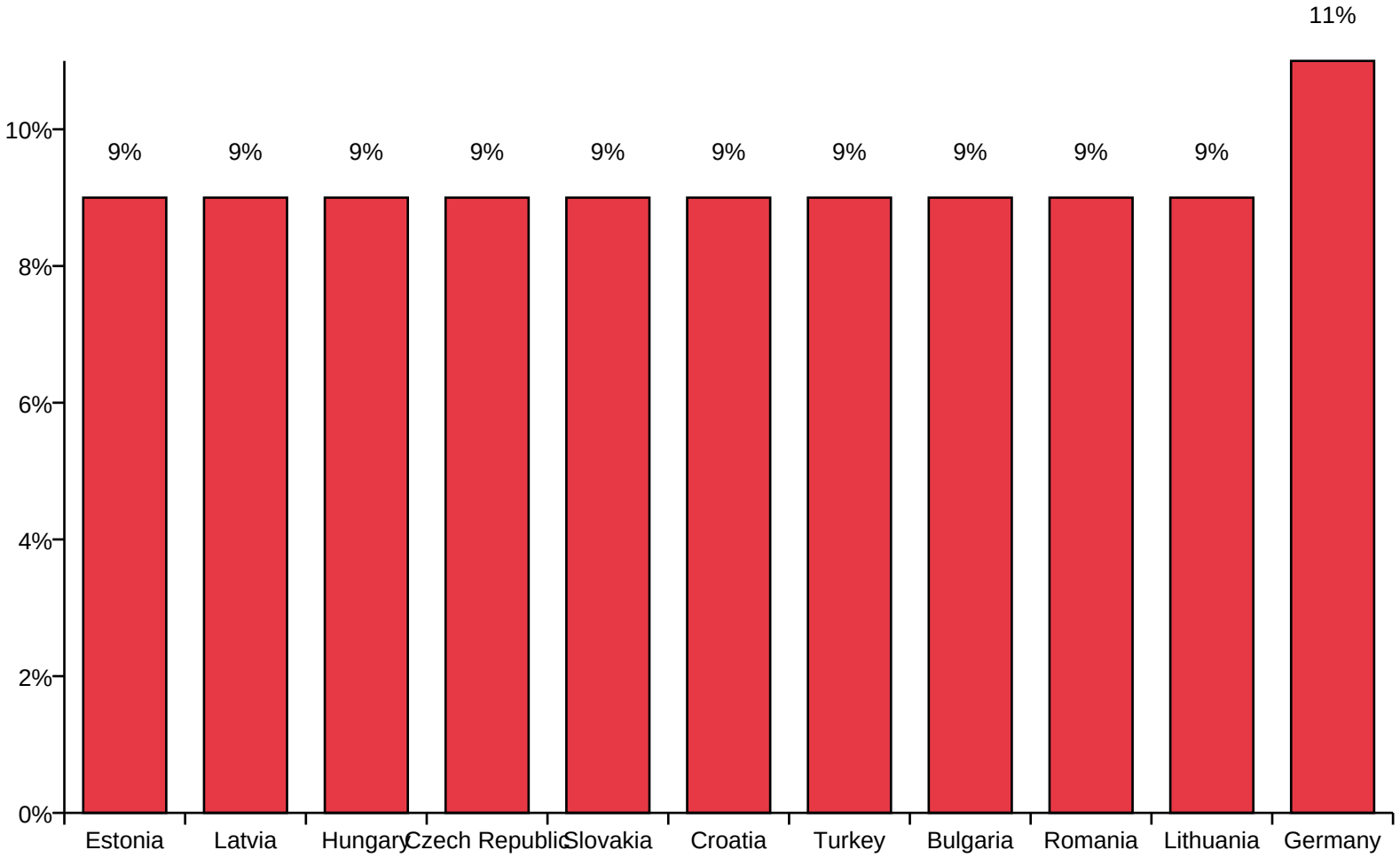
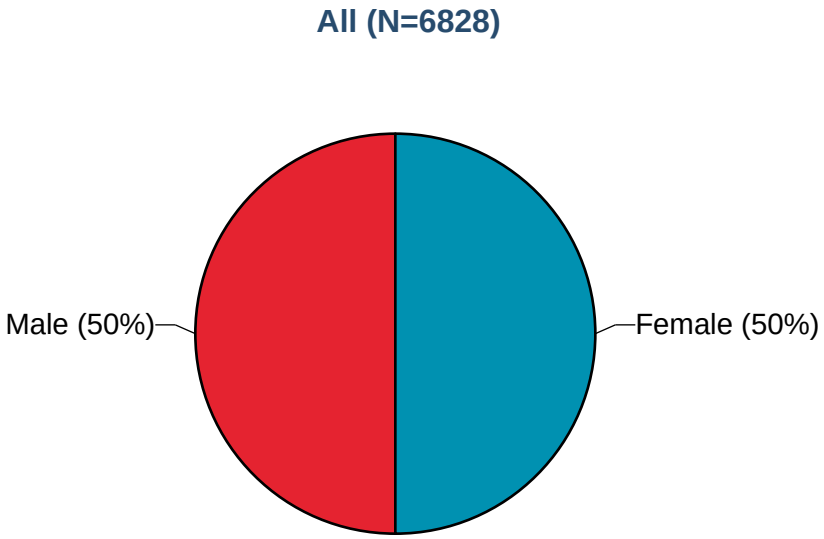
Background

Banner: No Split
Filters: none

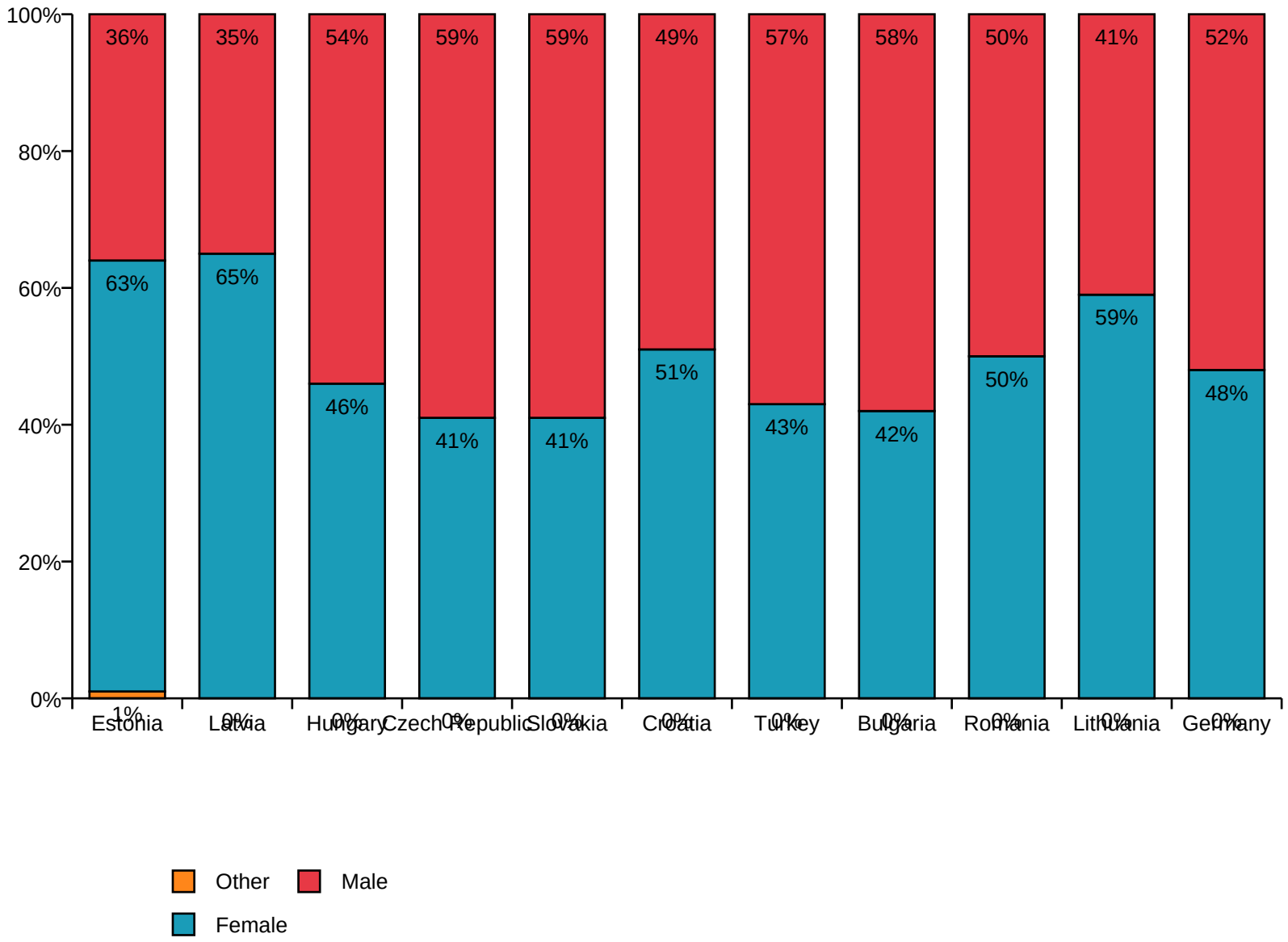
Counry:


11%
10%
9%
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9%
9%
9%
9%
9%
8%
6%
4%
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0%
Estonia
Latvia
Hungary
Czech Republic
Slovakia
Croatia
Turkey
Bulgaria
Romania
Lithuania
Germany

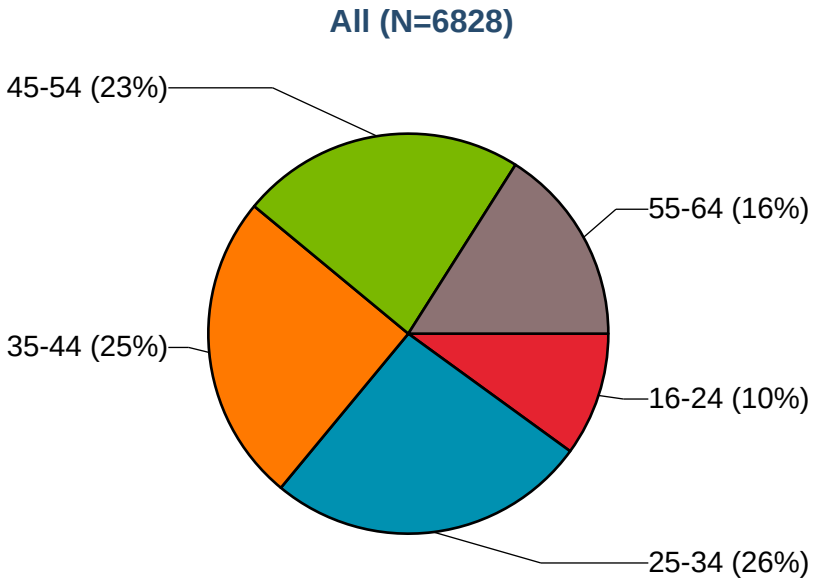
Please state your gender.



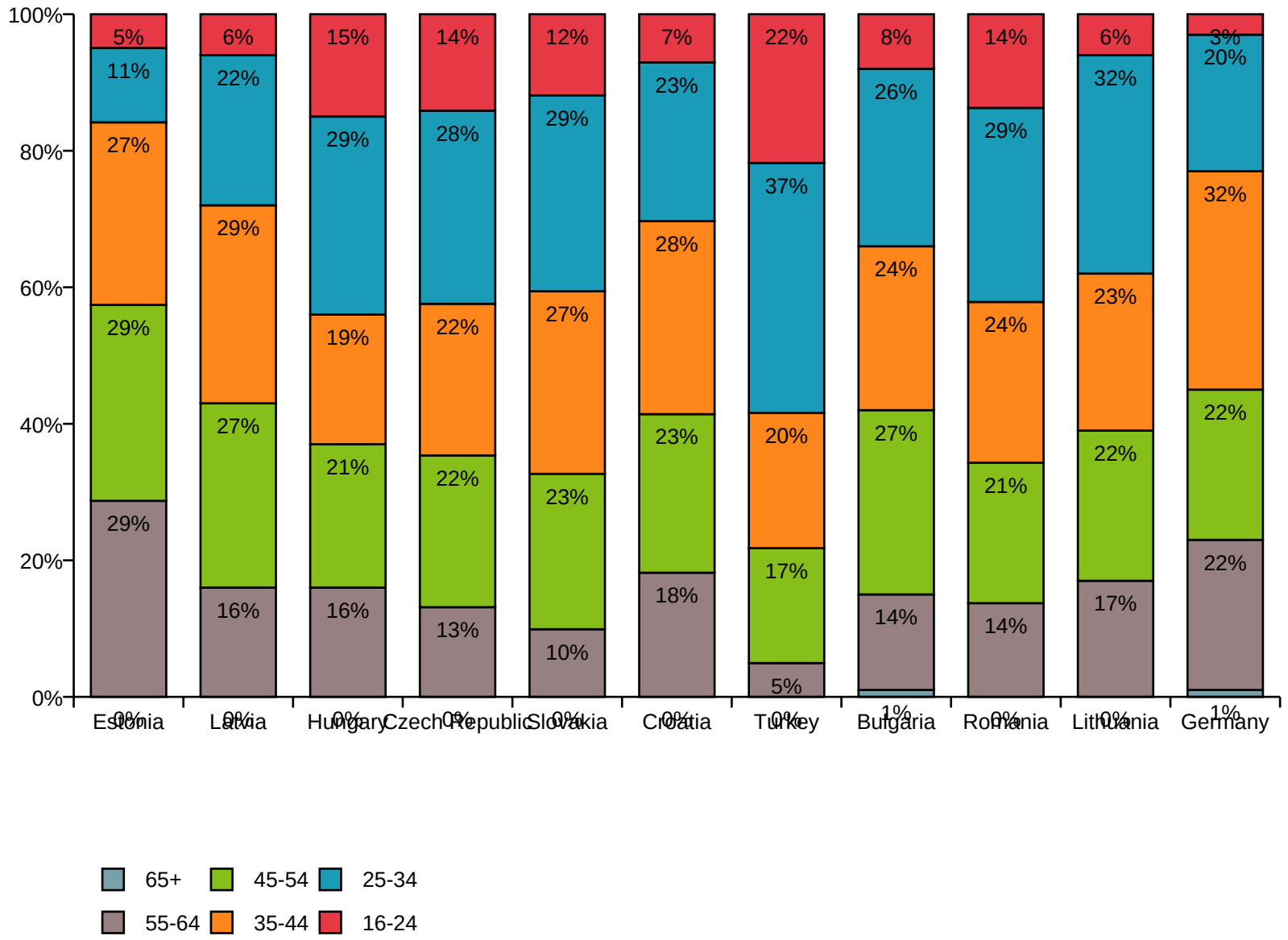
Please state your gender.



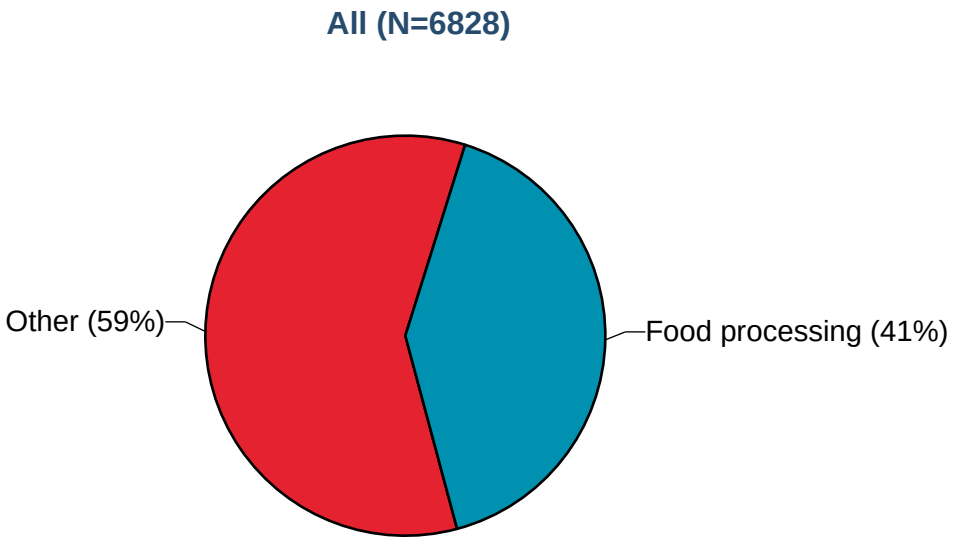
Age groups



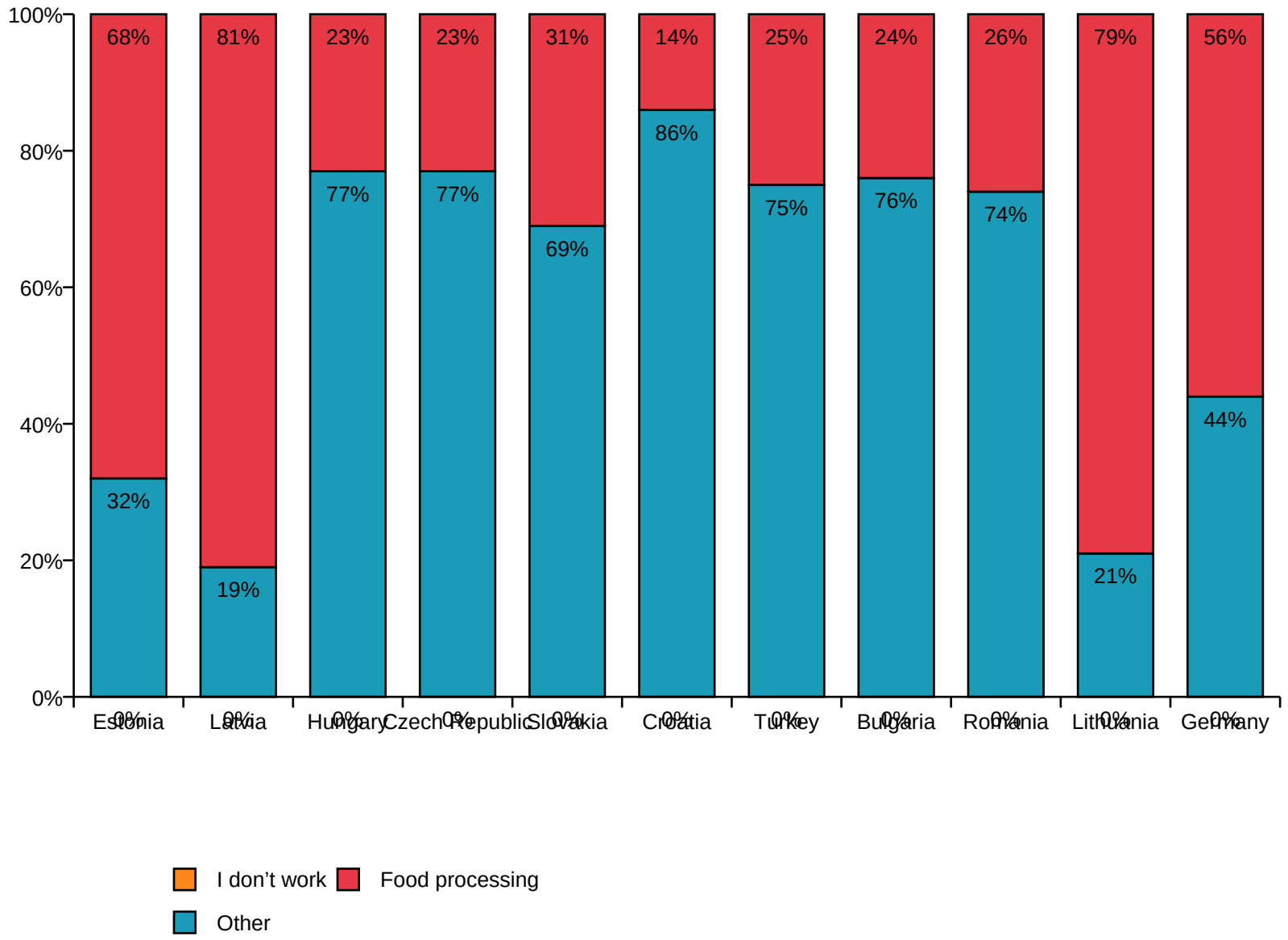
Age groups


100%
80%
60%
40%
20%
0%
5%
11%
27%
29%
29%
0%
Estonia
6%
22%
29%
27%
16%
0%
Latvia
15%
29%
19%
21%
16%
0%
Hungary
14%
28%
22%
22%
13%
0%
Czech Republic
12%
29%
27%
23%
10%
0%
Slovakia
7%
23%
28%
23%
18%
0%
Croatia
22%
37%
20%
17%
5%
0%
Turkey
8%
26%
24%
27%
14%
1%
Bulgaria
14%
29%
24%
21%
14%
0%
Romania
6%
32%
23%
22%
17%
0%
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55-64
35-44
16-24

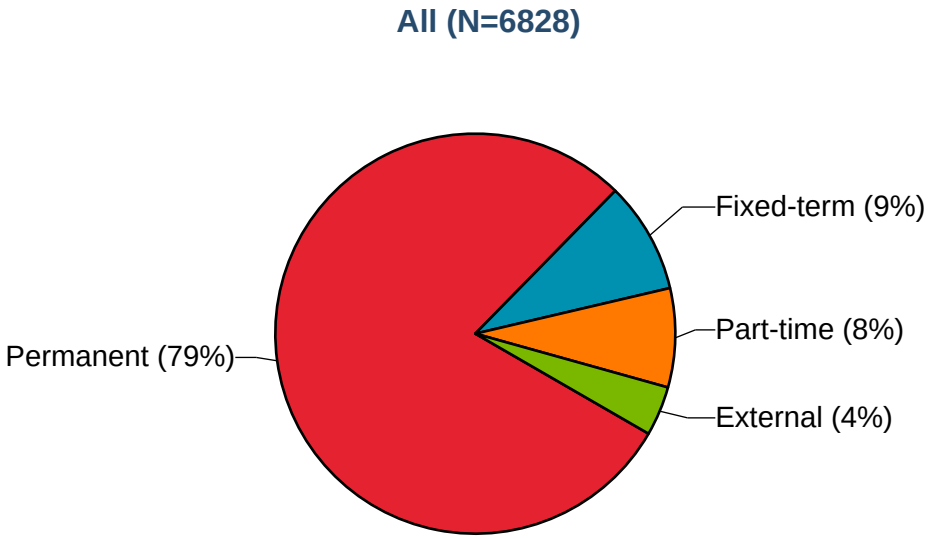
Which industry do you work in?



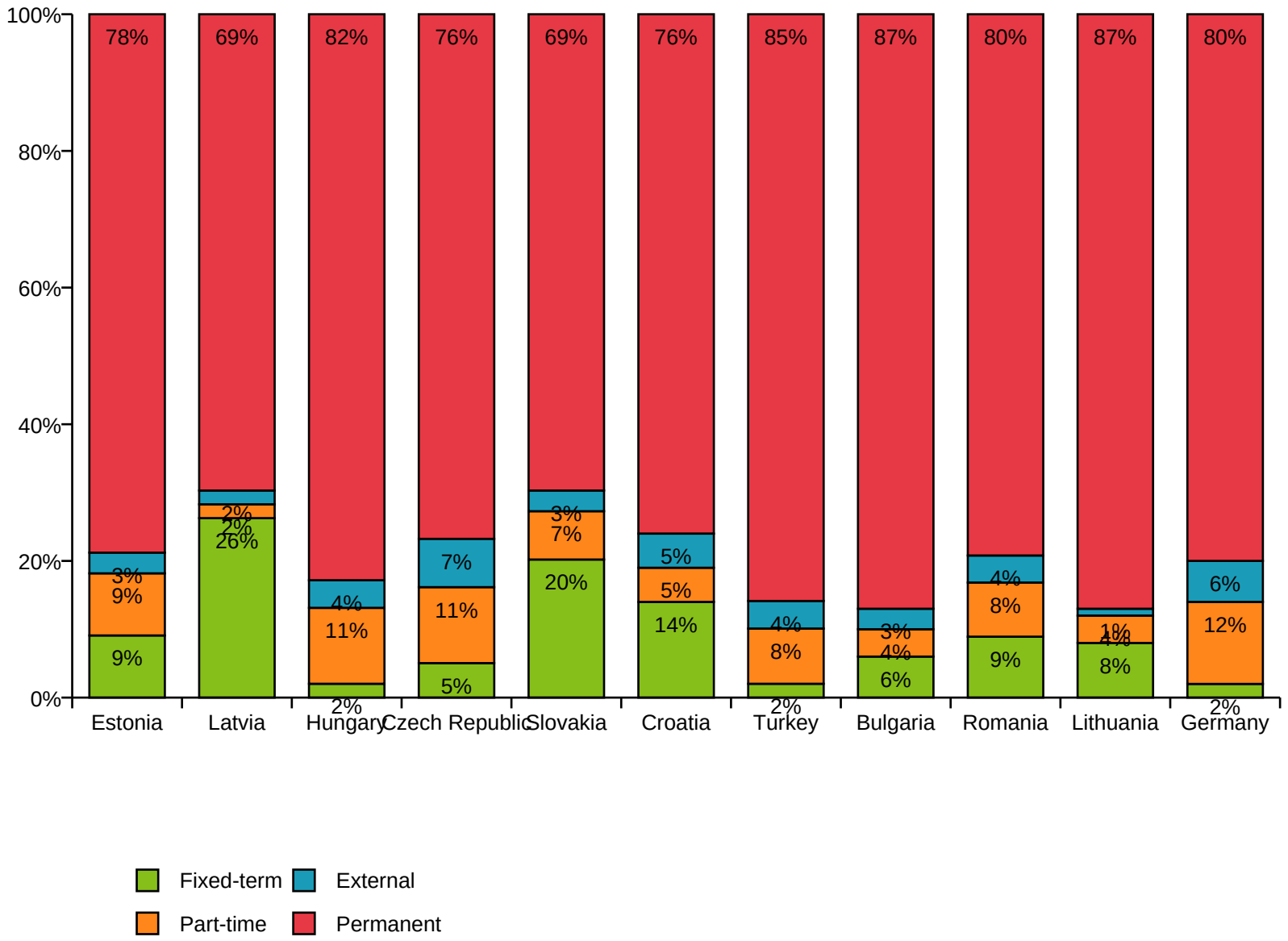
Which industry do you work in?



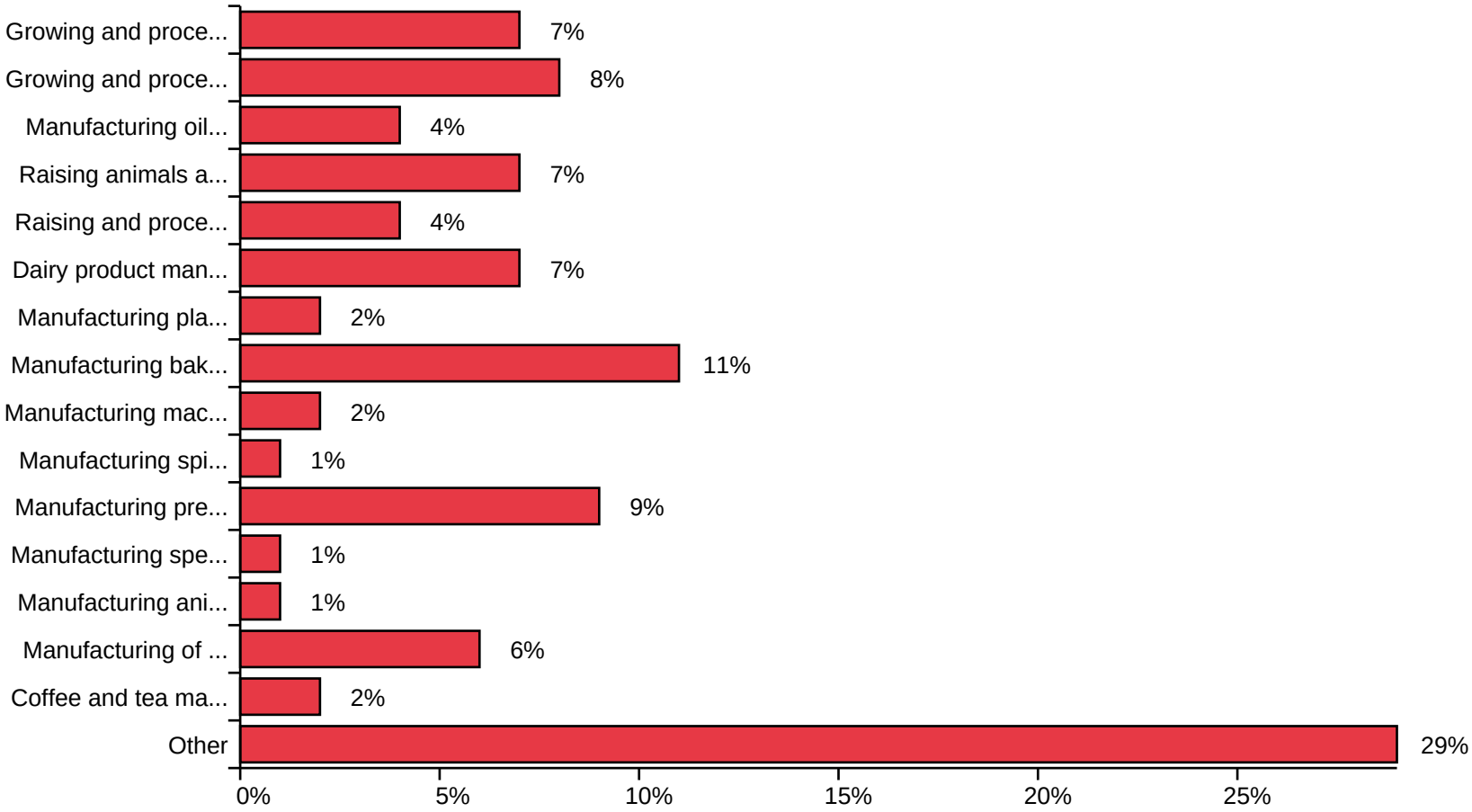
What is your type of employment?



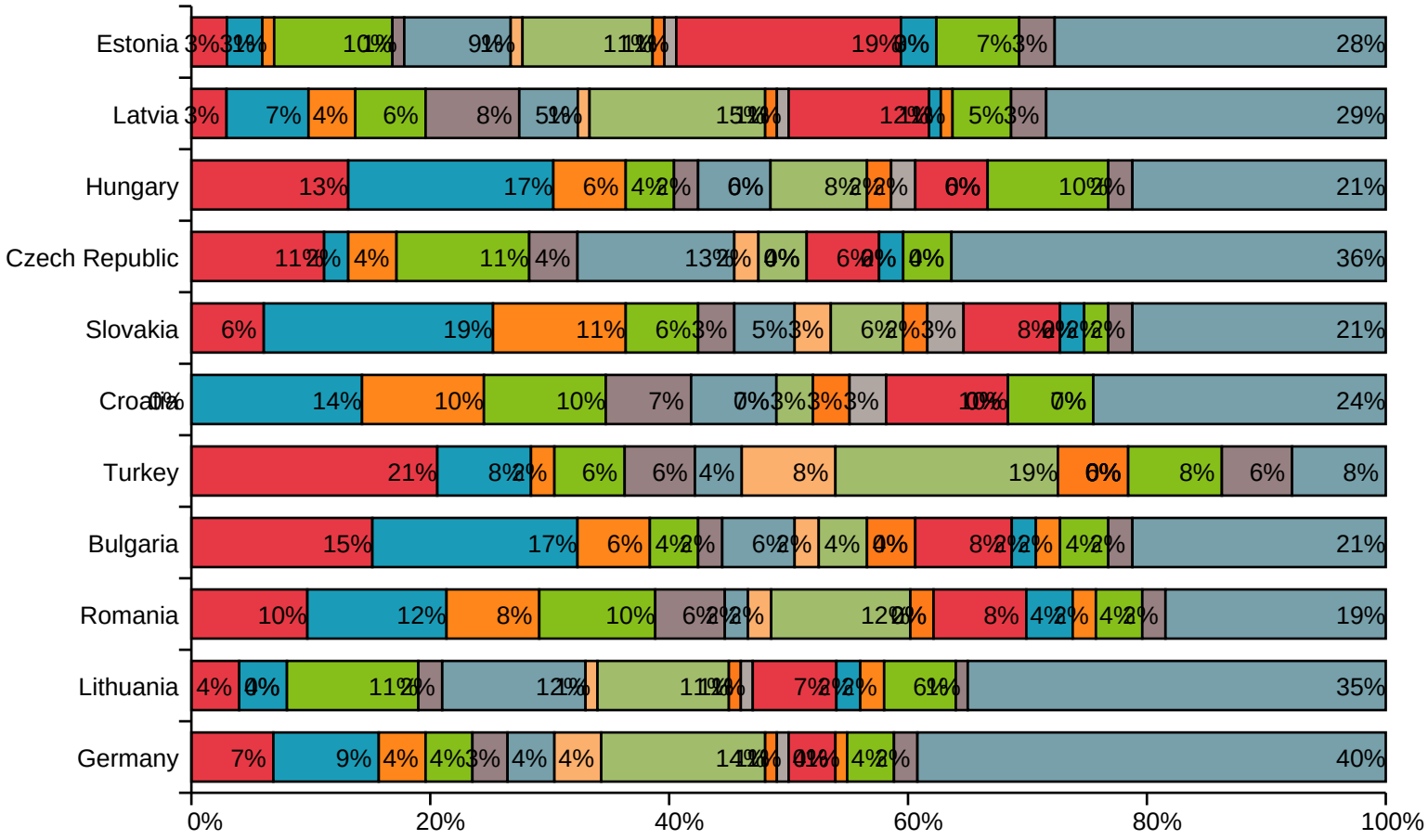
What is your type of employment?



If food processing, please select your sub-industry:



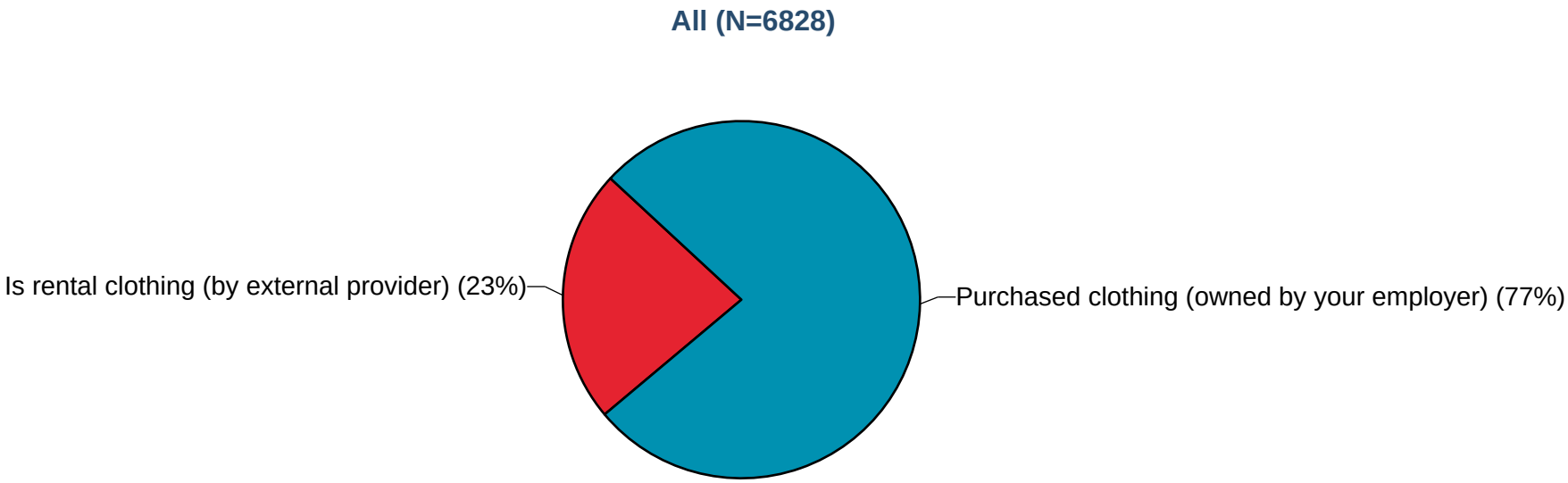
If food processing, please select your sub-industry:



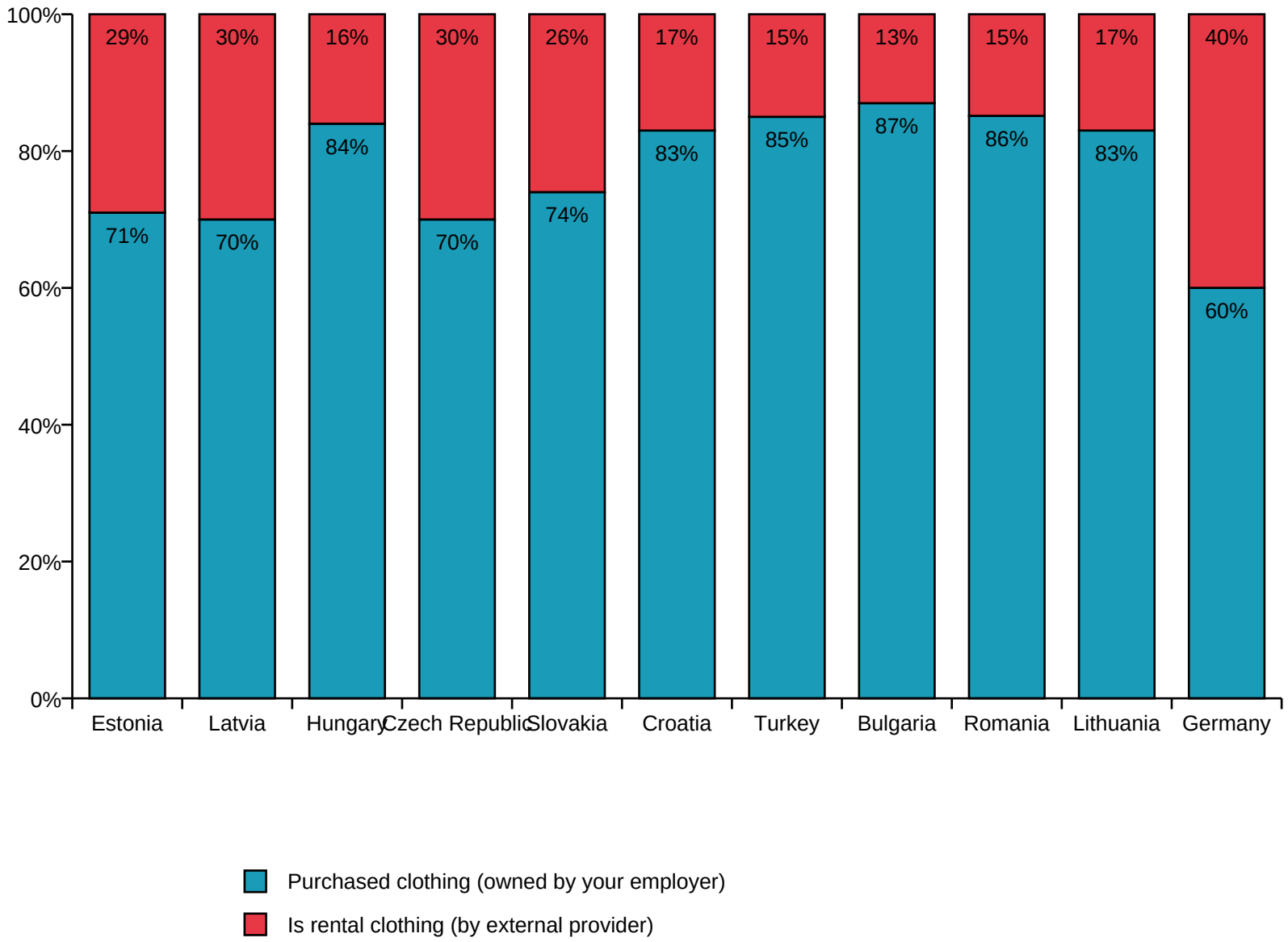
Provider

Banner: No Split
Filters: none

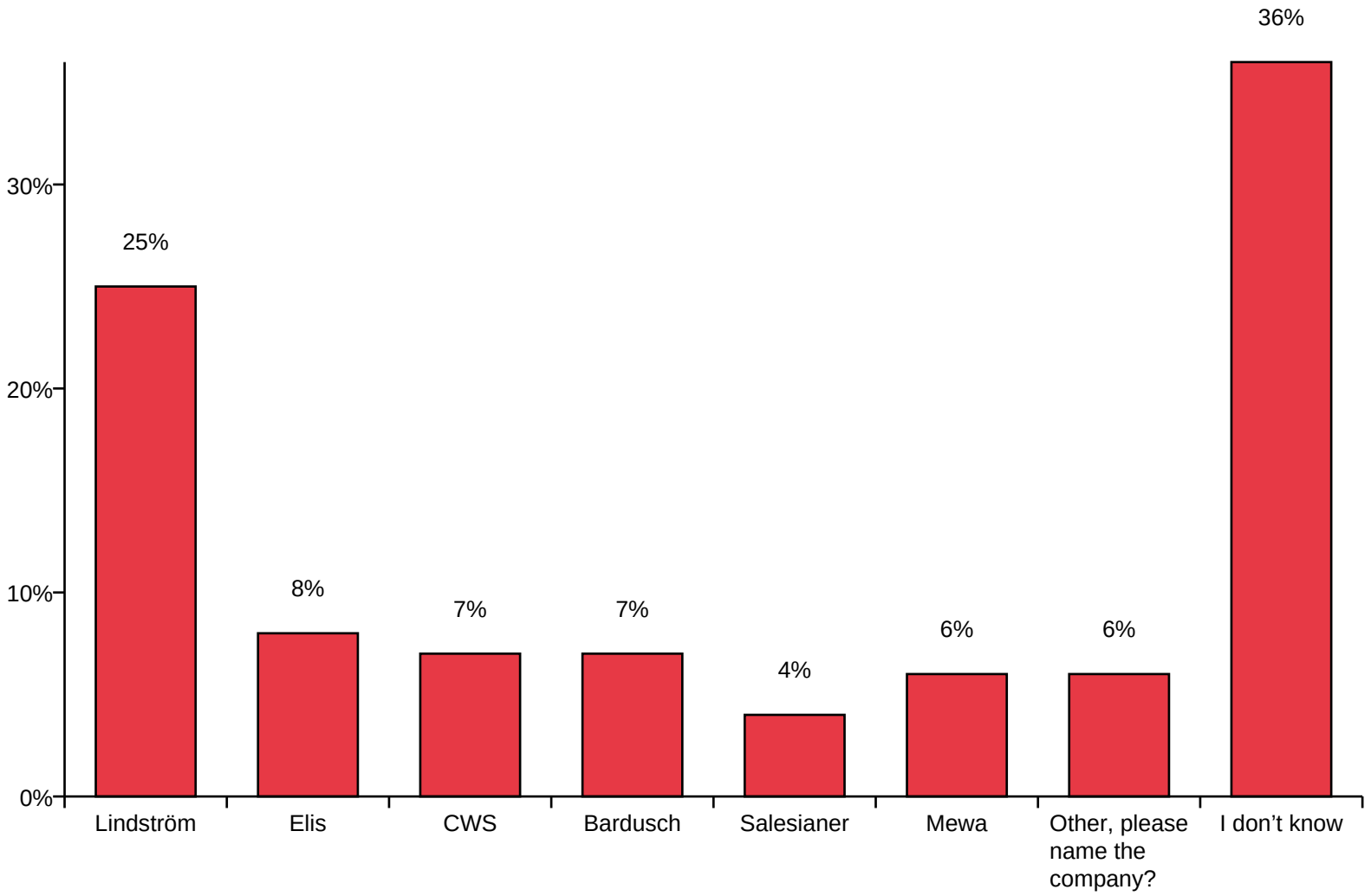
Clothing provided by your employer...



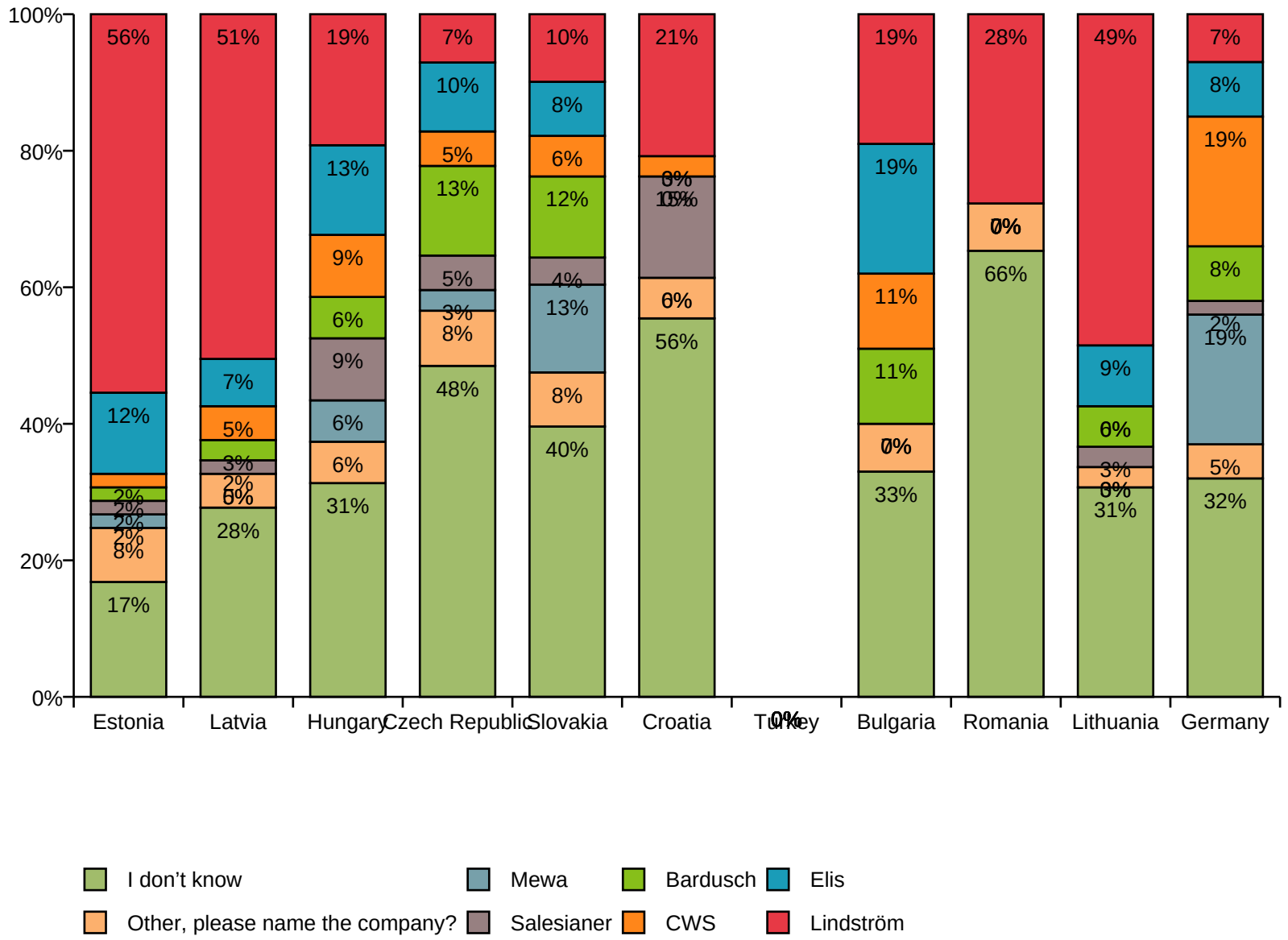
Clothing provided by your employer...



Which company provides you rental clothing?



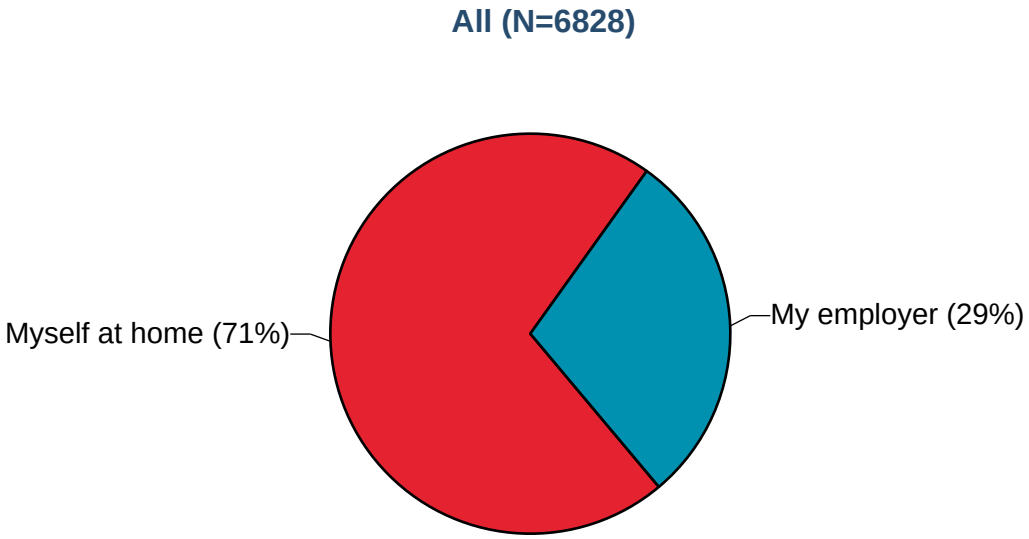
Which company provides you rental clothing?



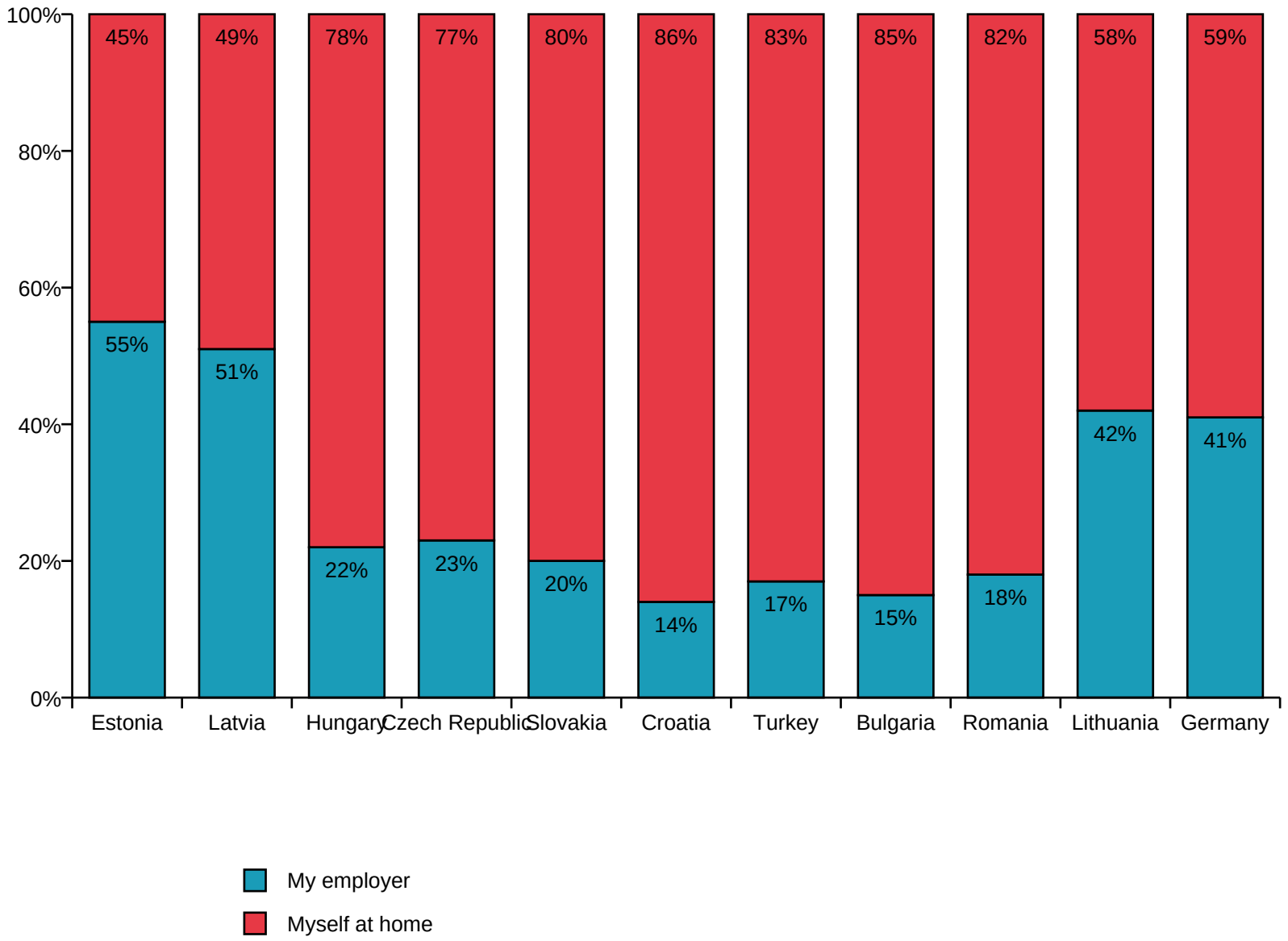
Maintaining

Banner: No Split
Filters: none

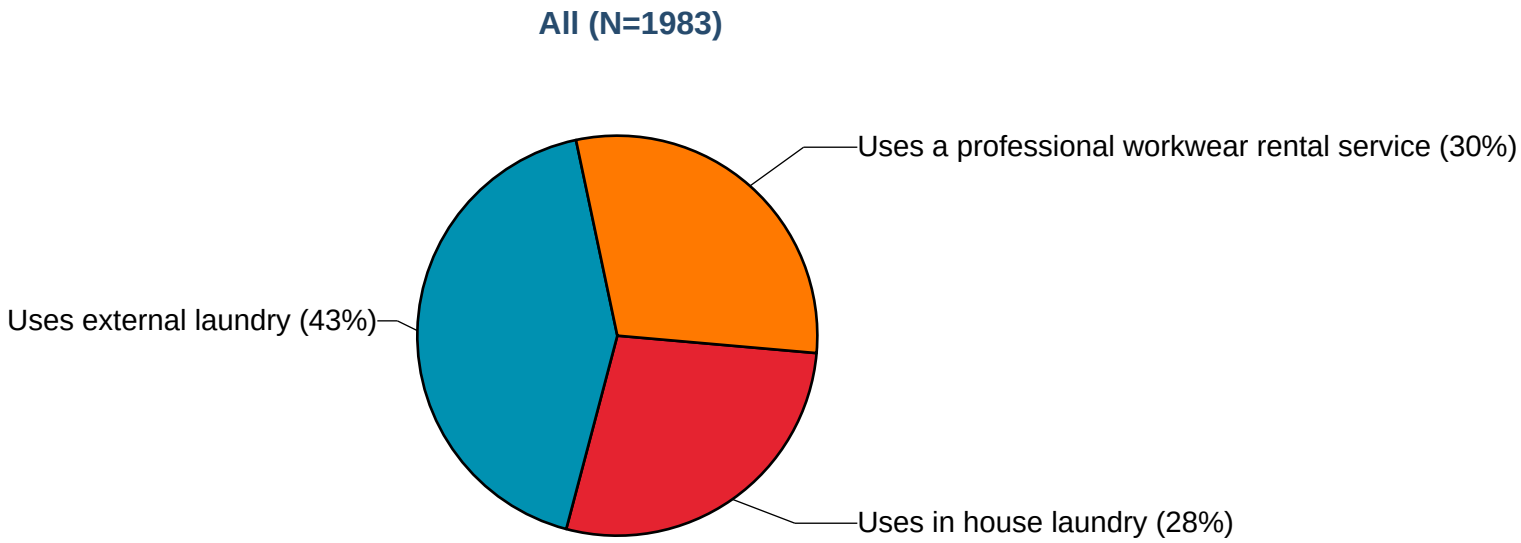
Who is primarily responsible for washing and maintaining your workwear?



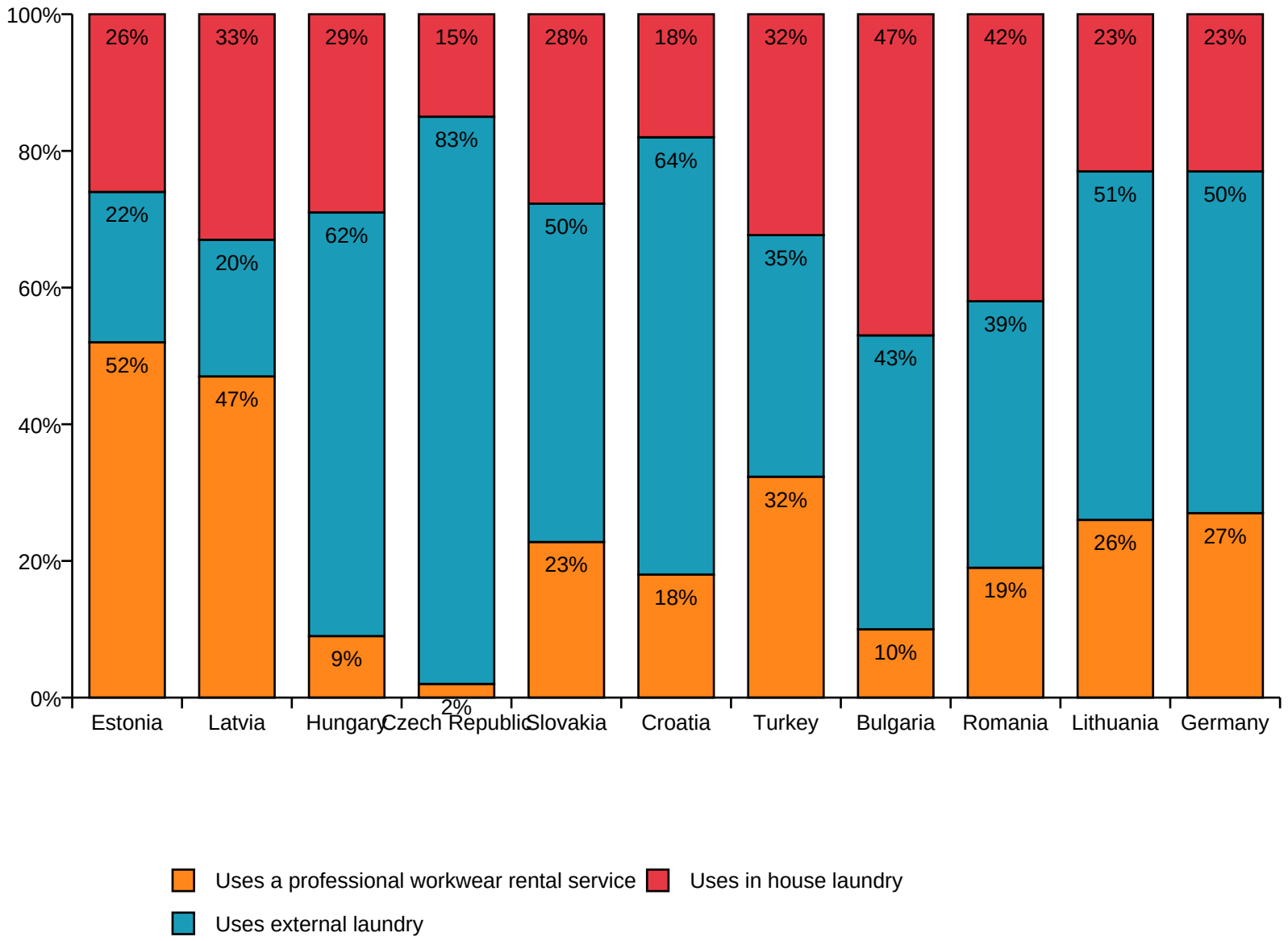
Who is primarily responsible for washing and maintaining your workwear?



How does your employee maintain the workwear?



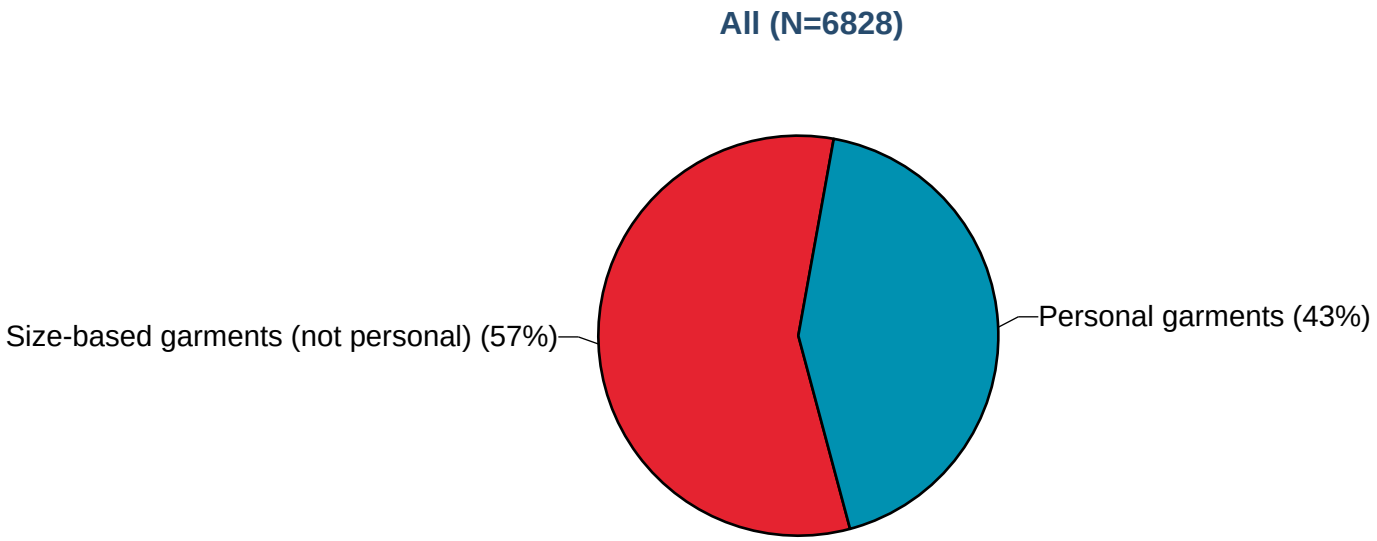
How does your employee maintain the workwear?



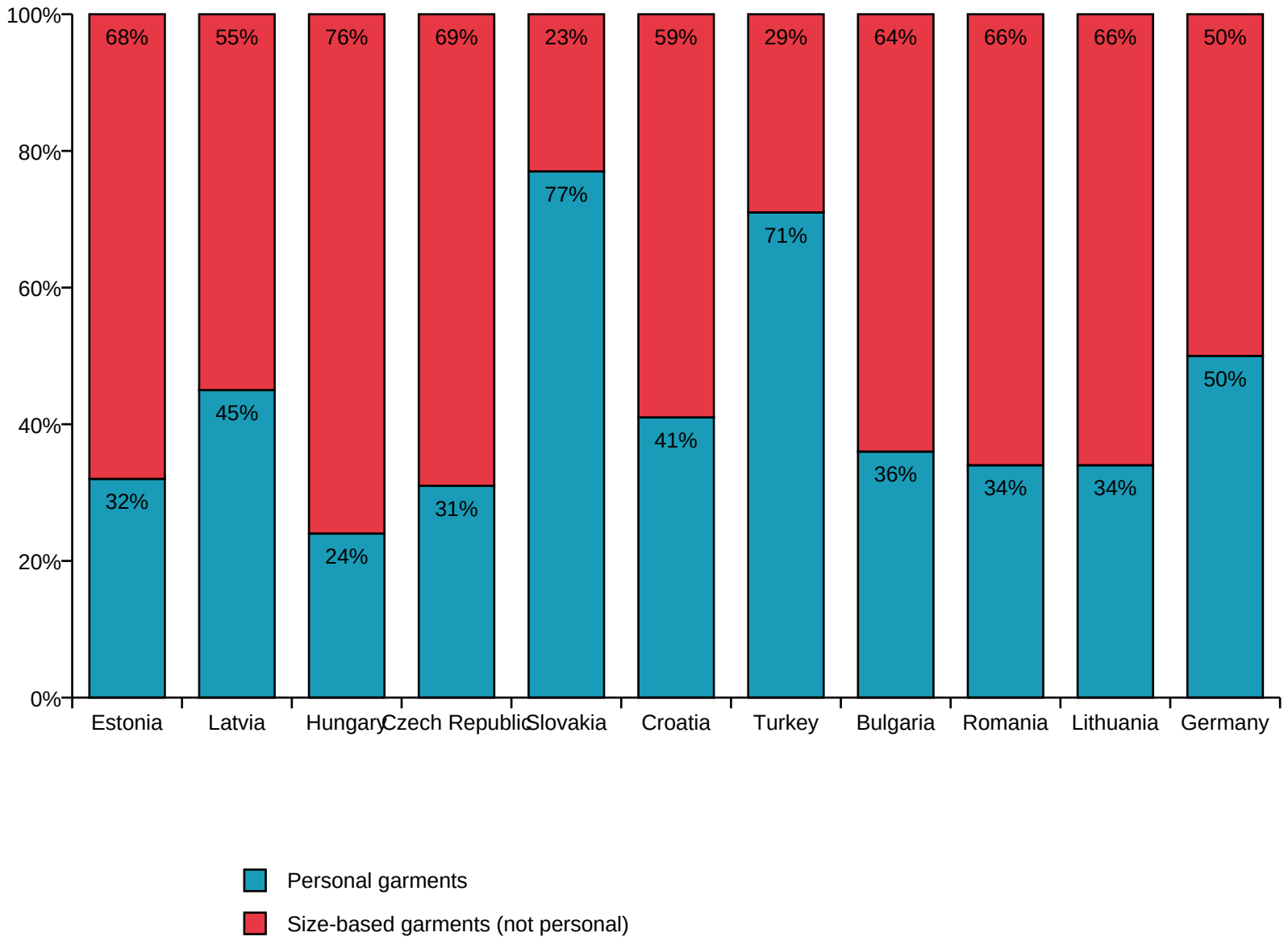
Usage and satisfaction

Banner: No Split
Filters: none

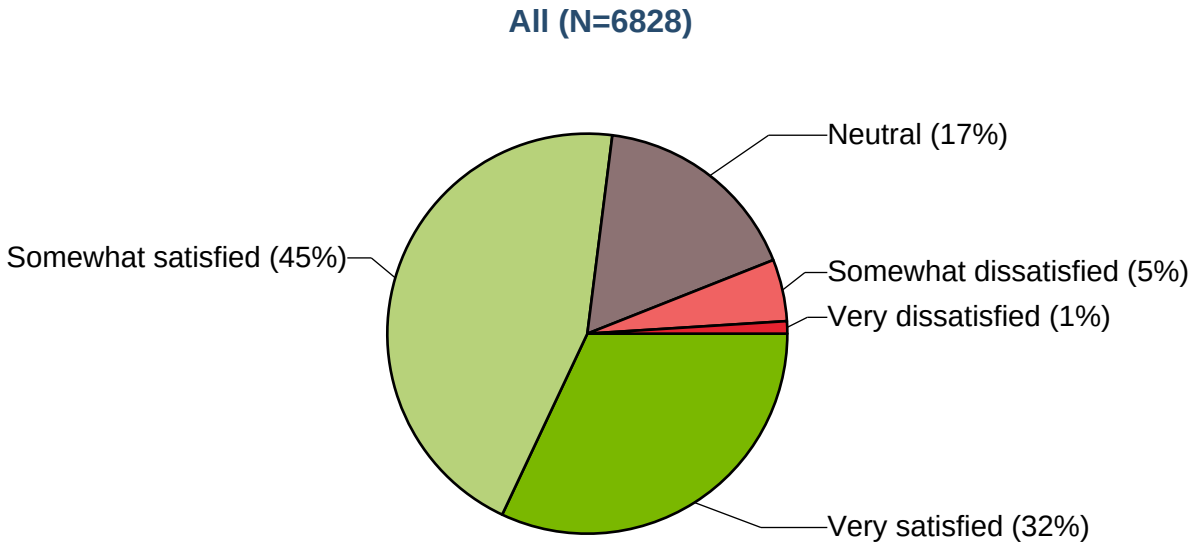
Do you use?


All (N=6828)
Size-based garments (not personal) (57%)
Personal garments (43%)

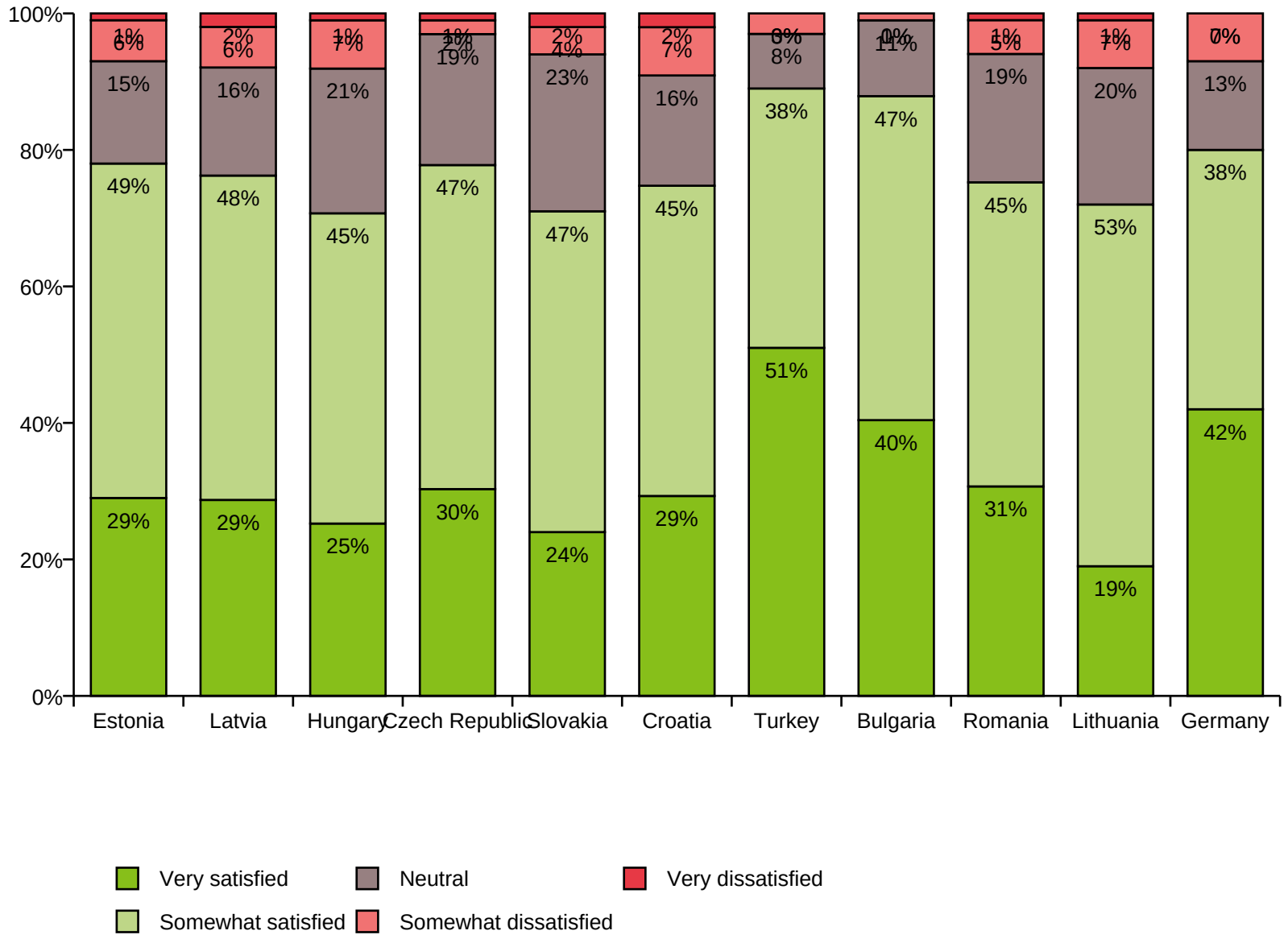
Do you use?


100%
80%
60%
40%
20%
0%
68%
55%
76%
69%
23%
59%
29%
64%
66%
66%
50%
32%
45%
24%
31%
77%
41%
71%
36%
34%
34%
50%
Estonia
Latvia
Hungary
Czech Republic
Slovakia
Croatia
Turkey
Bulgaria
Romania
Lithuania
Germany
Personal garments
Size-based garments (not personal)

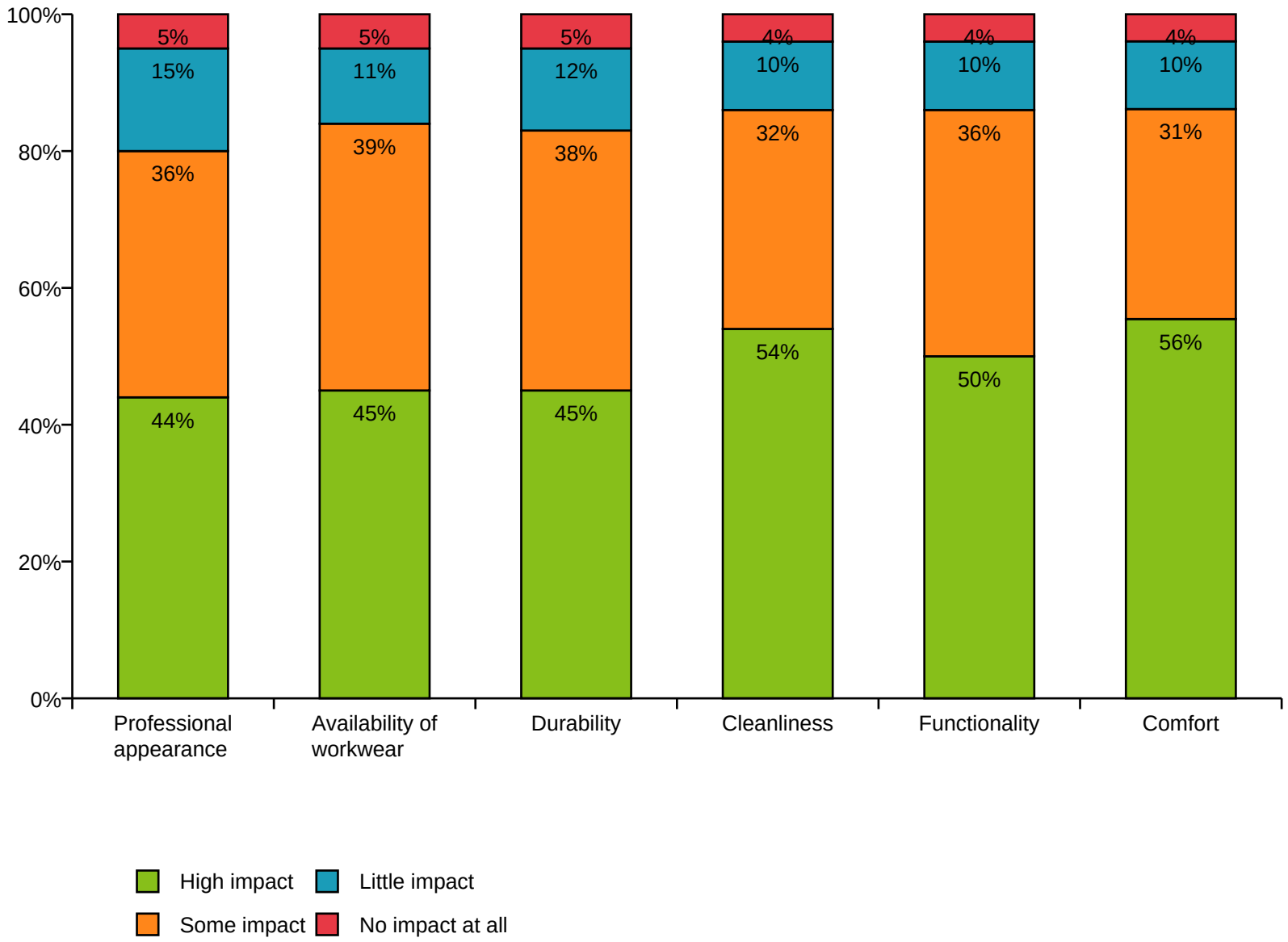
How satisfied are you with your workwear?



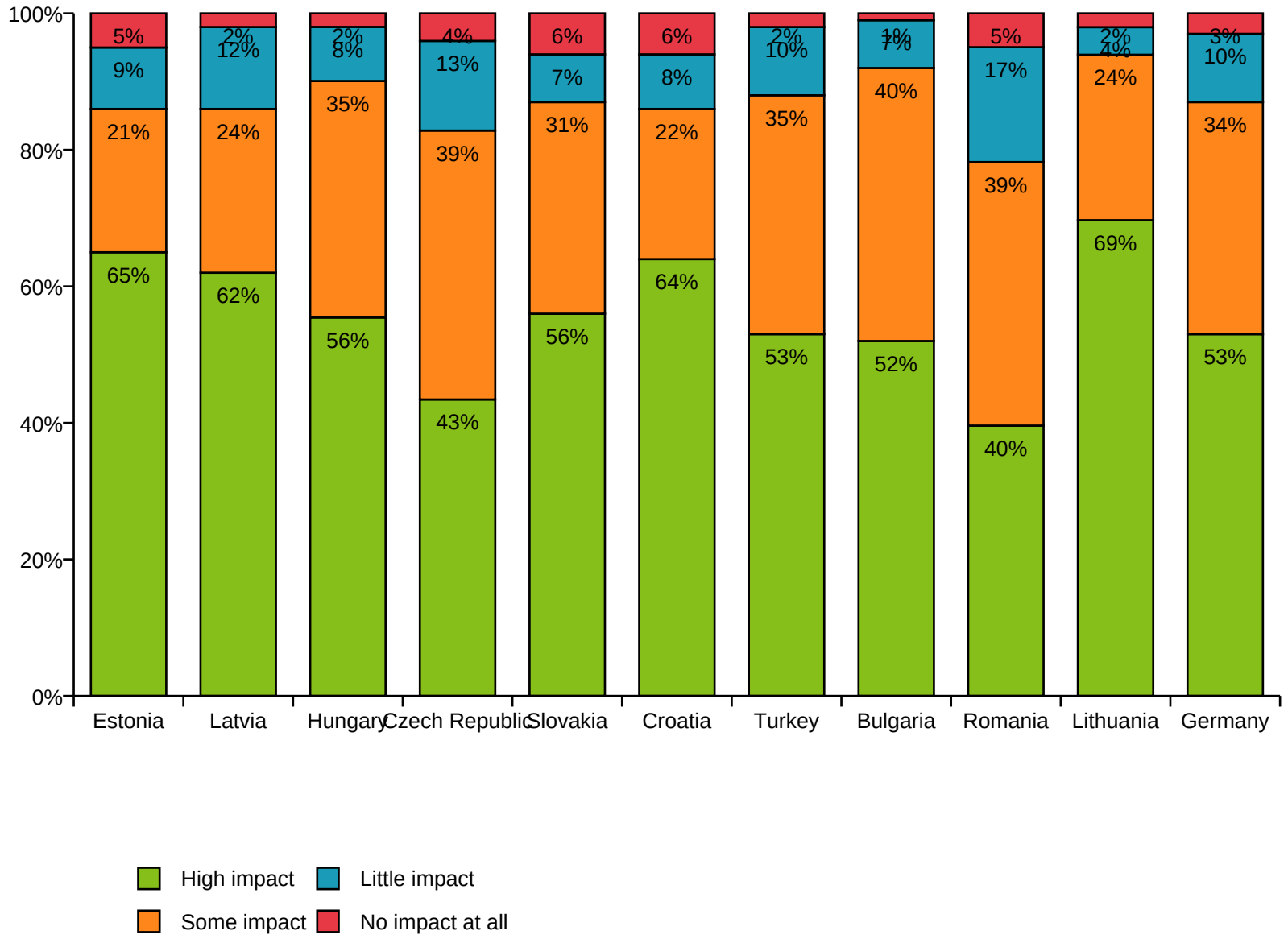
How satisfied are you with your workwear?



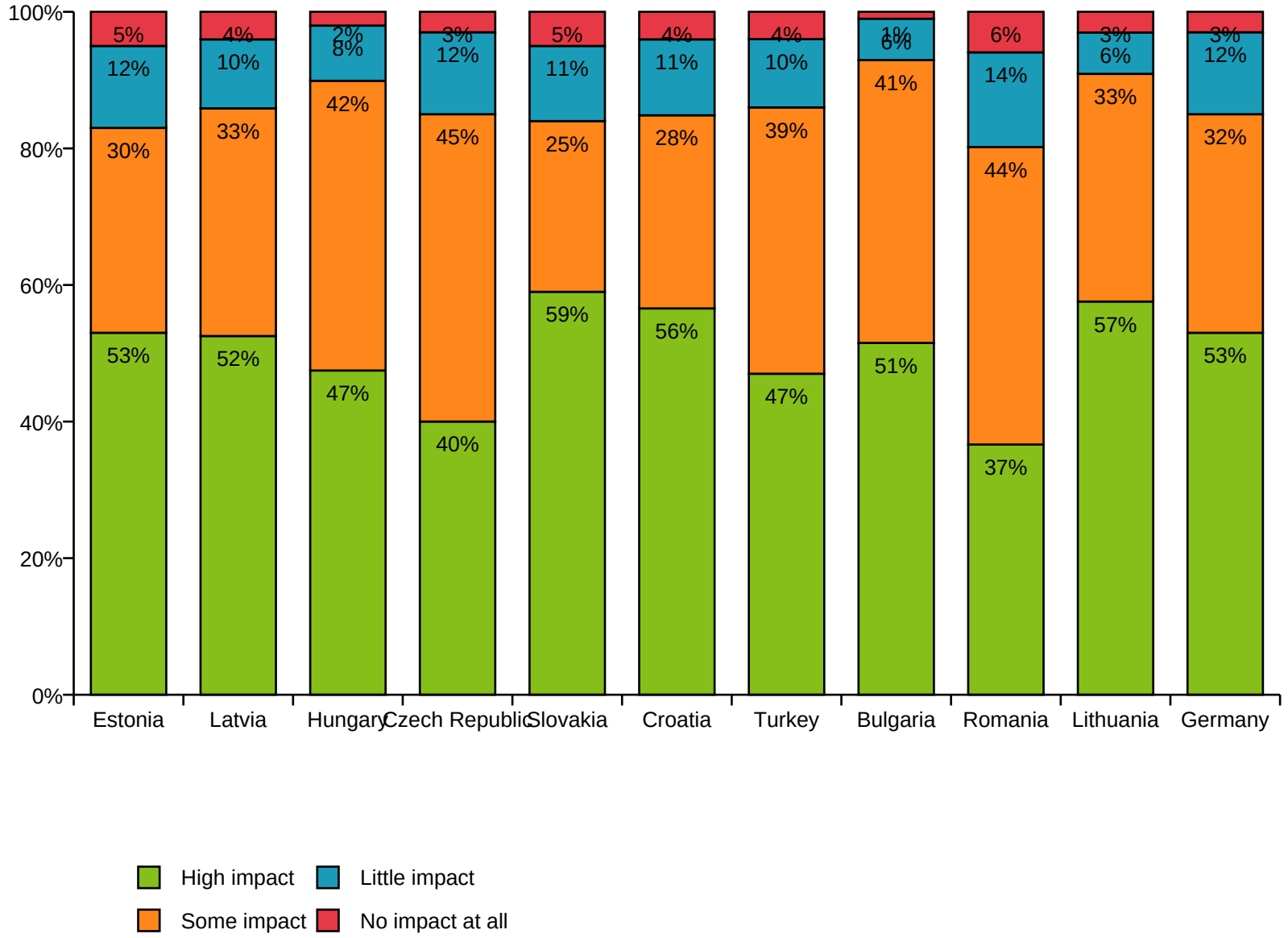
How do you consider these workwear features to impact your satisfaction? - Total



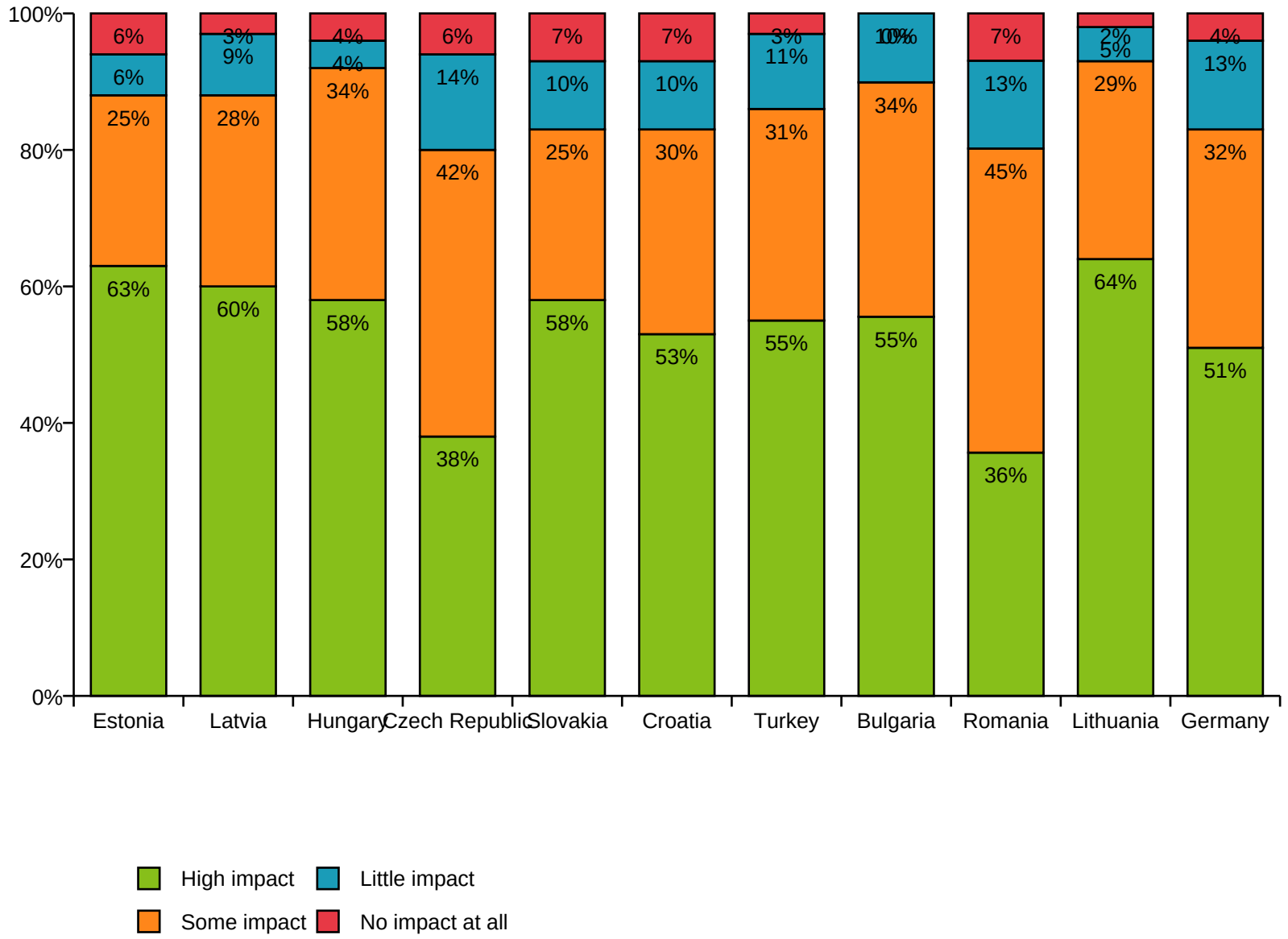
How do you consider these workwear features to impact your satisfaction? - Comfort



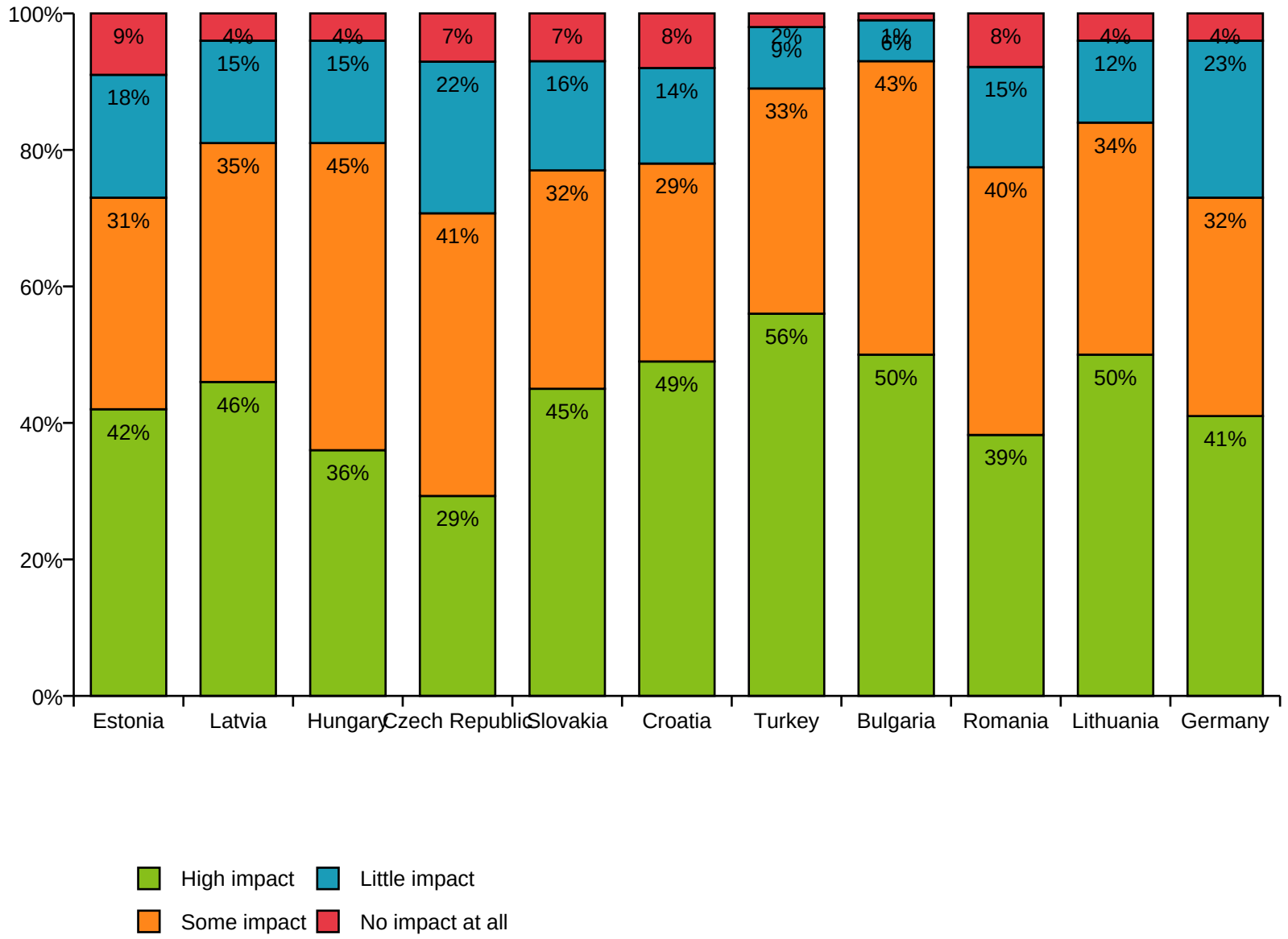
How do you consider these workwear features to impact your satisfaction? - Functionality



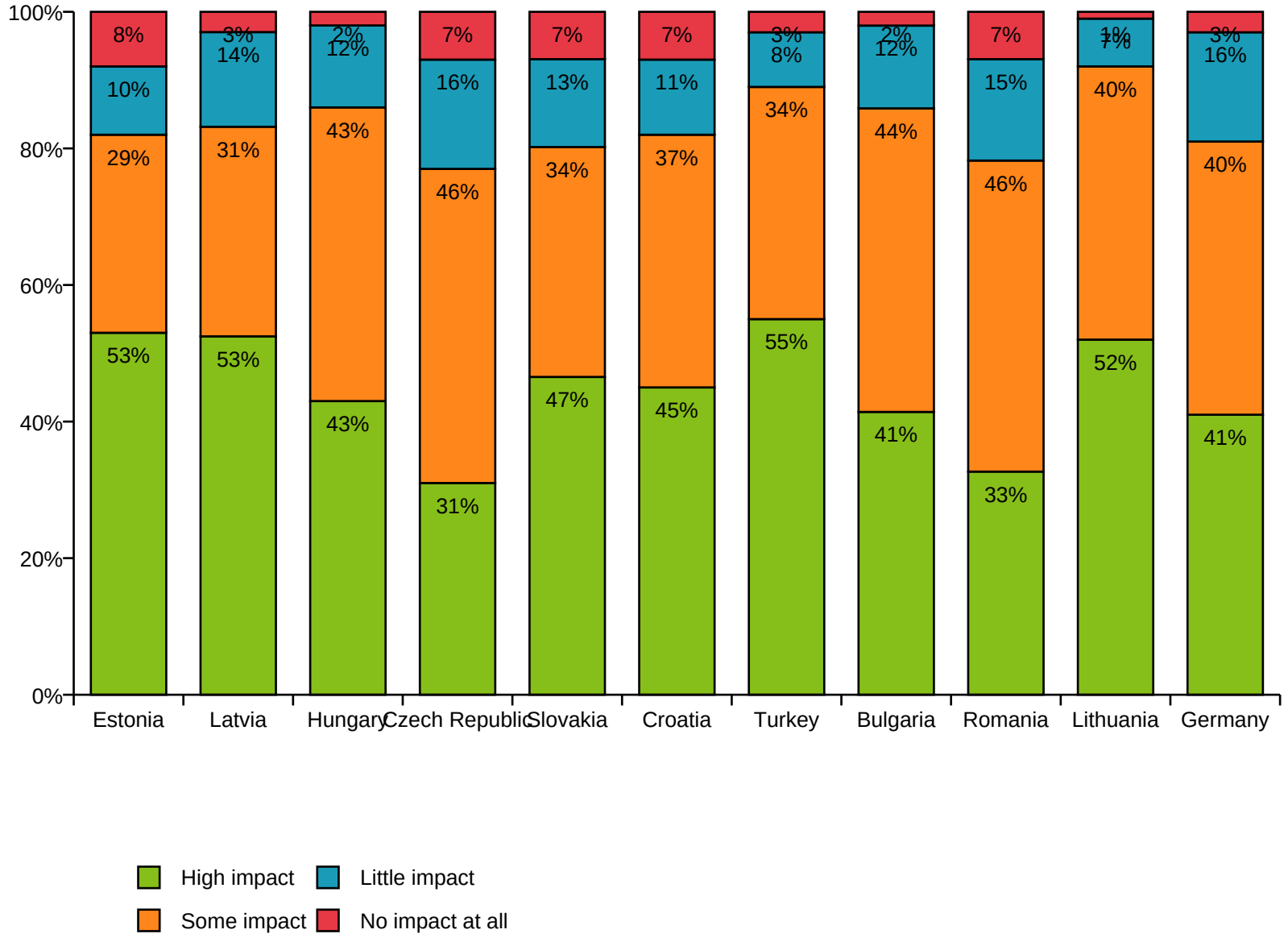
How do you consider these workwear features to impact your satisfaction? - Cleanliness



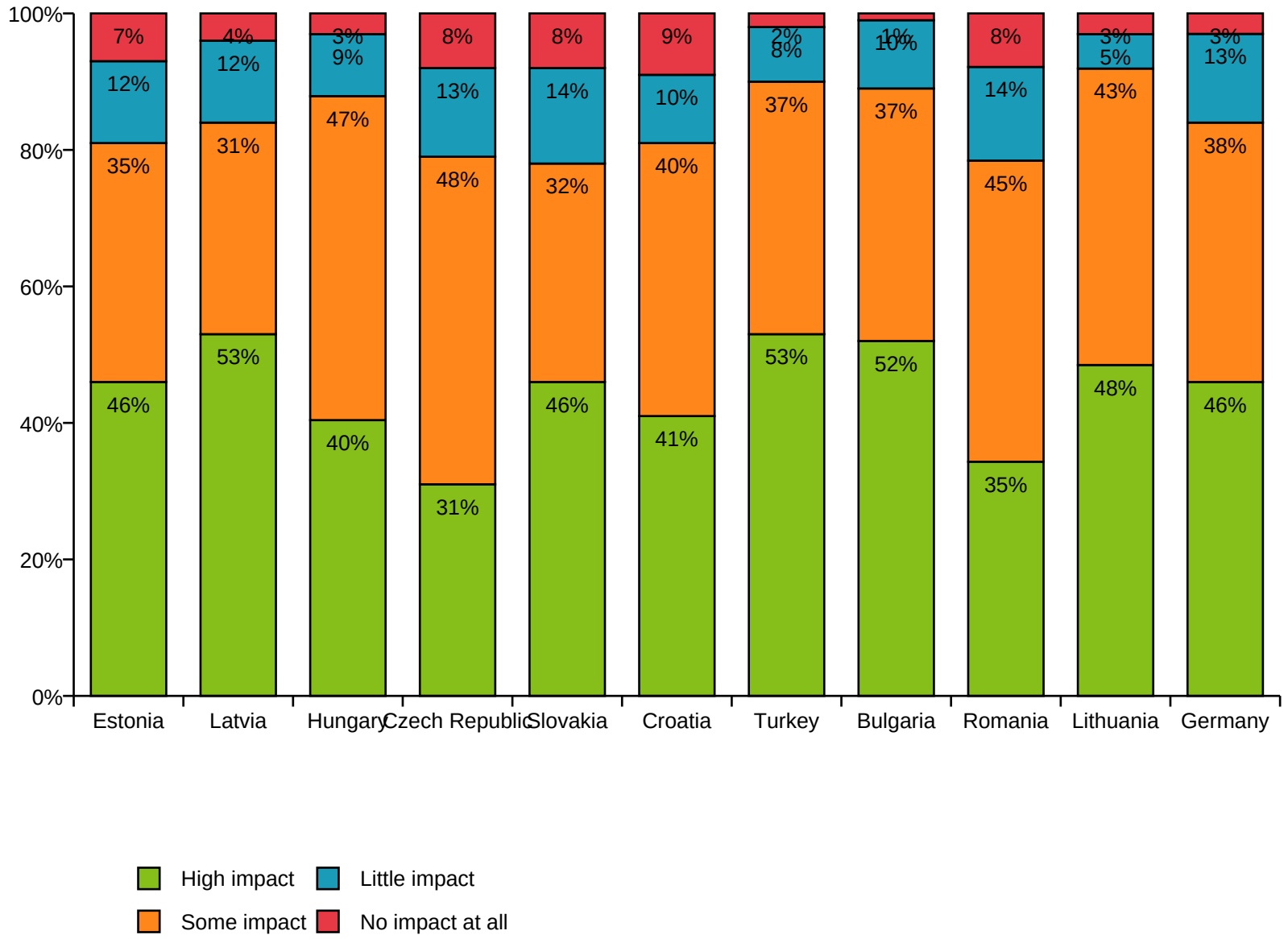
How do you consider these workwear features to impact your satisfaction? - Professional appearance



How do you consider these workwear features to impact your satisfaction? - Durability



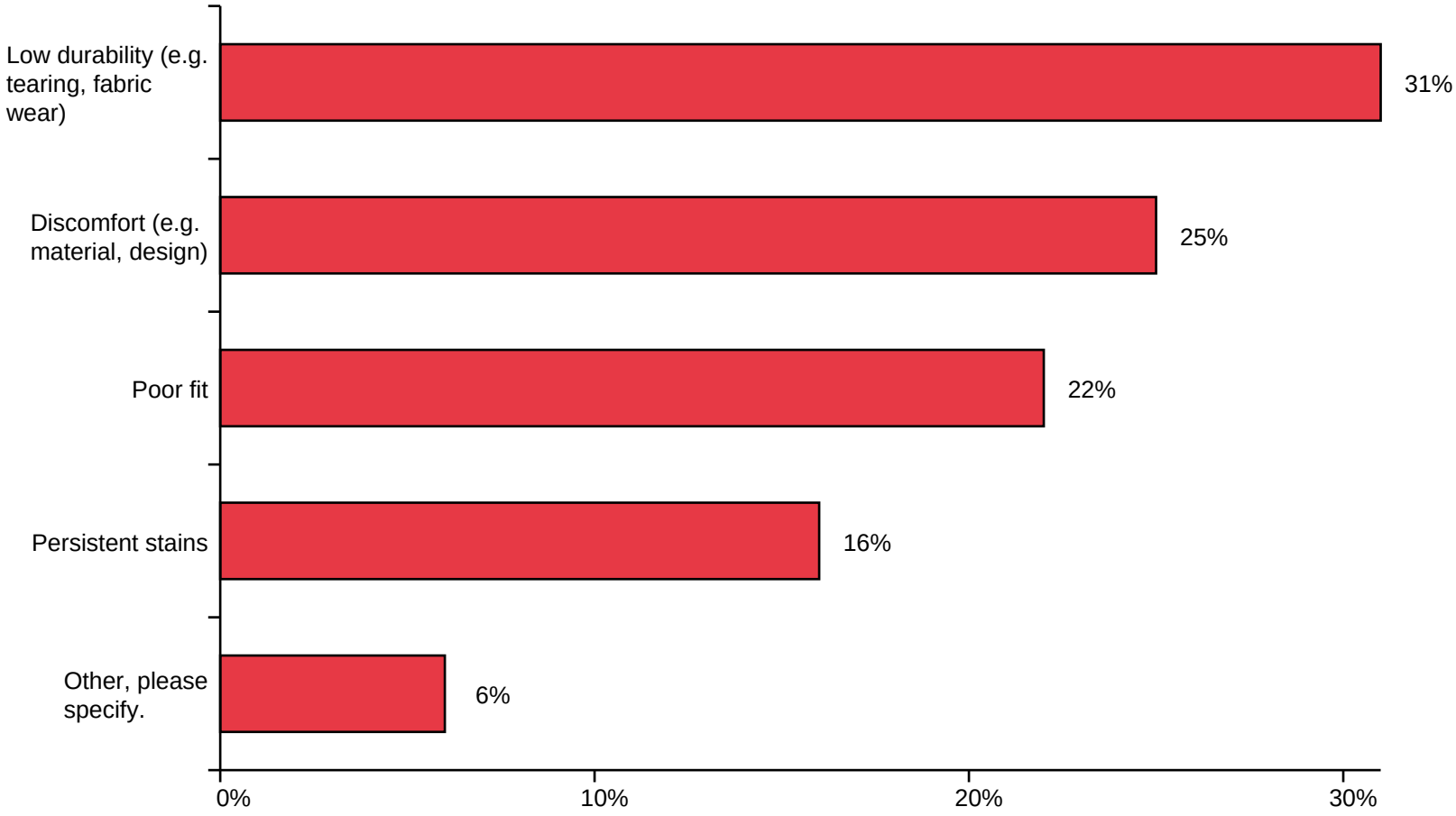
How do you consider these workwear features to impact your satisfaction? - Availability of workwear



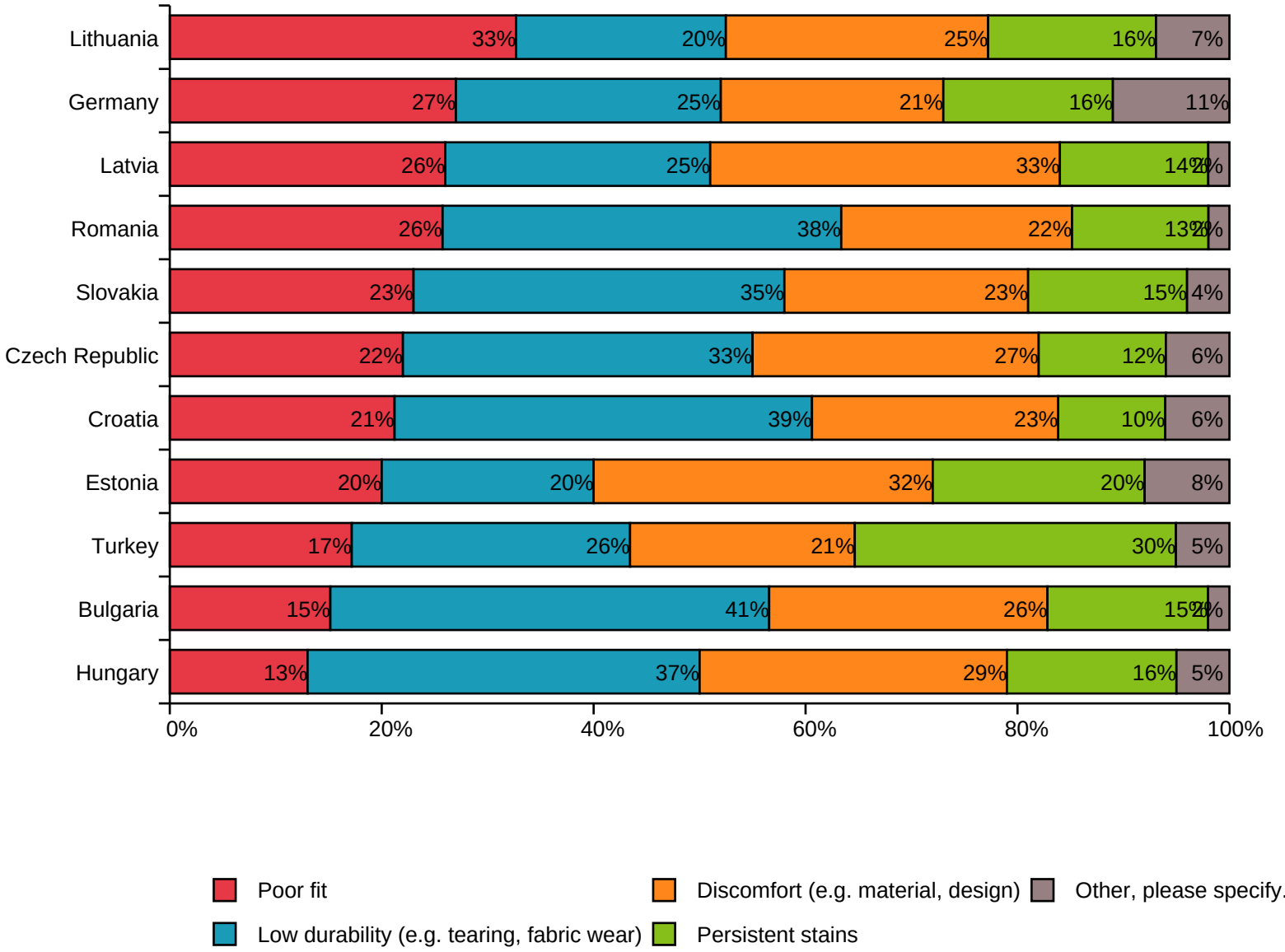
How do you consider these workwear features to impact your satisfaction?

	High impact	Some impact	Little impact	No impact at all
Comfort	3798 56 %	2130 31 %	654 10 %	246 4 %
Functionality	3441 50 %	2424 36 %	699 10 %	264 4 %
Cleanliness	3660 54 %	2202 32 %	660 10 %	306 4 %
Professional appearance	2997 44 %	2445 36 %	1023 15 %	363 5 %
Durability	3051 45 %	2625 38 %	840 12 %	312 5 %
Availability of workwear	3045 45 %	2688 39 %	741 11 %	354 5 %

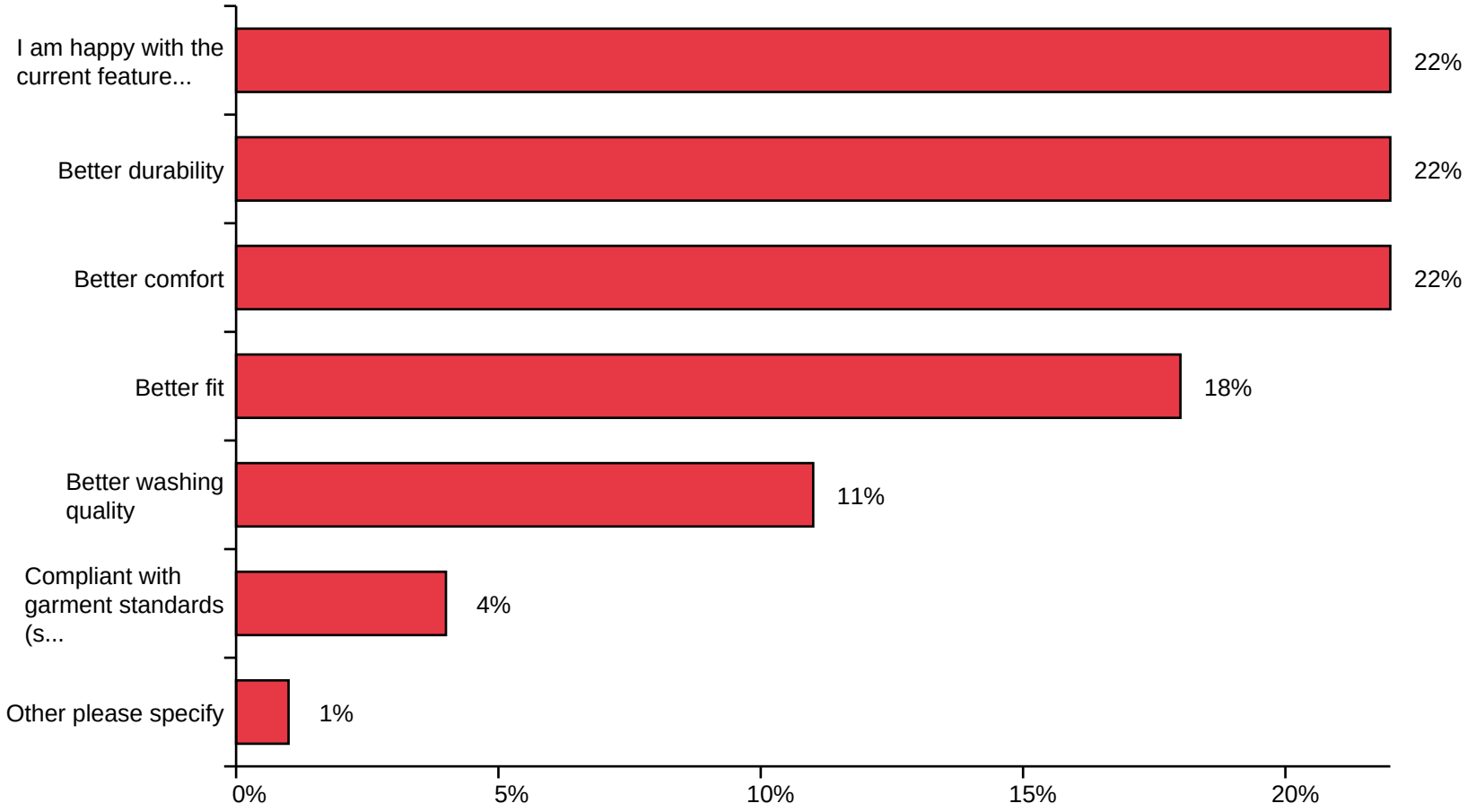
What issues in workwear bother you most?



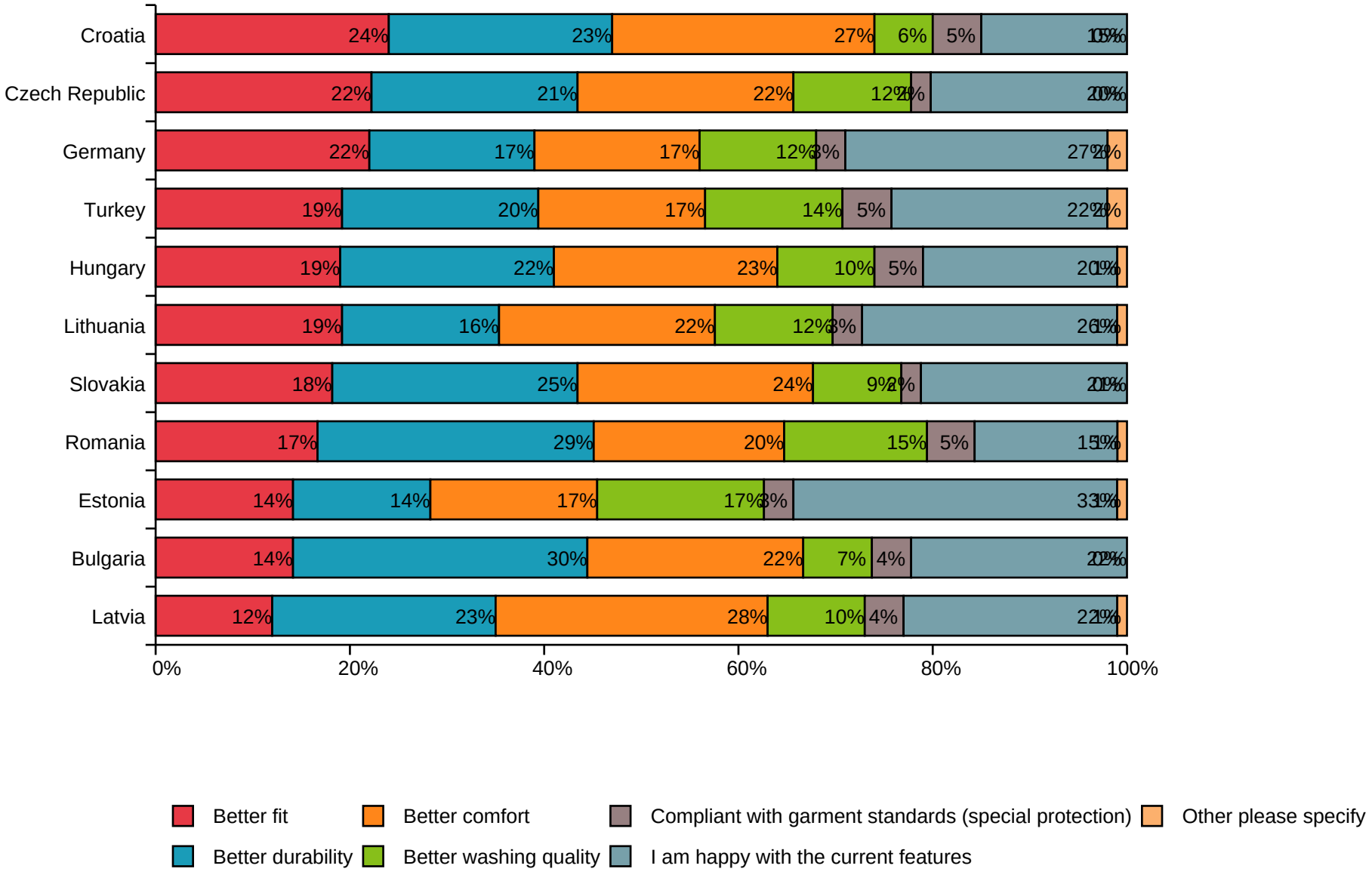
What issues in workwear bother you most?



Are there any features you wish your workwear would have that it does not have now?



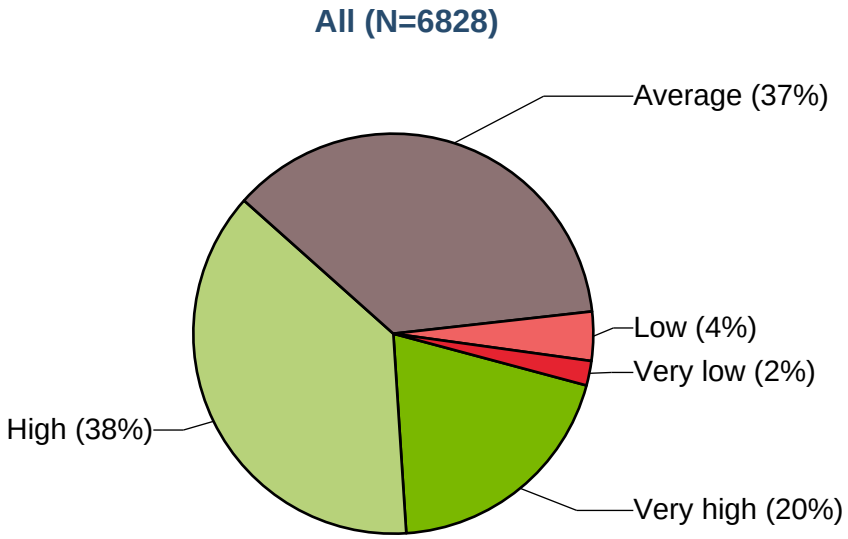
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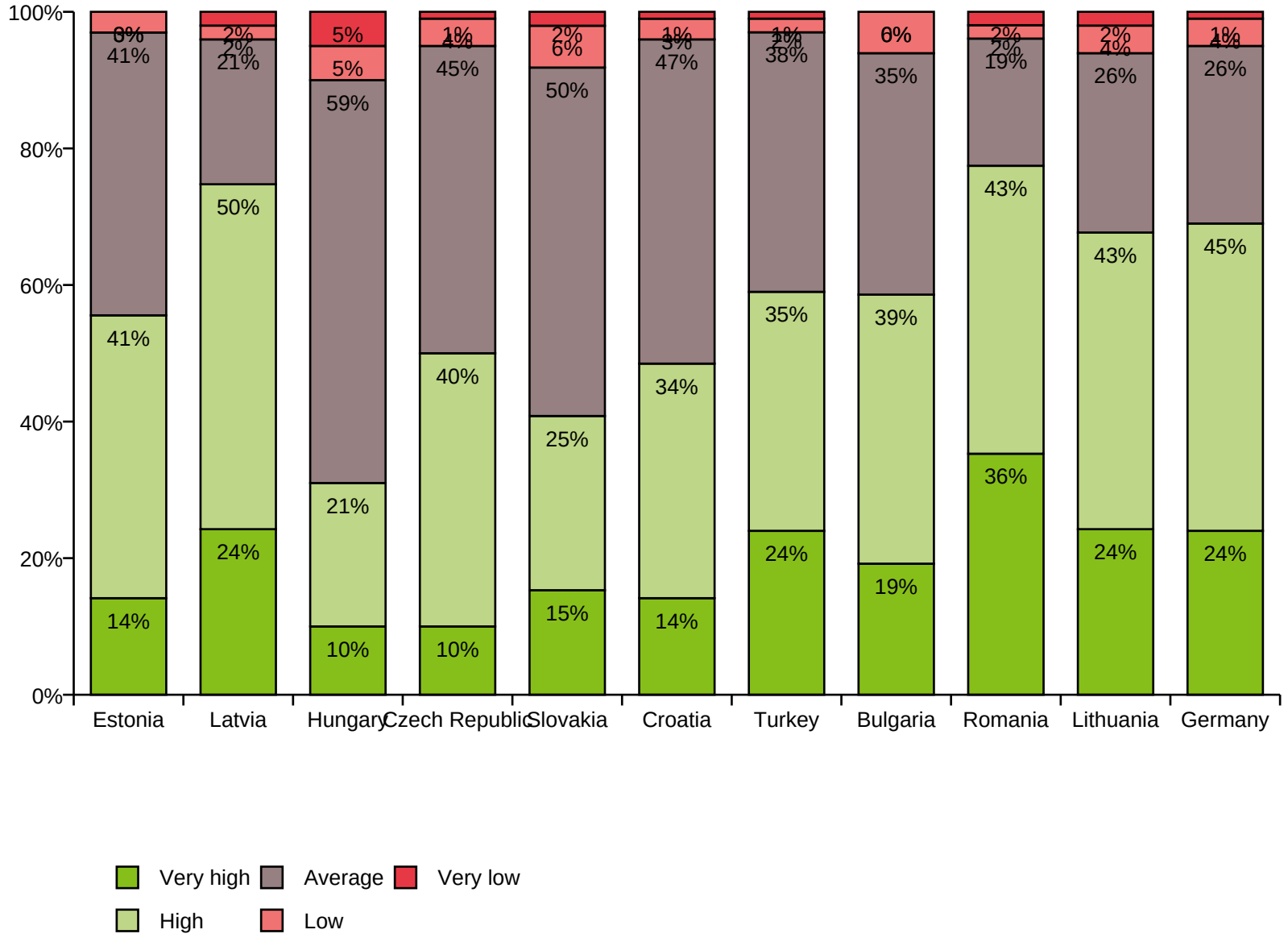
Well-being and employer

Banner: No Split
Filters: none

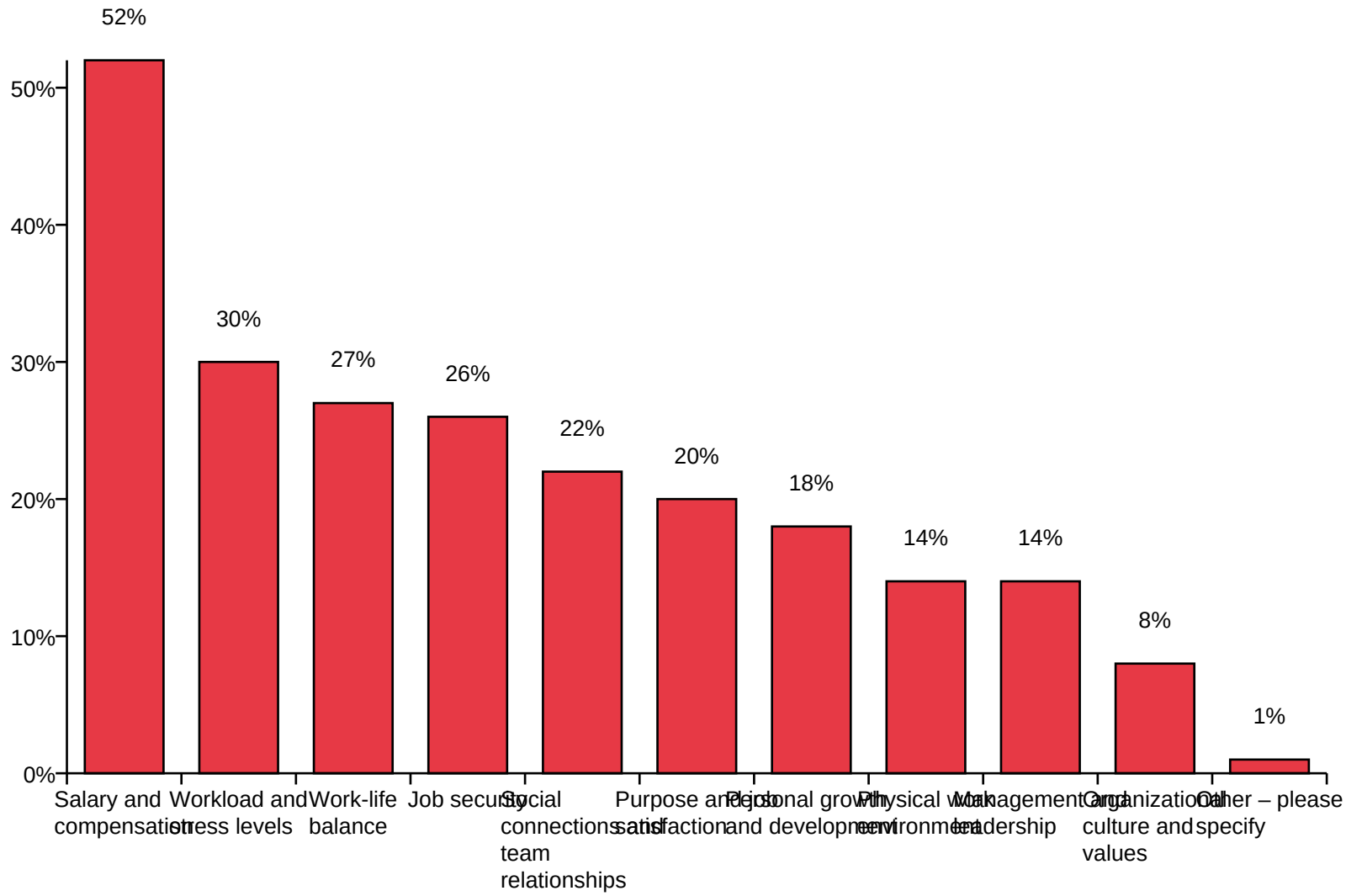
How would you rate your overall well-being at work?



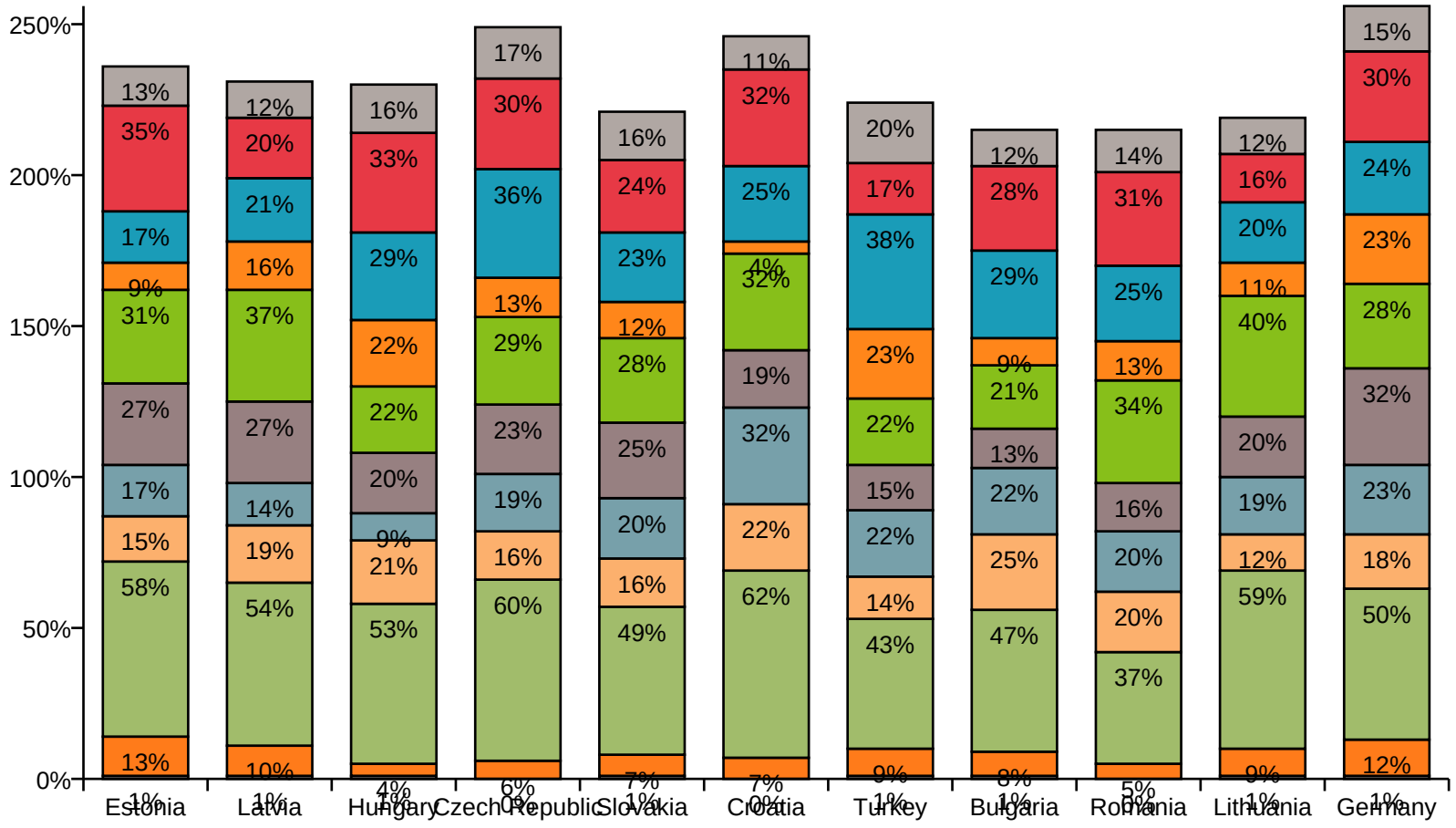
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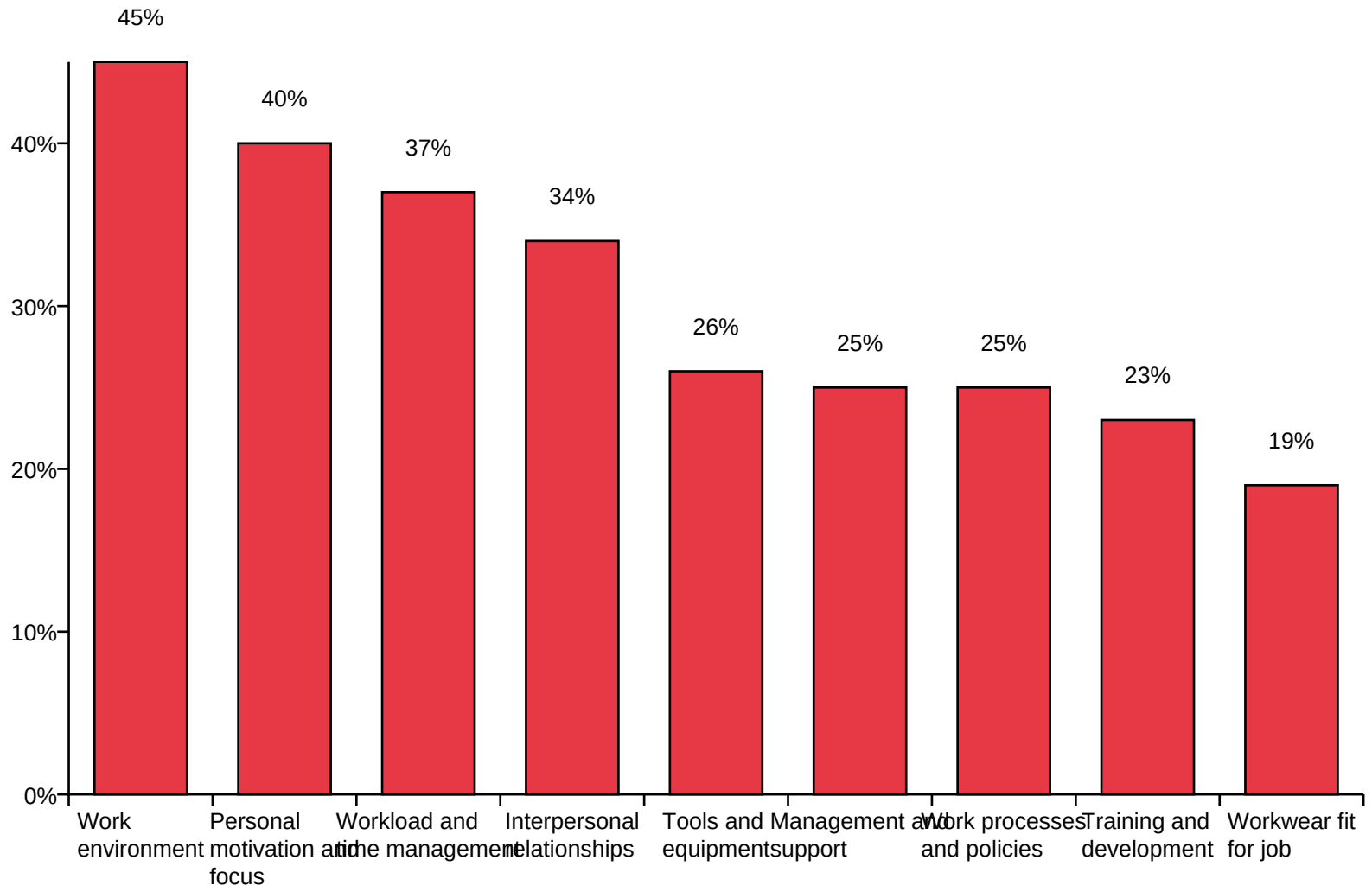
What are the main factors impacting your well-being at work?



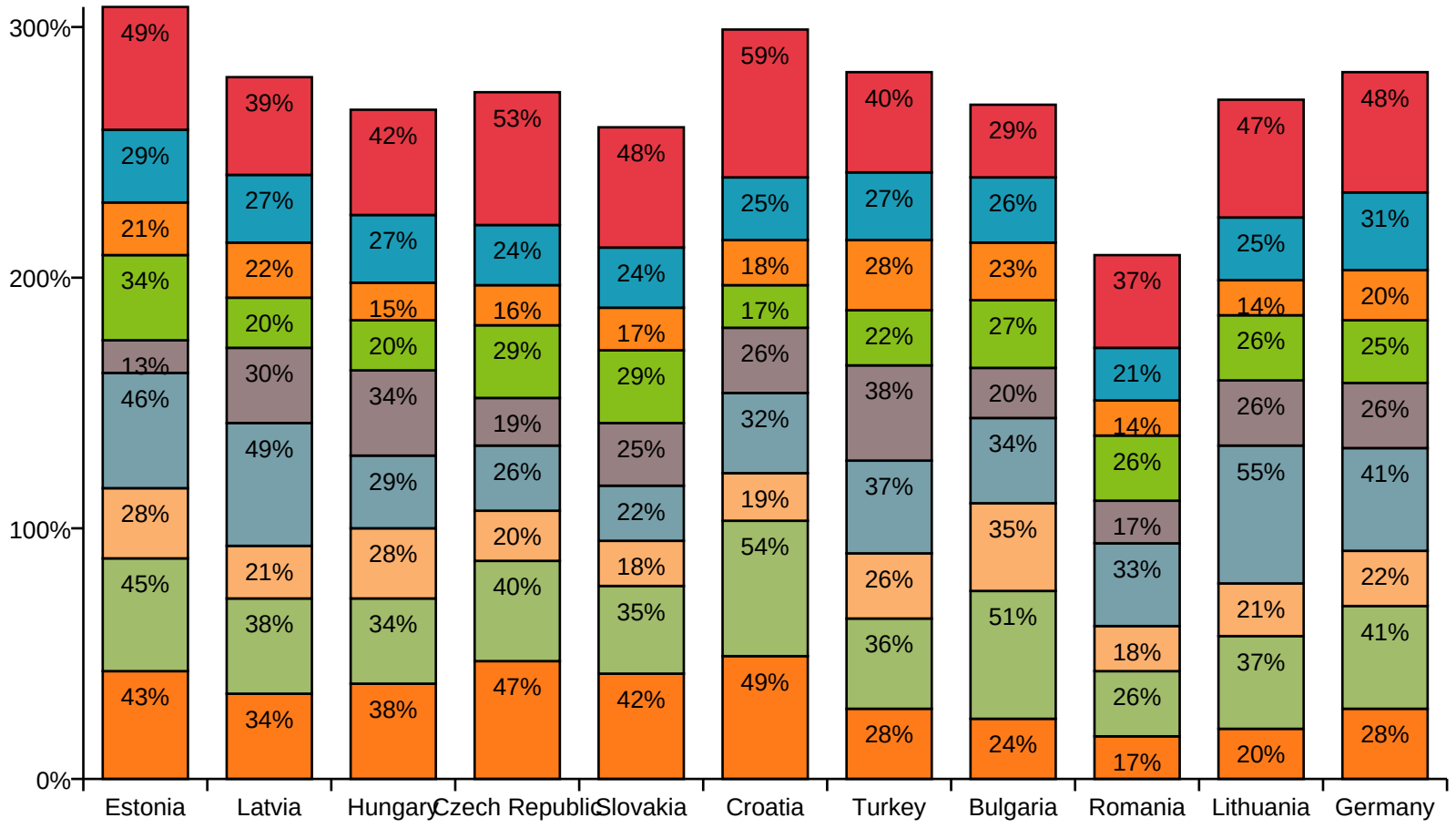
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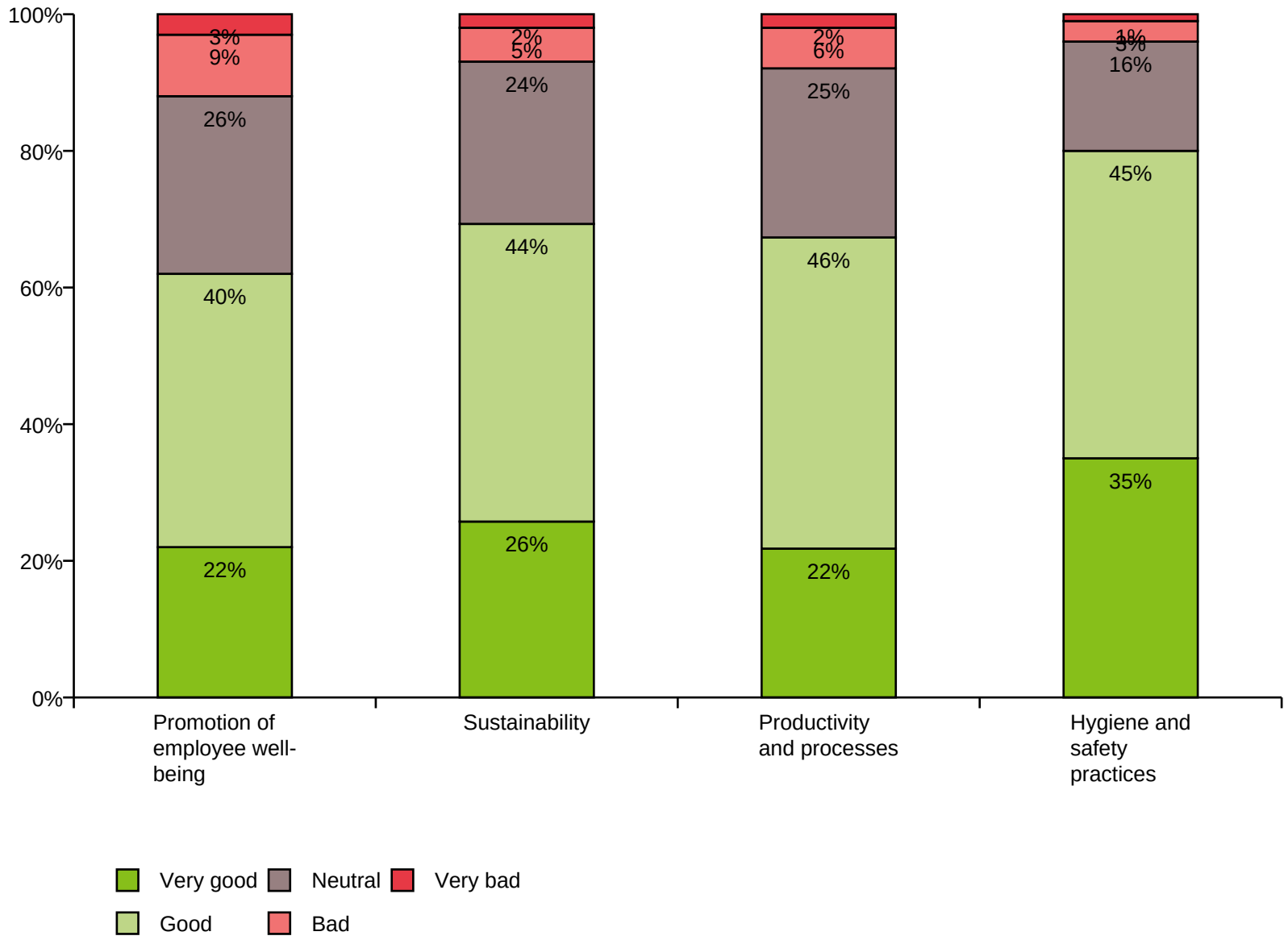
What are the main factors impacting your productivity at work?



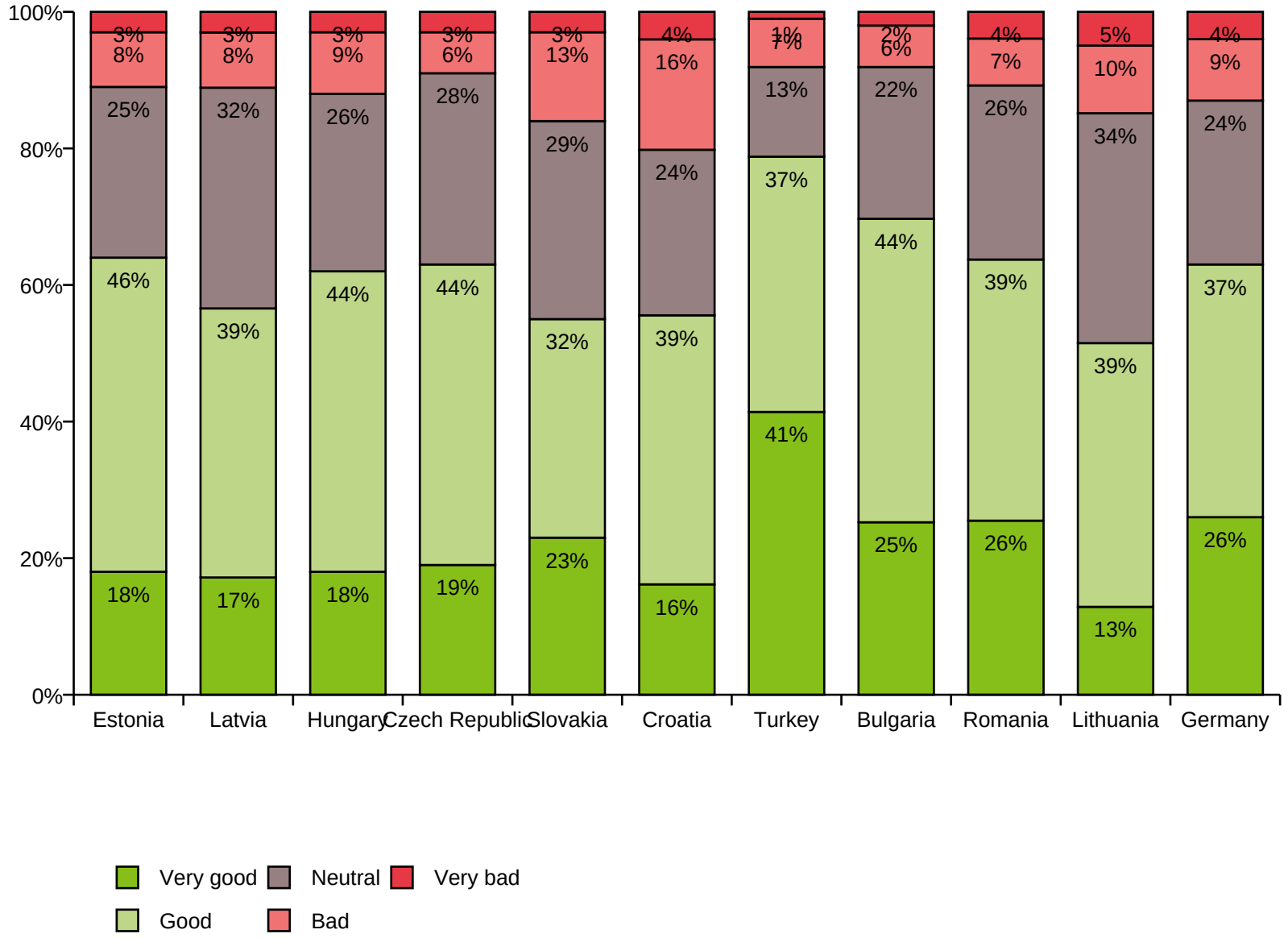
What are the main factors impacting your productivity at work?



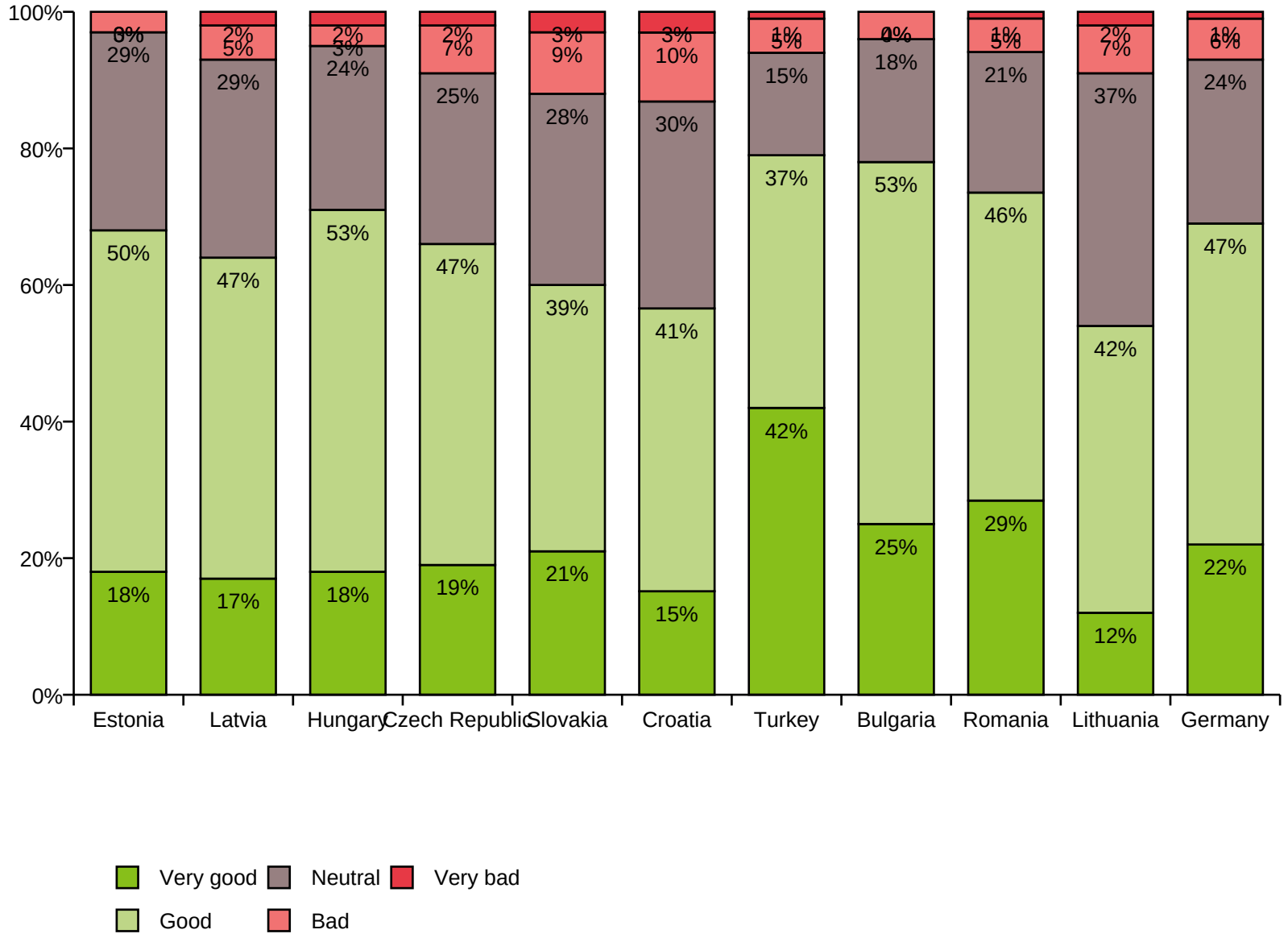
How would you grade your employer on the following topics? - Total



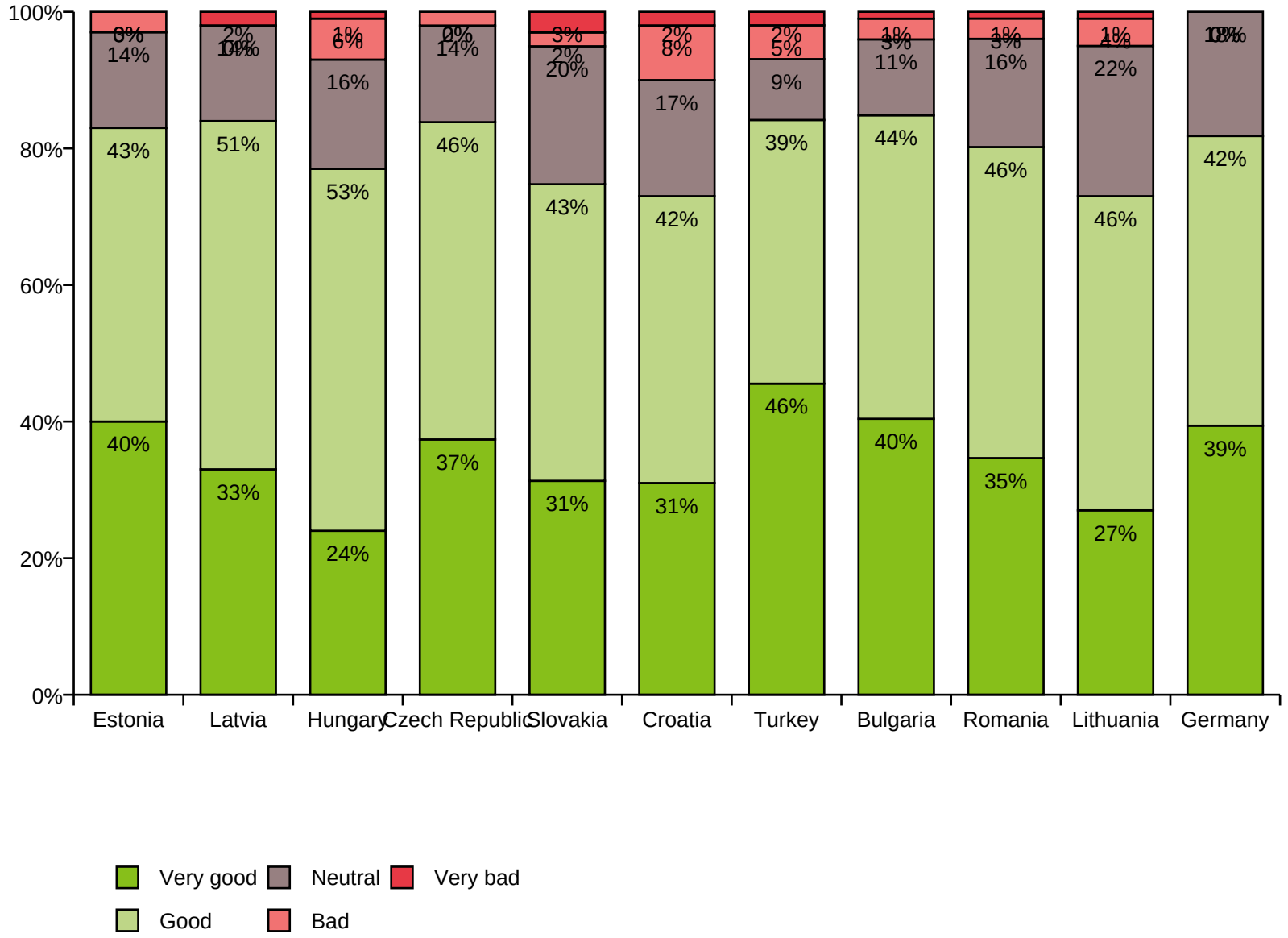
How would you grade your employer on the following topics? - Promotion of employee well-being



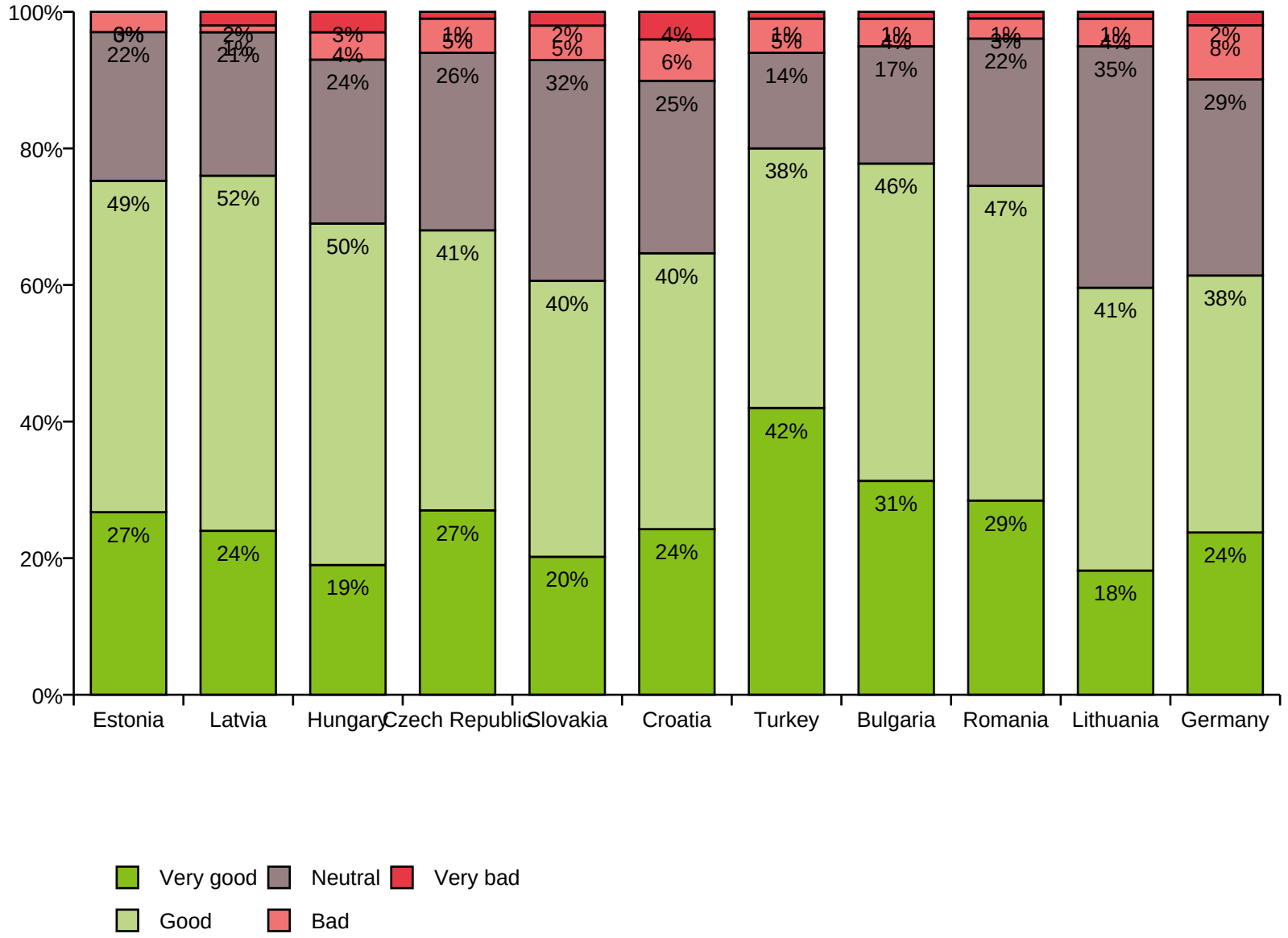
How would you grade your employer on the following topics? - Productivity and processes



How would you grade your employer on the following topics? - Hygiene and safety practices



How would you grade your employer on the following topics? - Sustainability



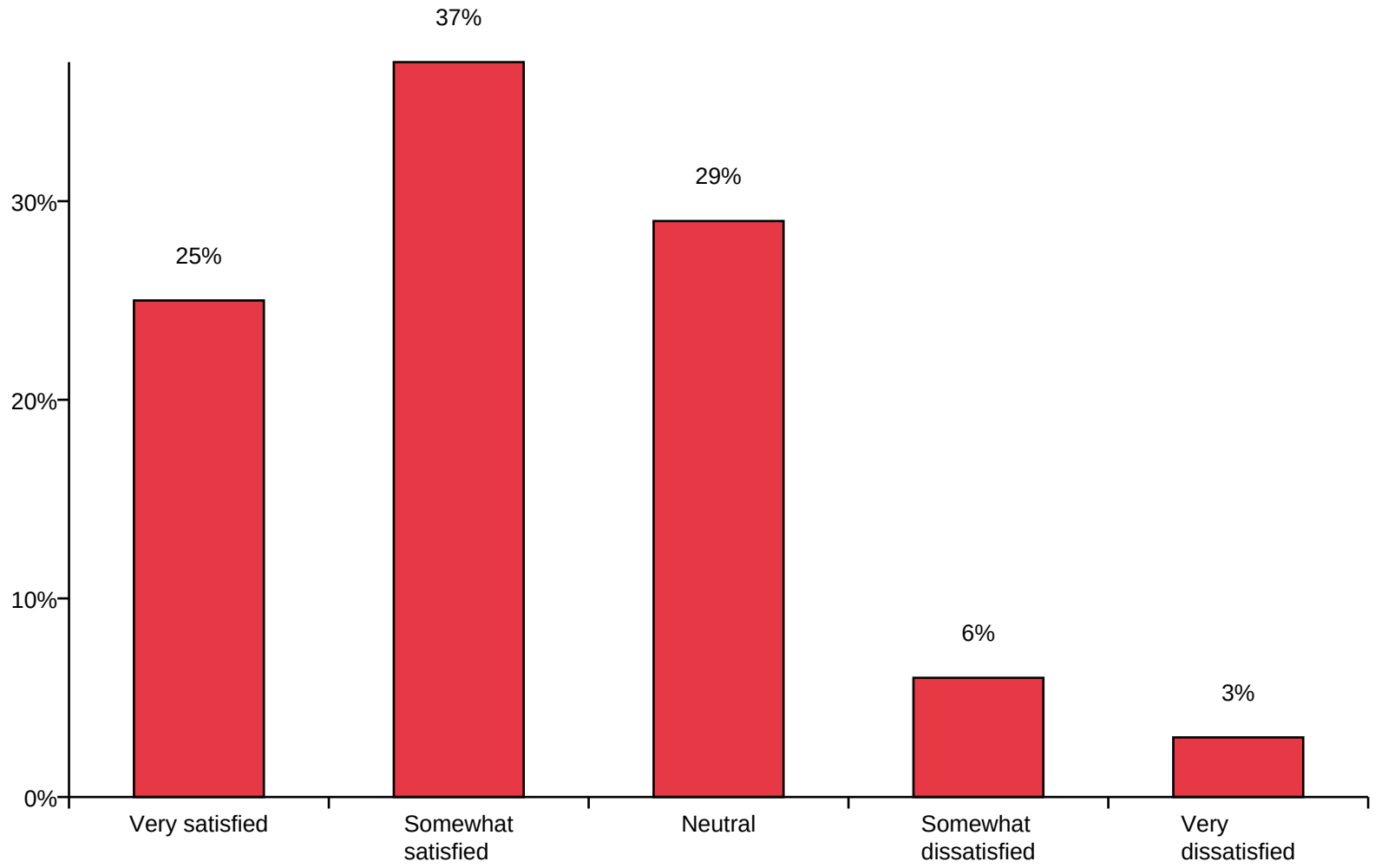
How would you grade your employer on the following topics?

	Very good	Good	Neutral	Bad	Very bad
Promotion of employee well-being	1503 22 %	2730 40 %	1752 26 %	612 9 %	231 3 %
Productivity and processes	1479 22 %	3111 46 %	1731 25 %	399 6 %	108 2 %
Hygiene and safety practices	2385 35 %	3066 45 %	1062 16 %	225 3 %	90 1 %
Sustainability	1749 26 %	2982 44 %	1662 24 %	312 5 %	123 2 %

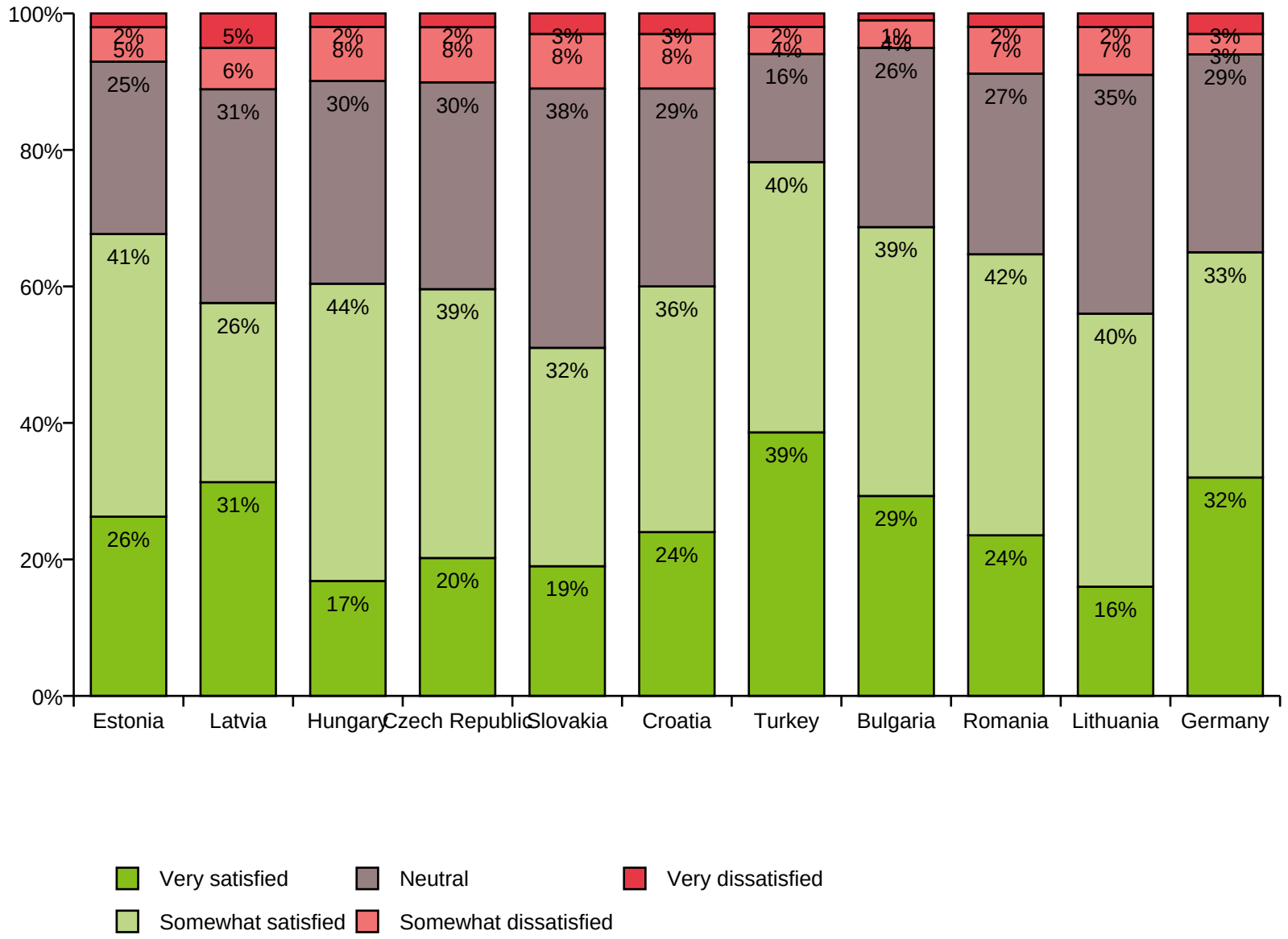
Washing

Banner: No Split
Filters: none

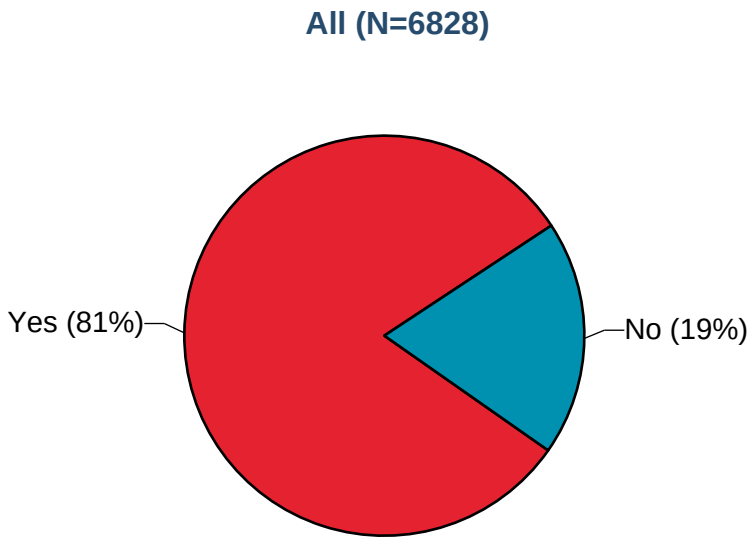
How satisfied are you with your company’s workwear maintenance and washing process?



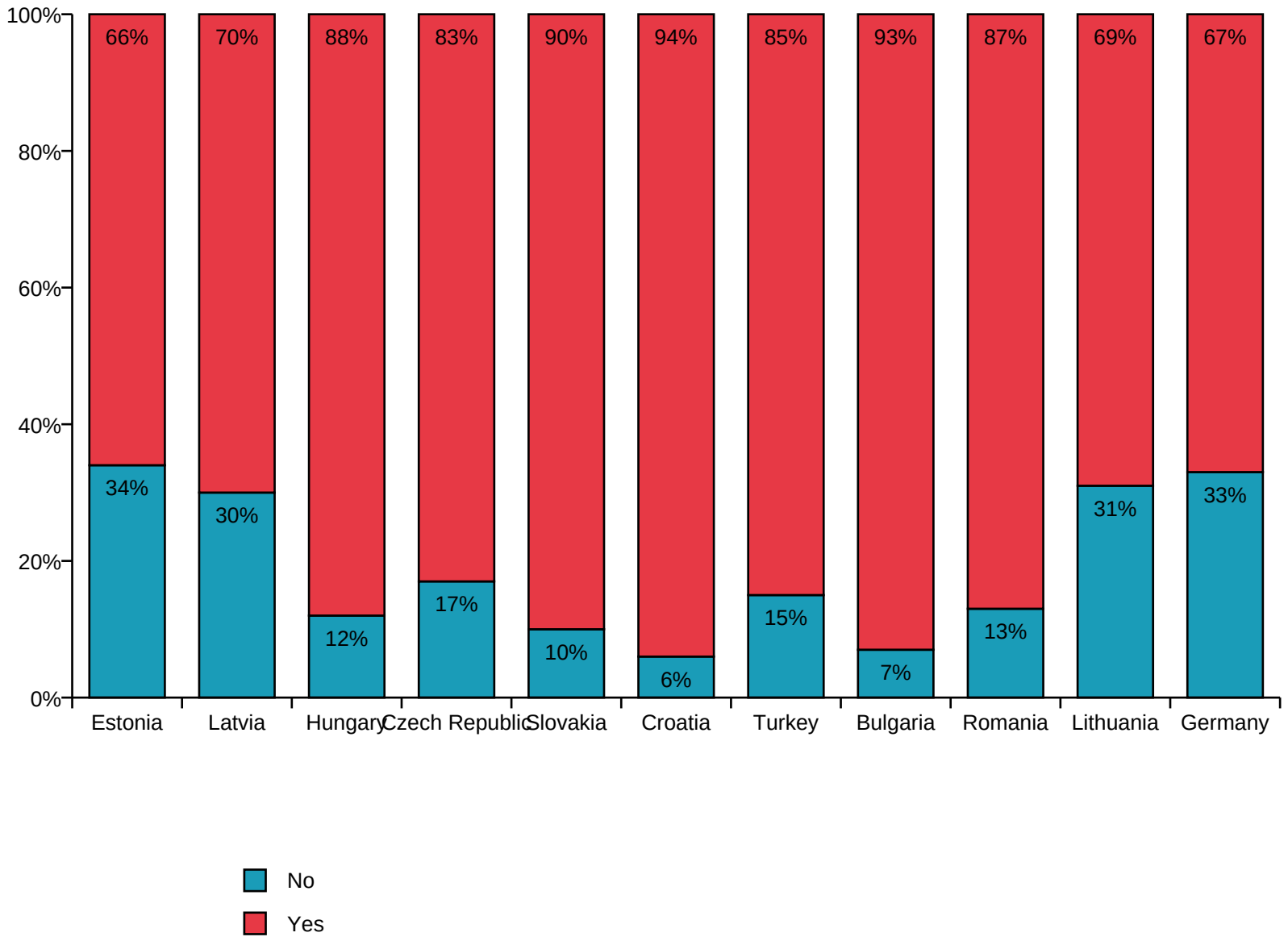
How satisfied are you with your company’s workwear maintenance and washing process?



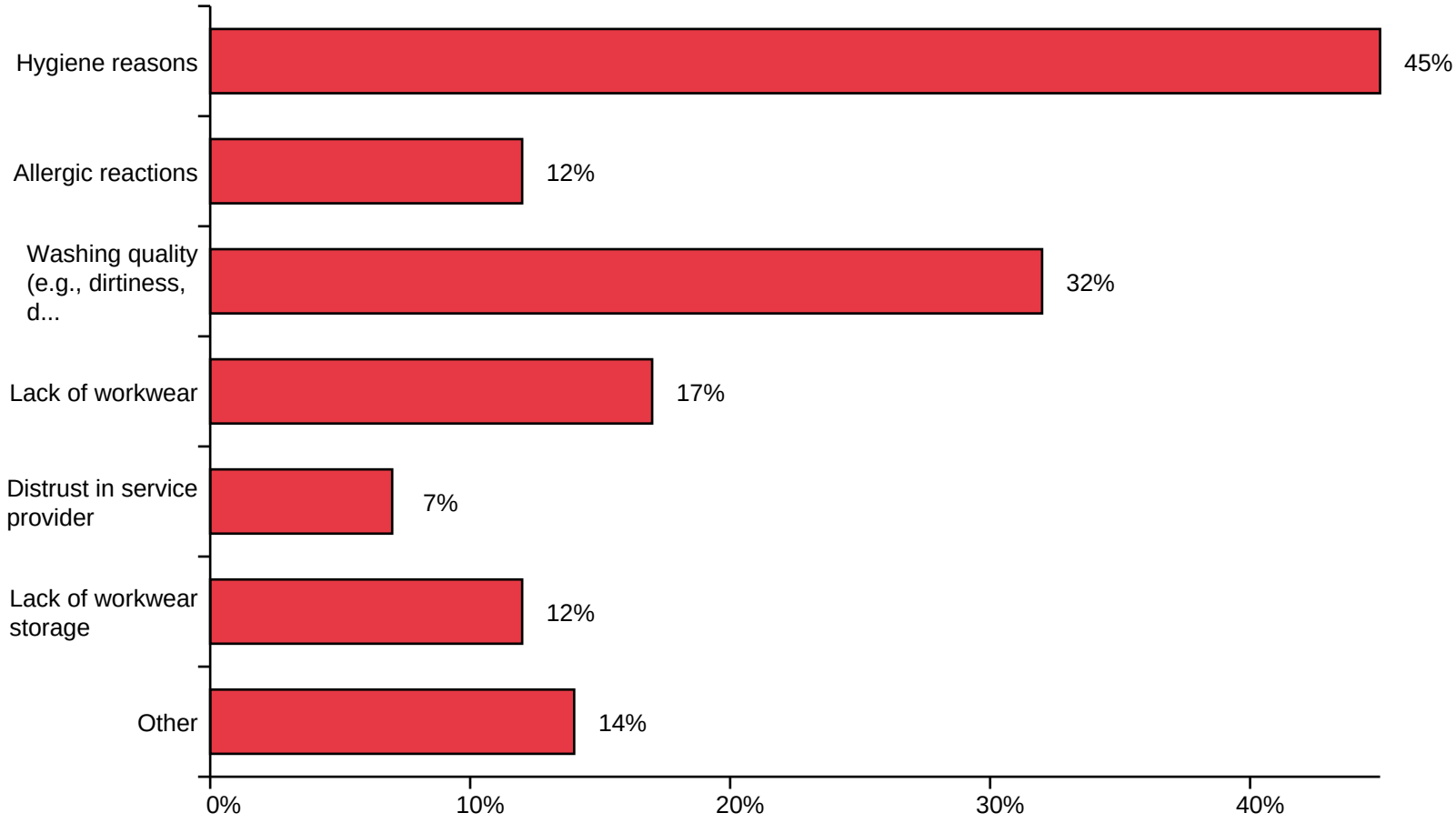
Have you ever brought workwear home to wash?



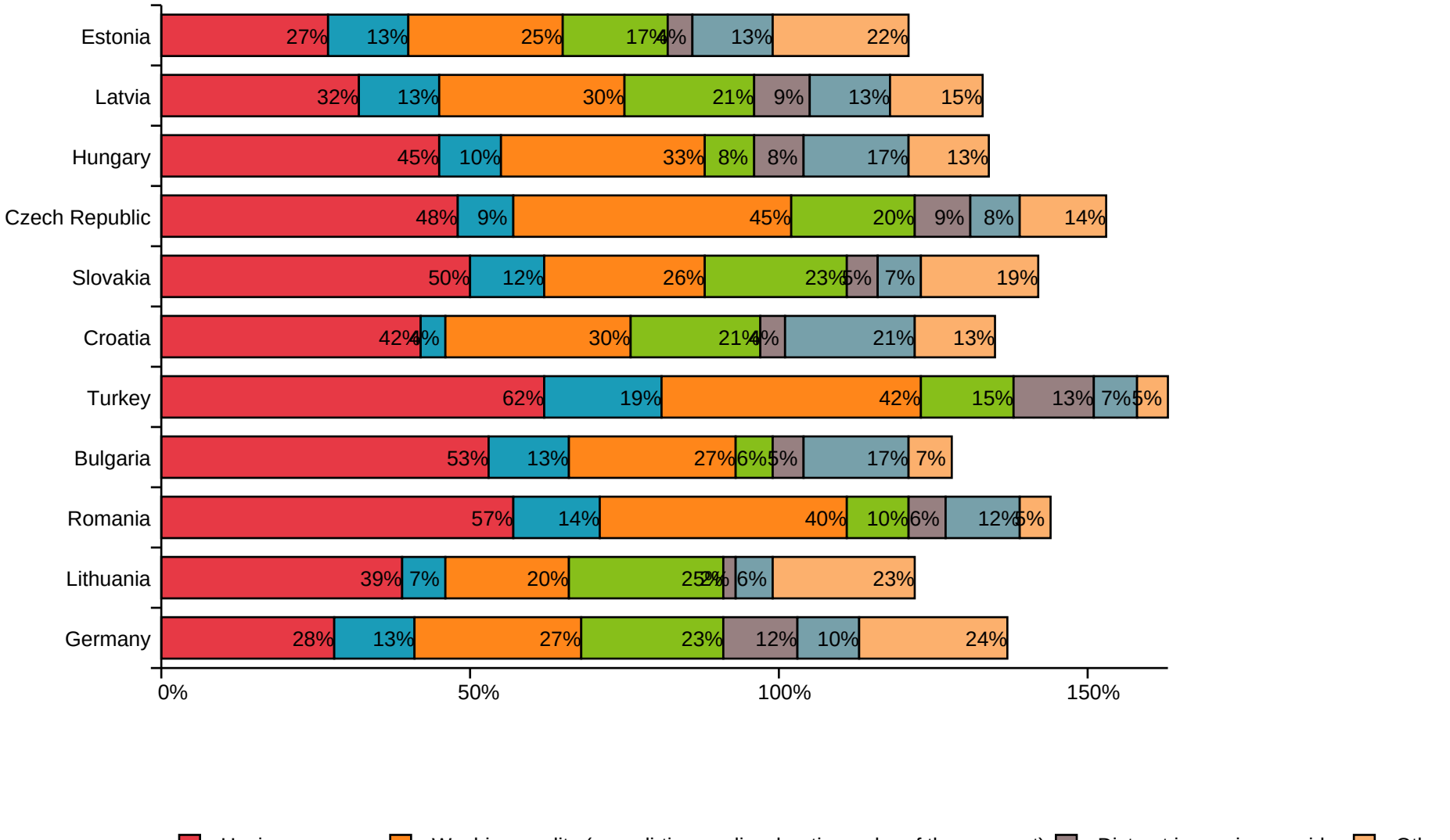
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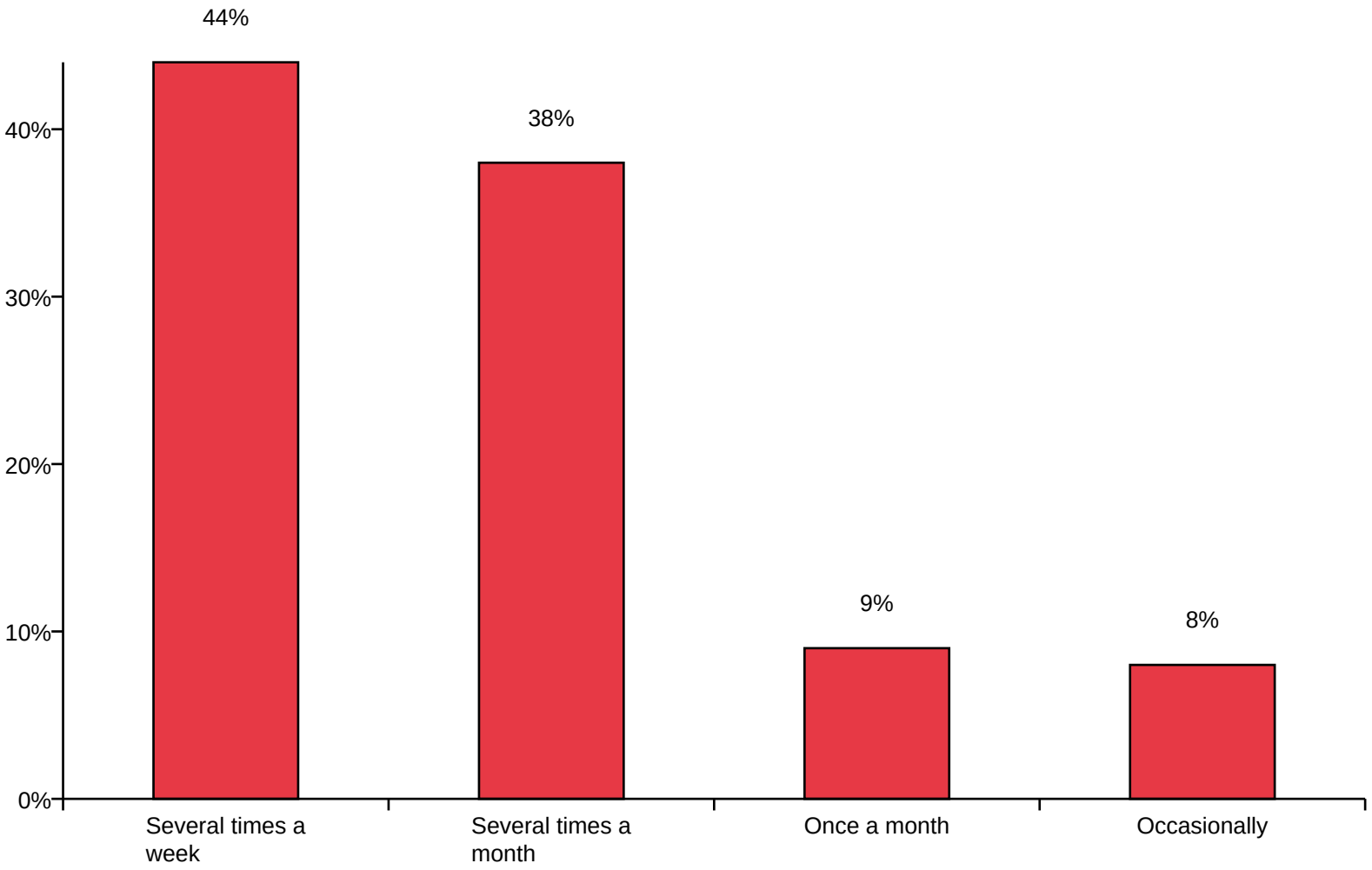
What are the main reasons for this?



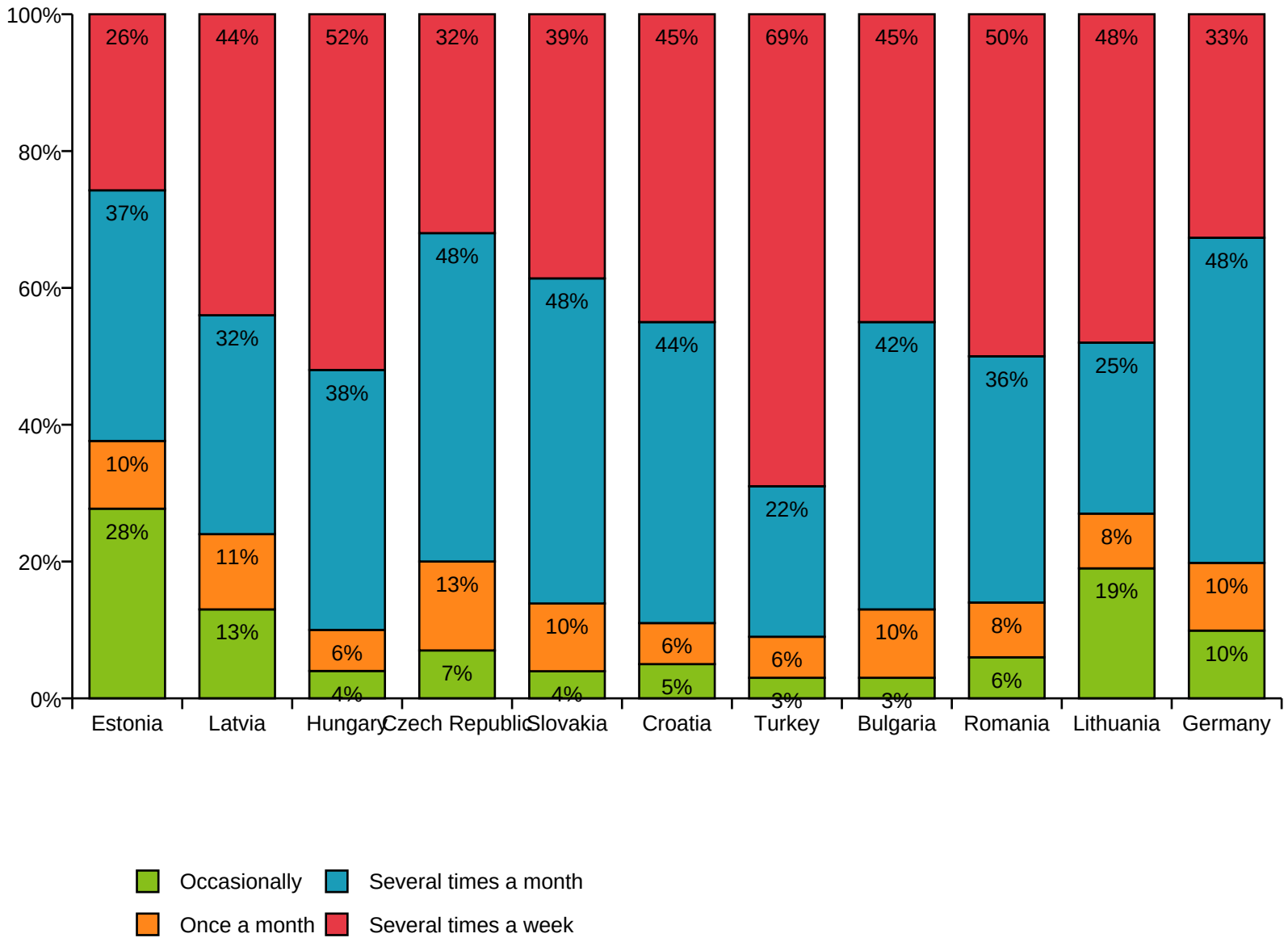
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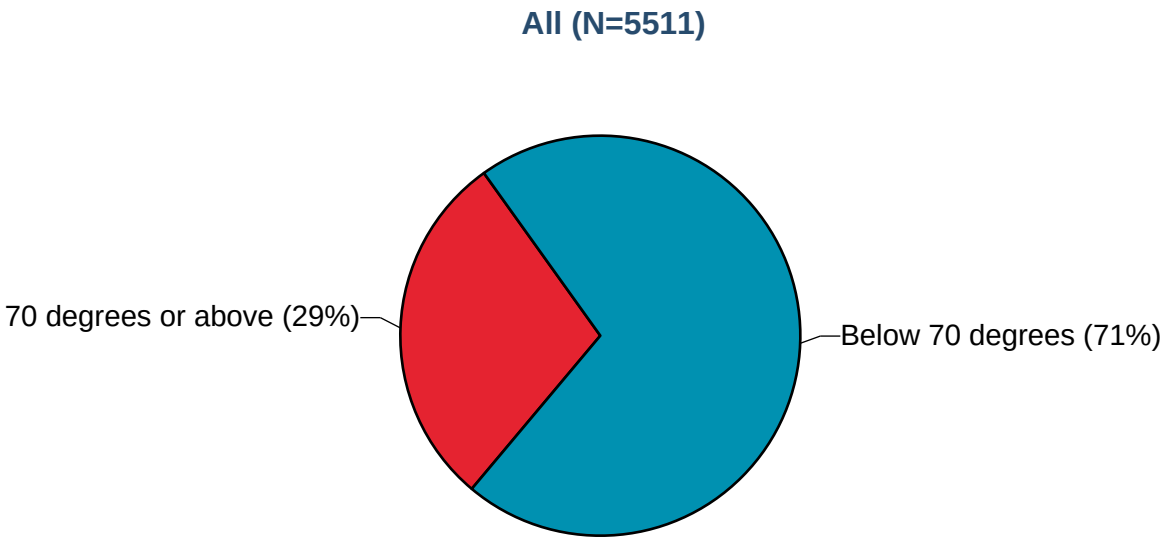
How often do you wash your workwear at home?



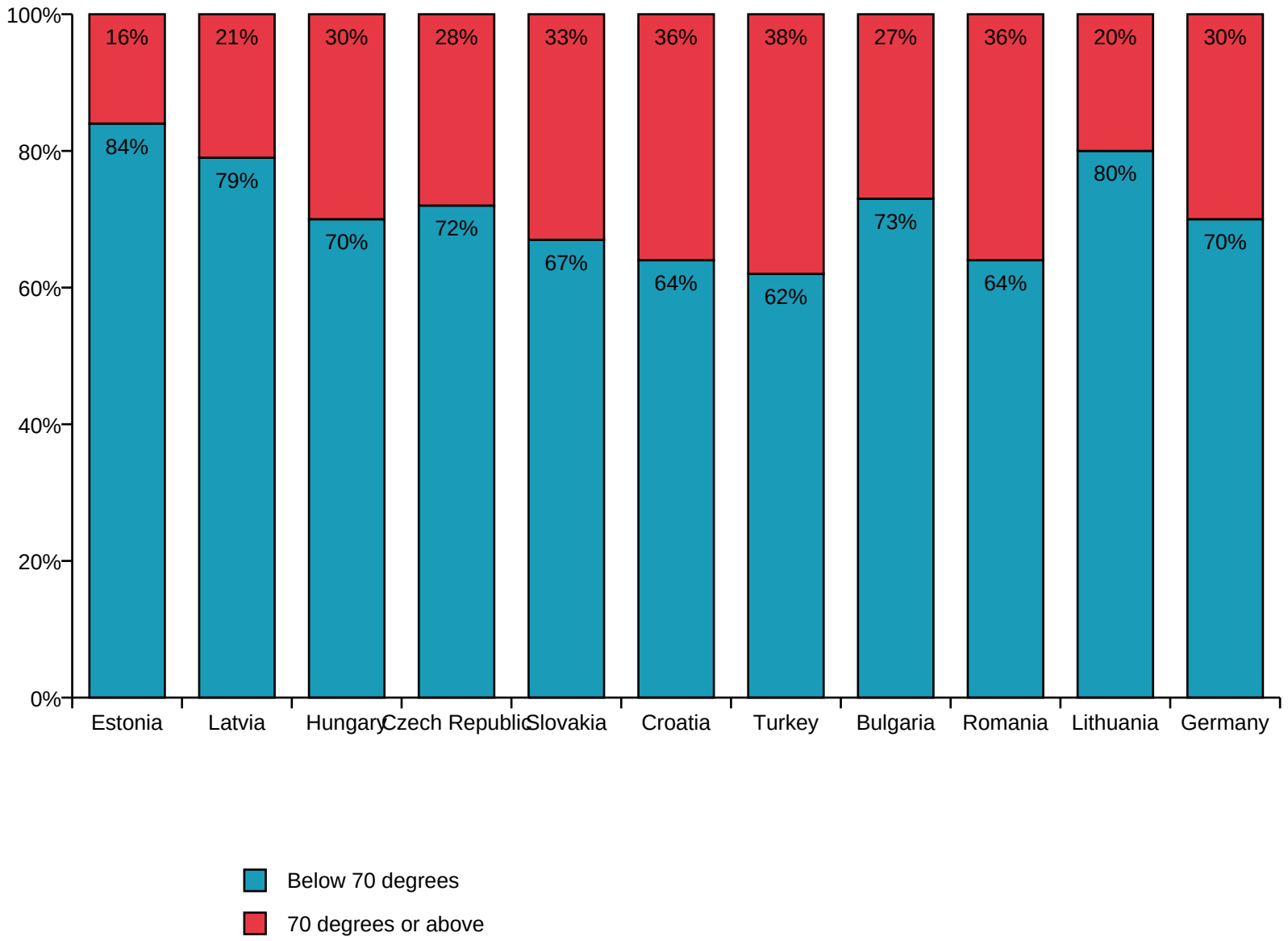
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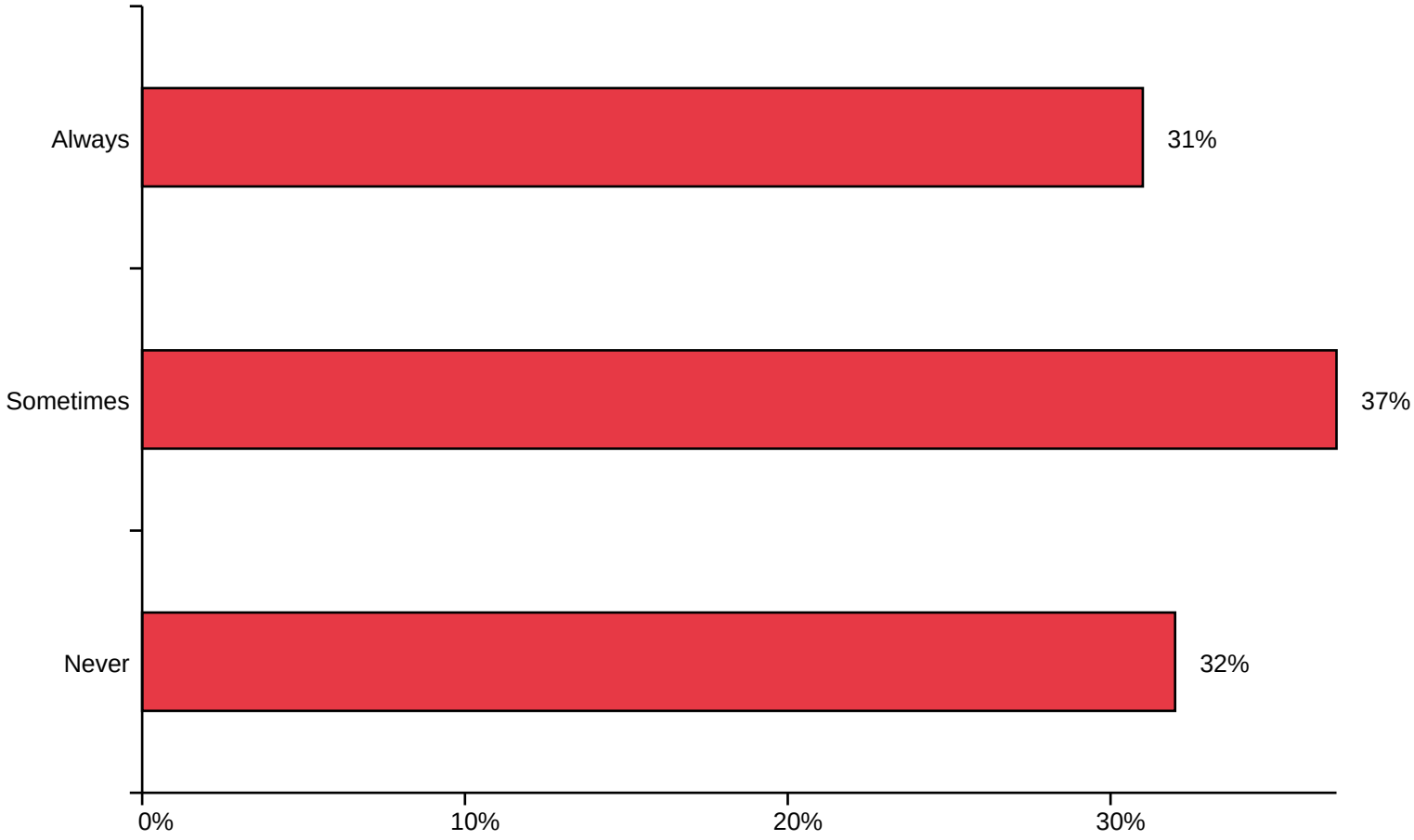
Please select the temperature of your home washing program.



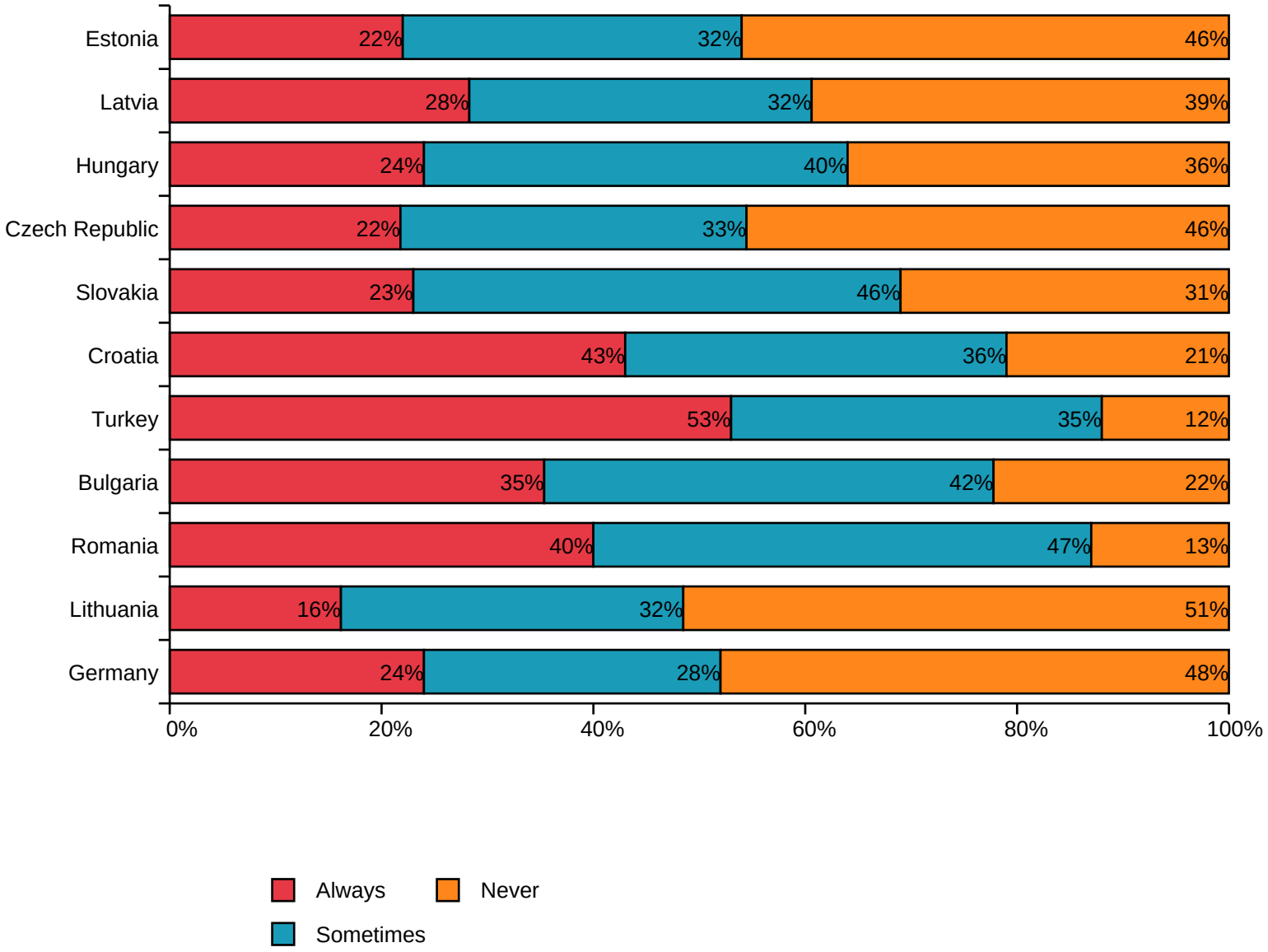
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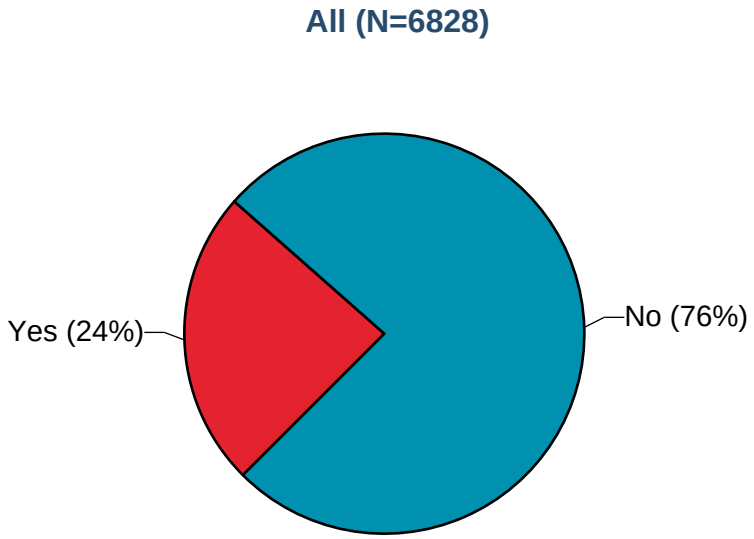
Do you iron your workwear?



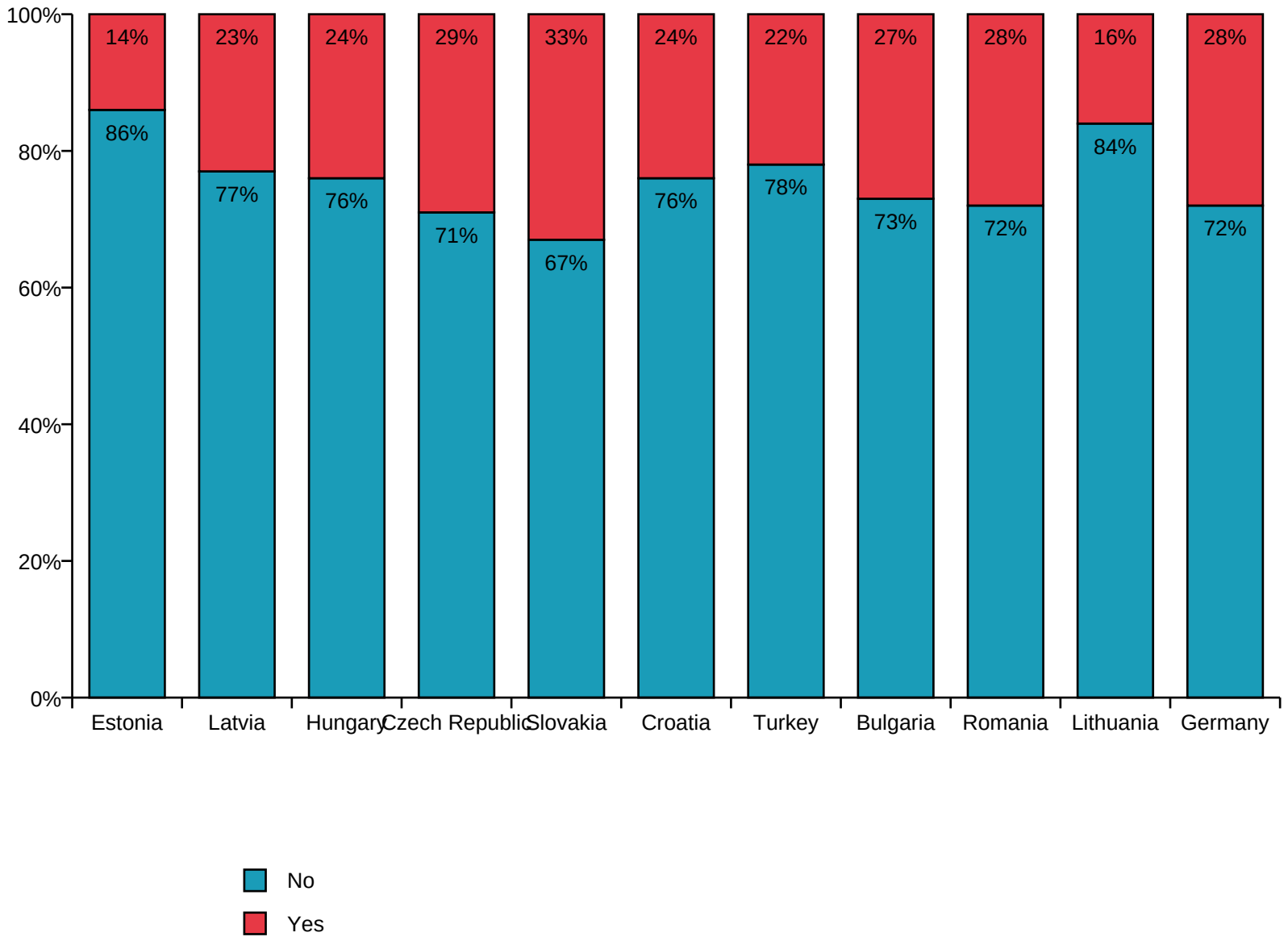
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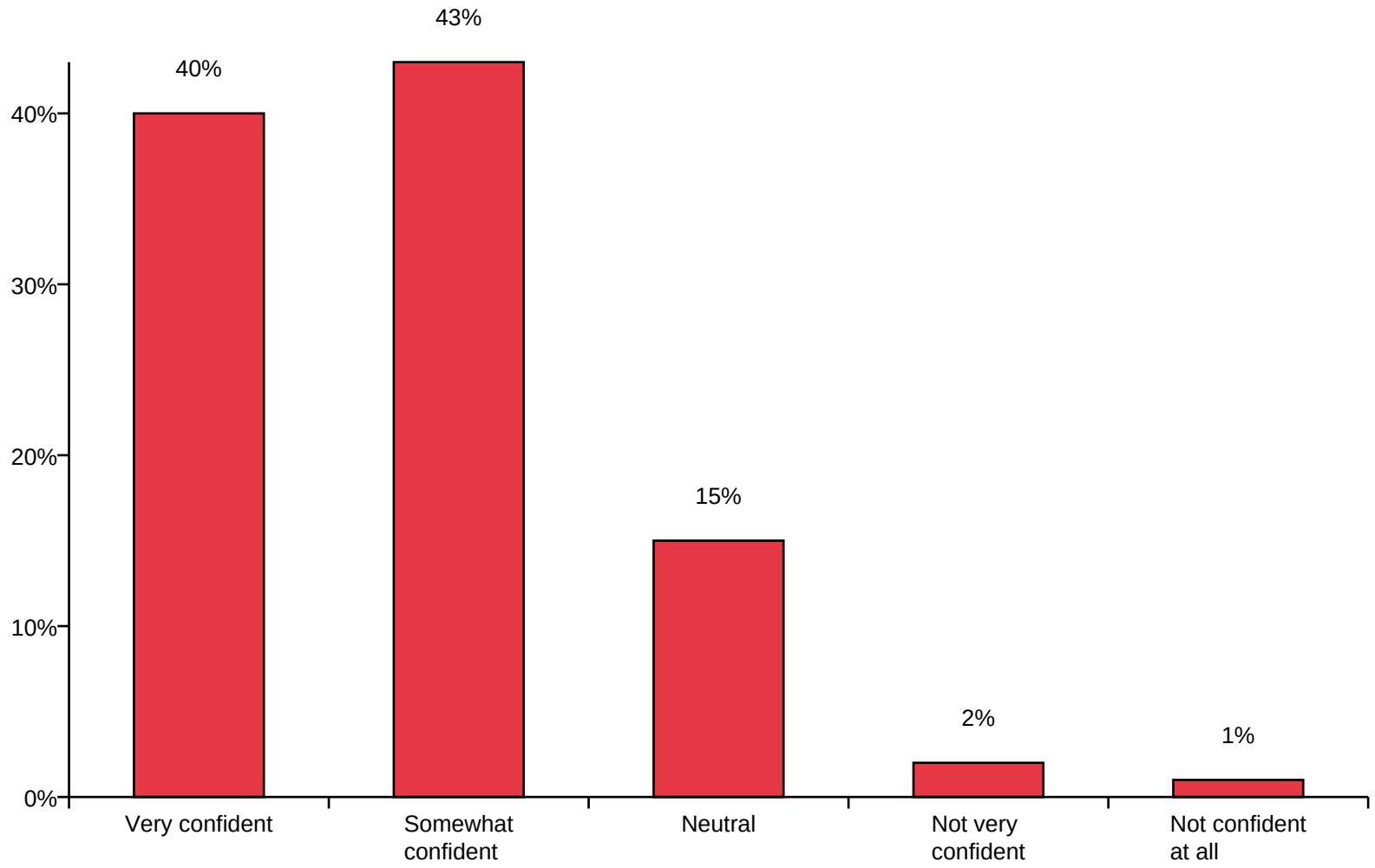
Do you ever use your workwear outside work premises?



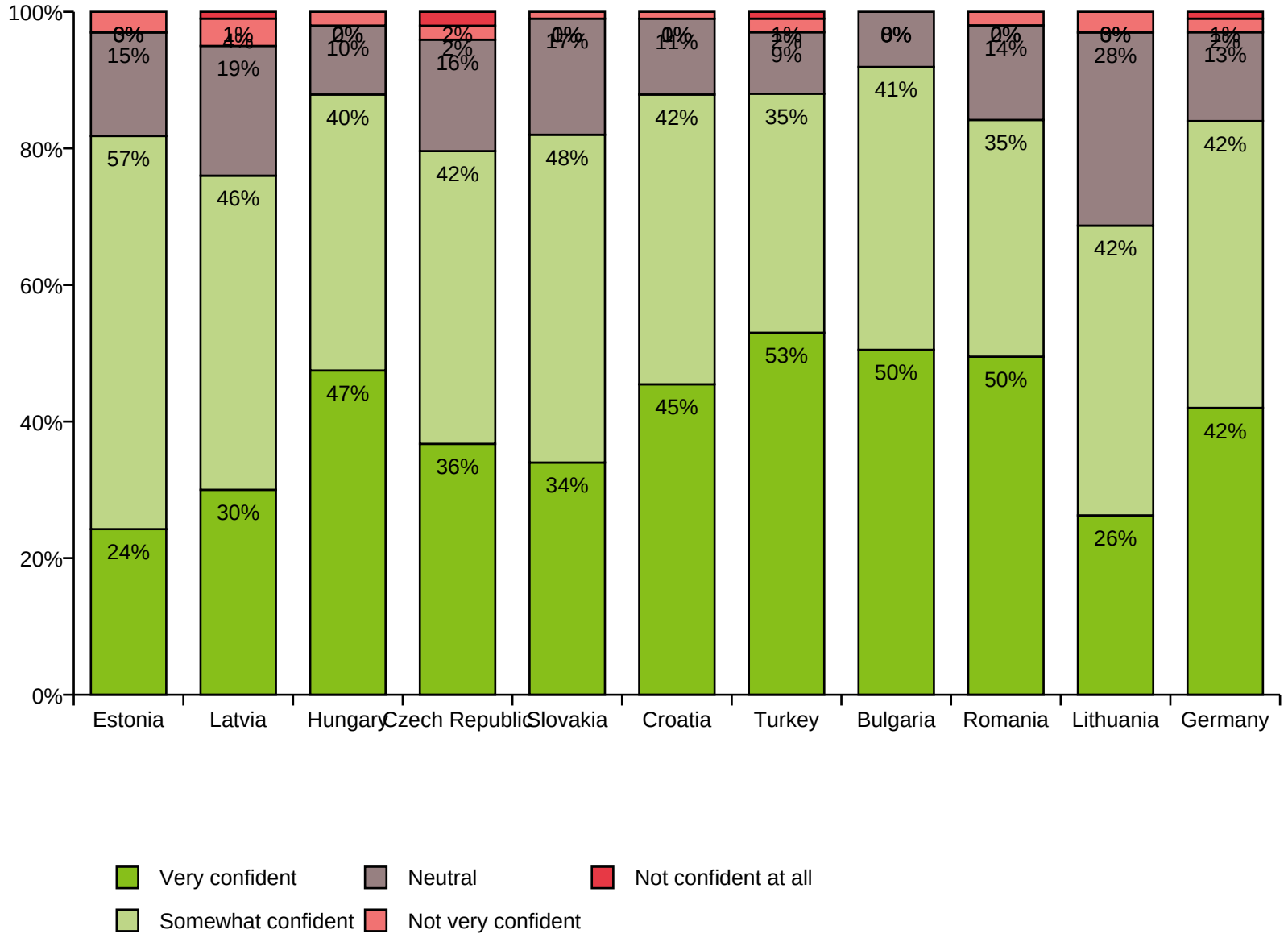
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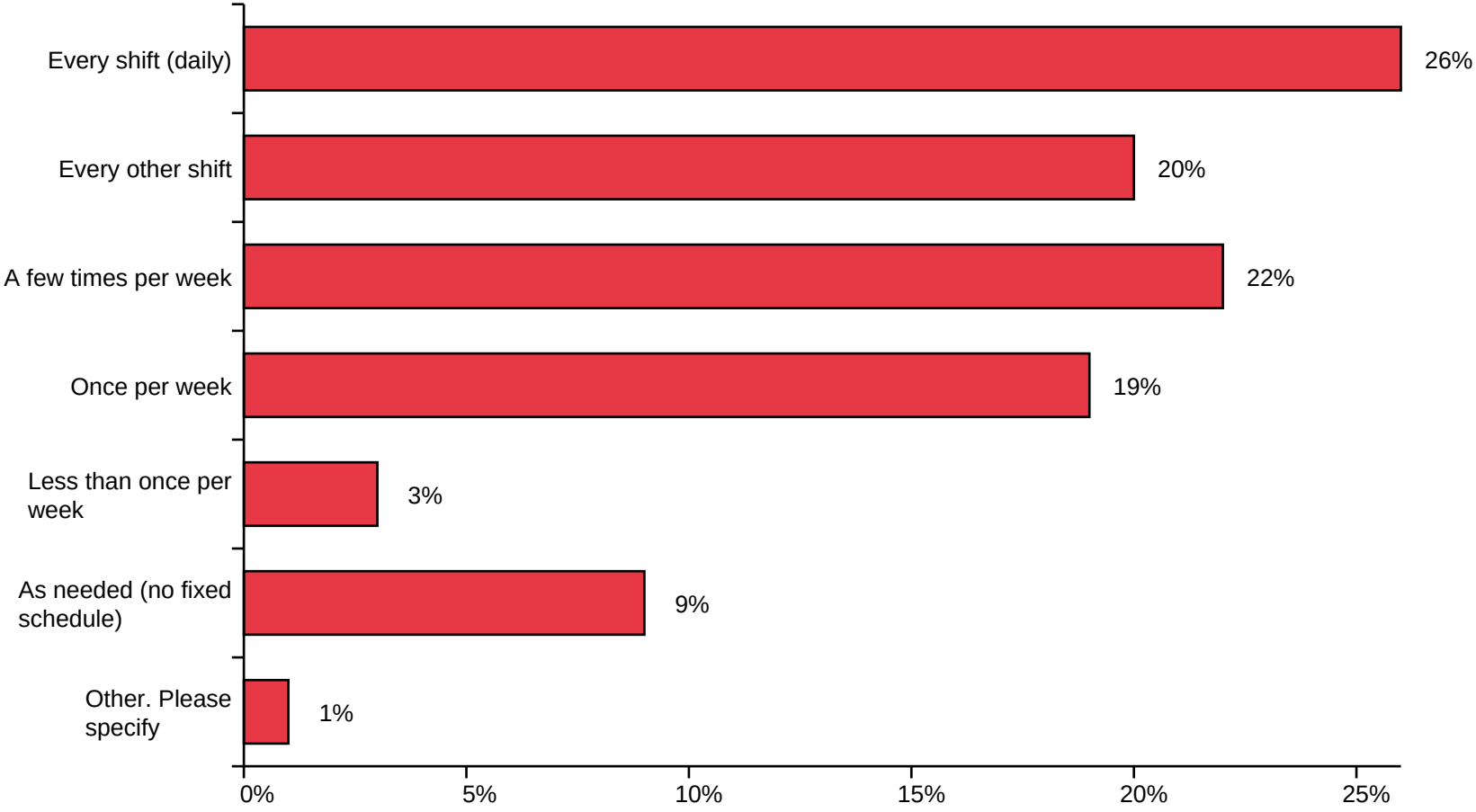
How confident are you that your workwear remains hygienic and functional after washing?



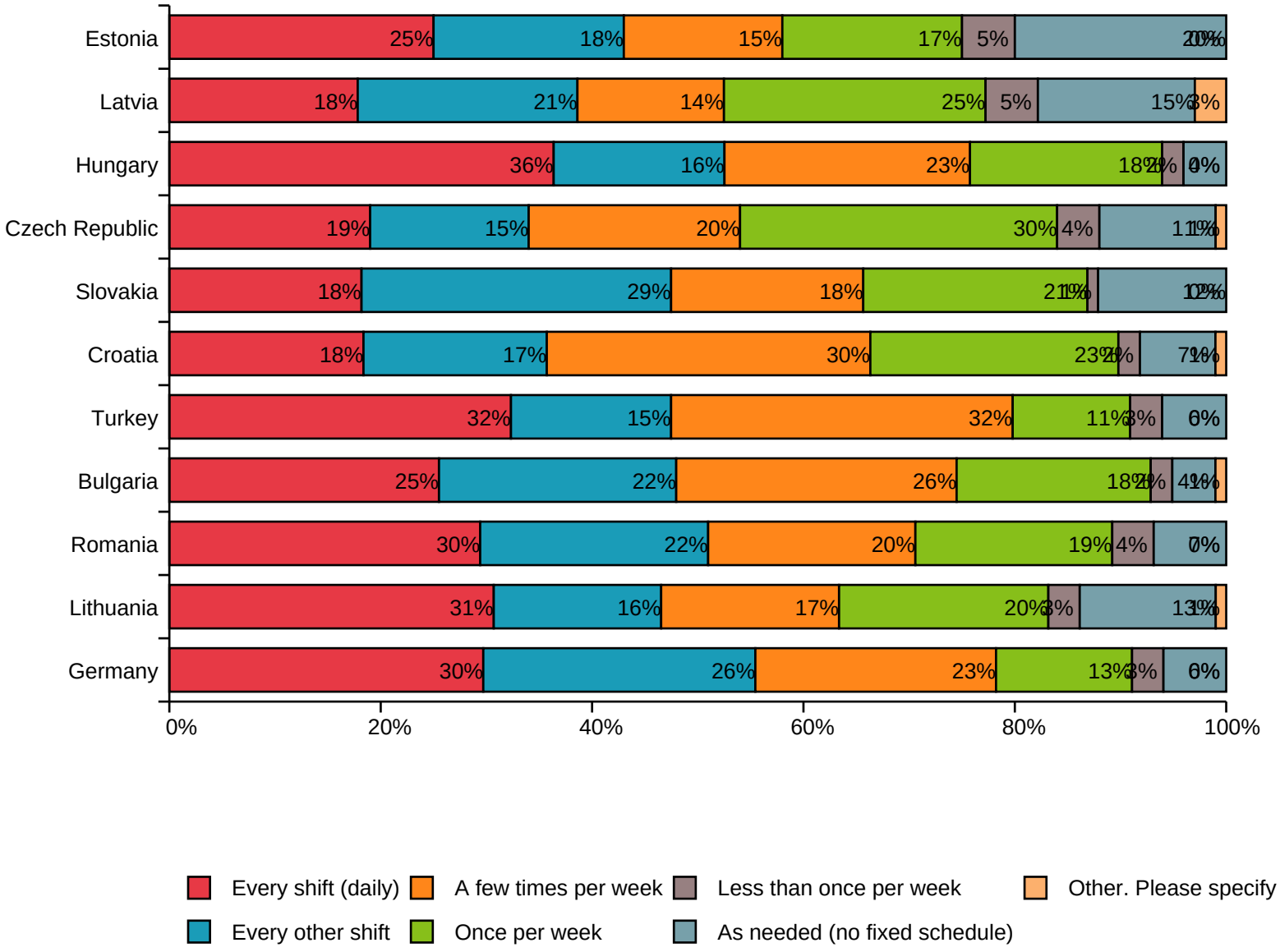
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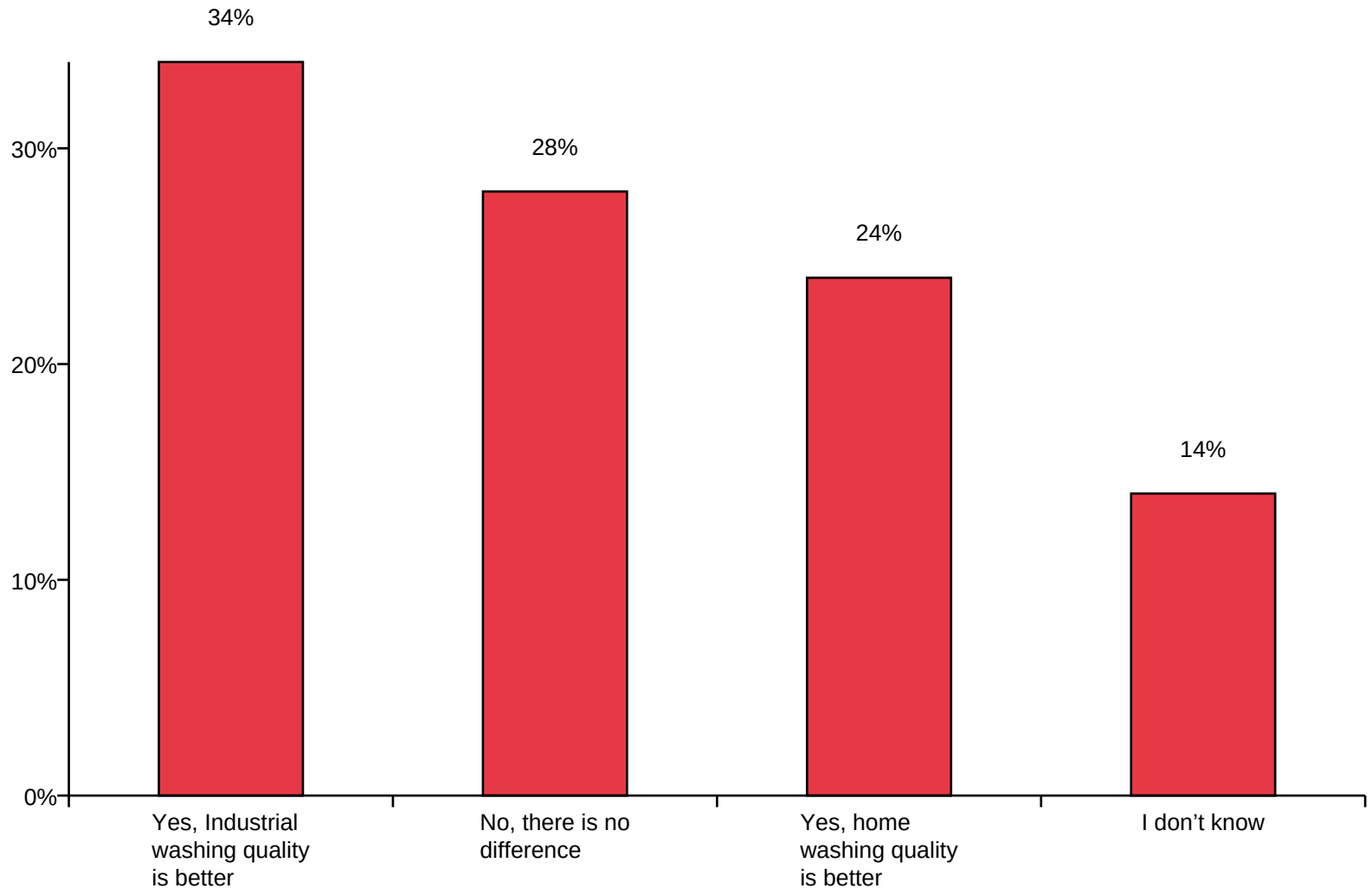
How often do you change your workwear for a clean and fresh set?



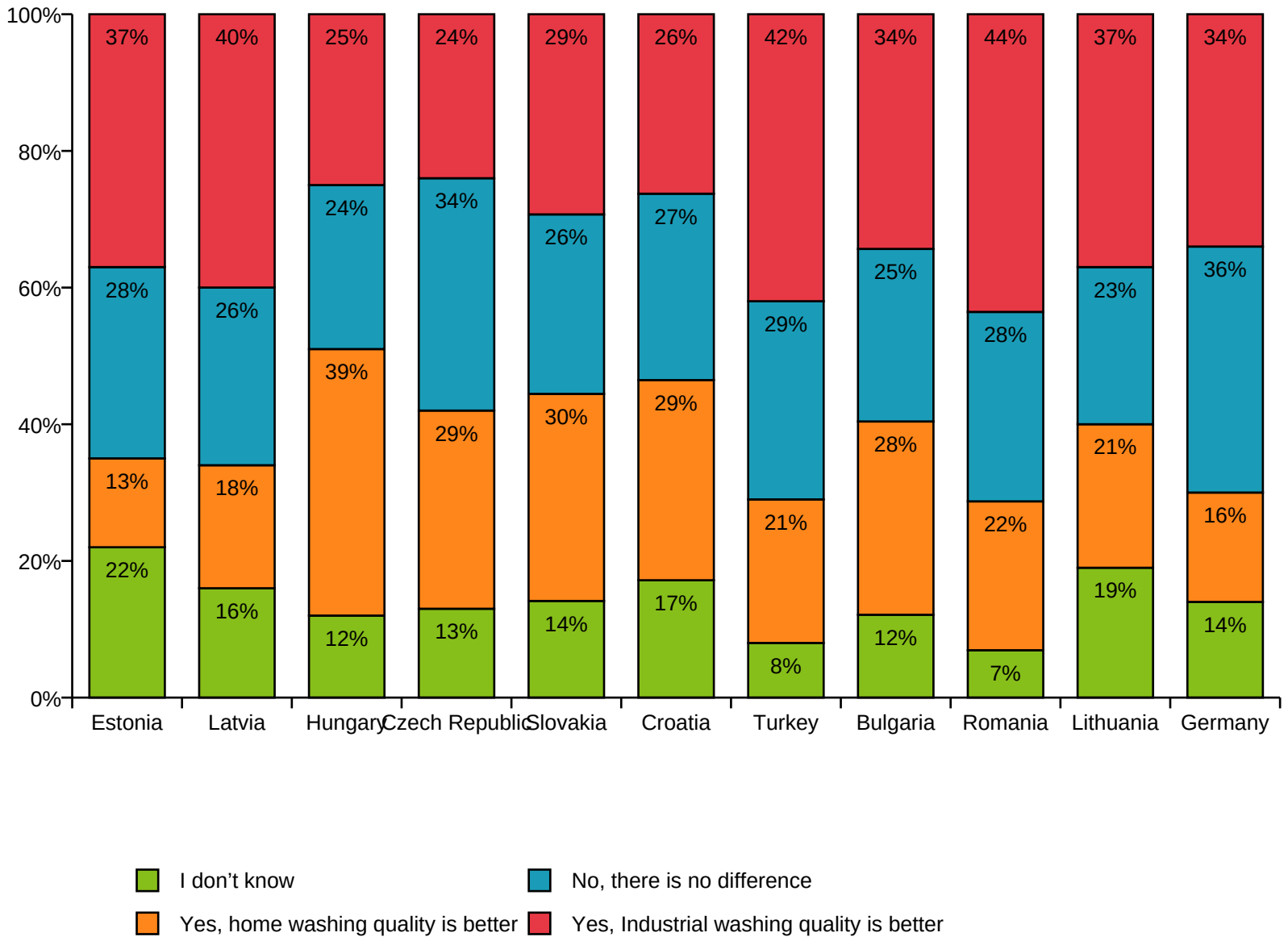
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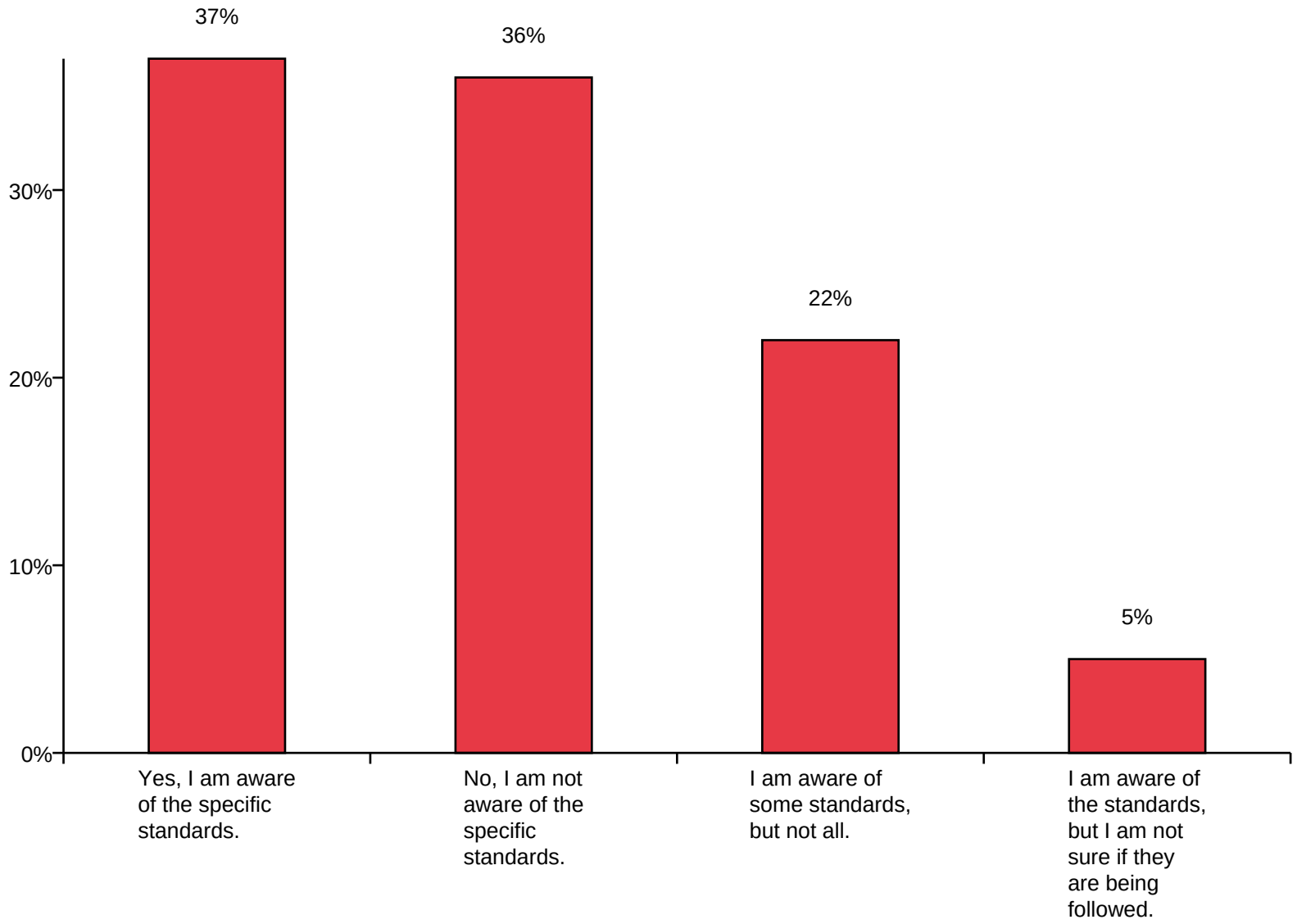
Do you think there is a difference between industrial and home washing quality?



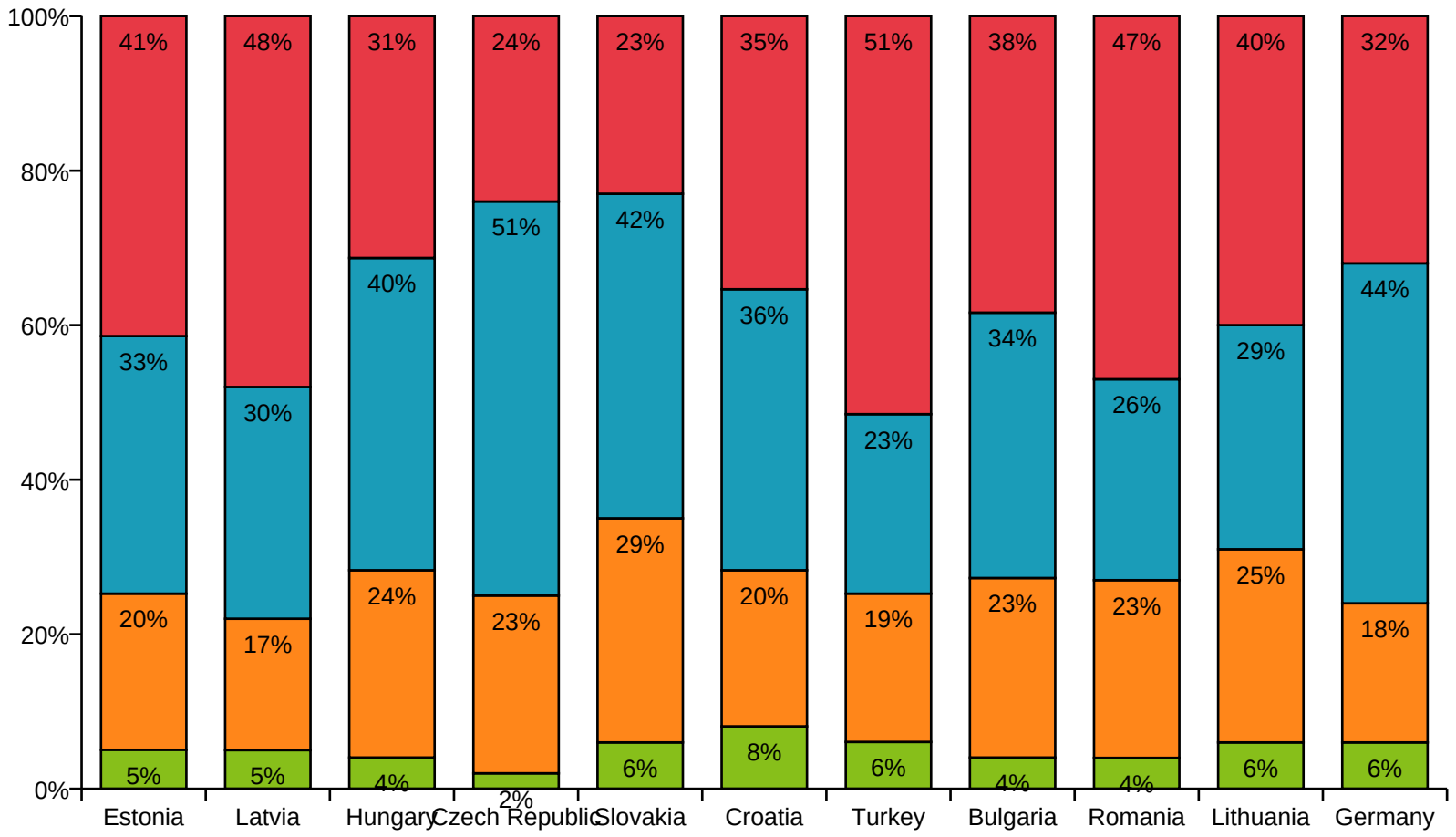
Do you think there is a difference between industrial and home washing quality?



Are you aware of the specific standards or regulations that your factory is required to comply with?



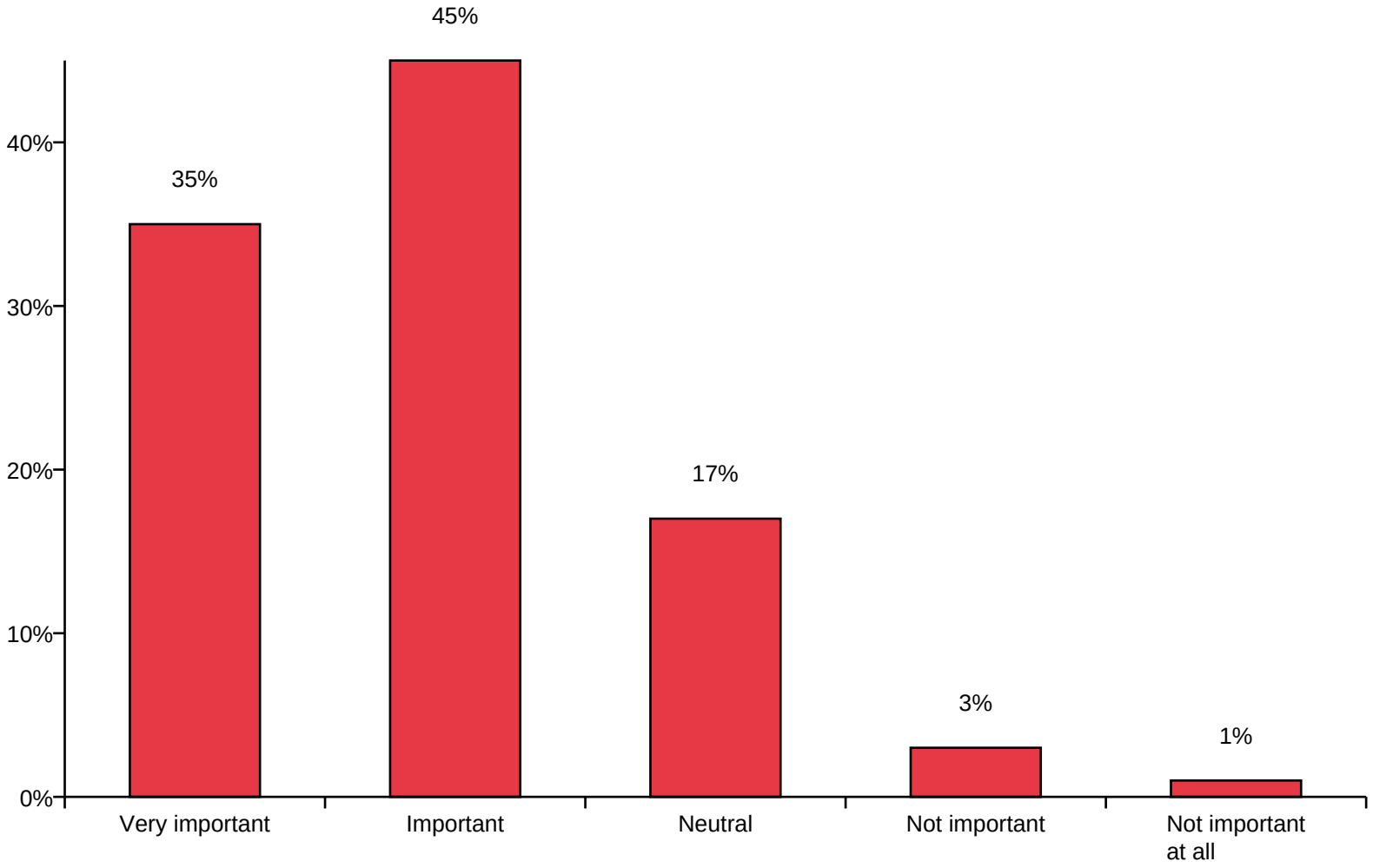
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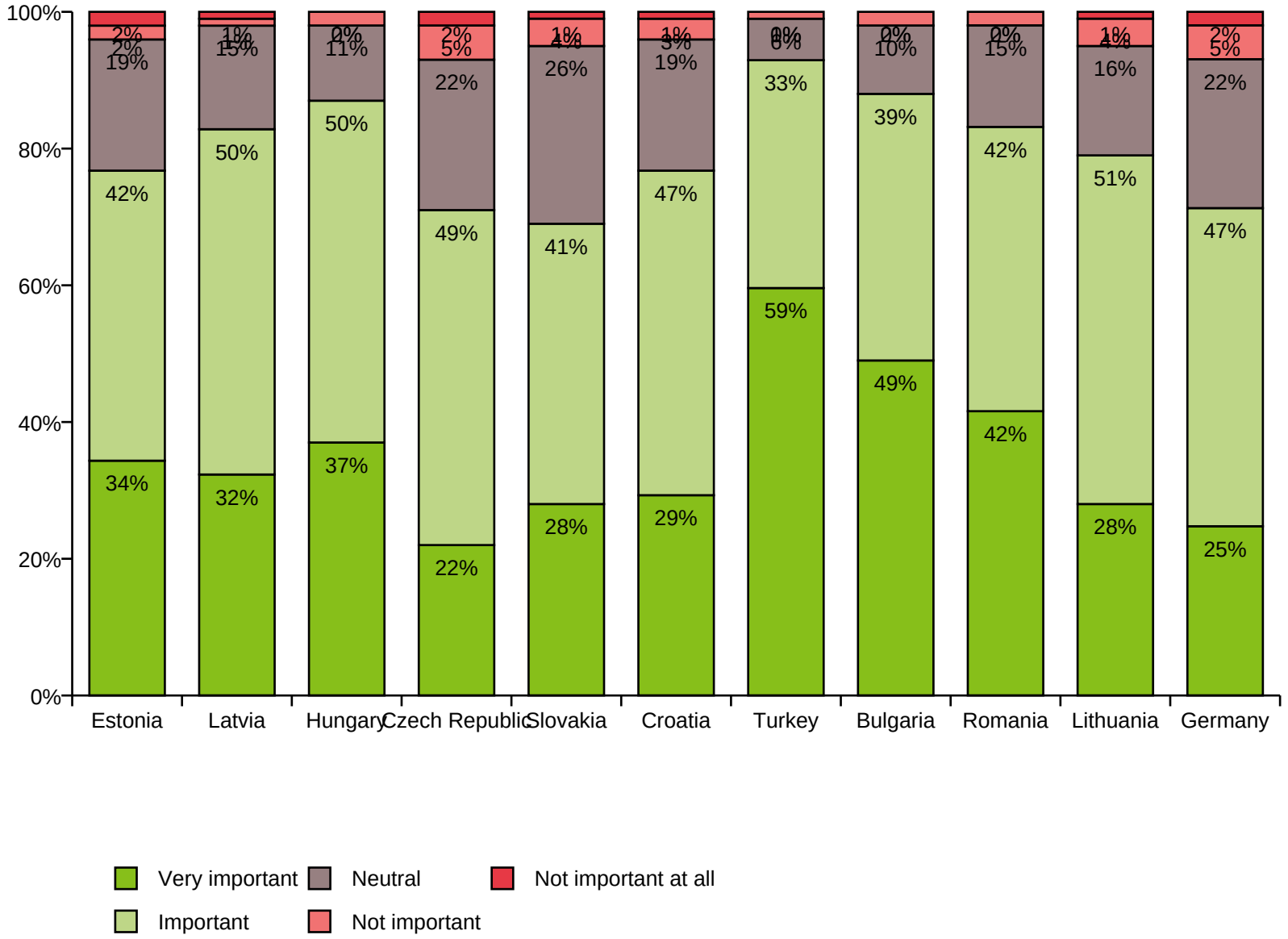
Sustainability

Banner: No Split
Filters: none

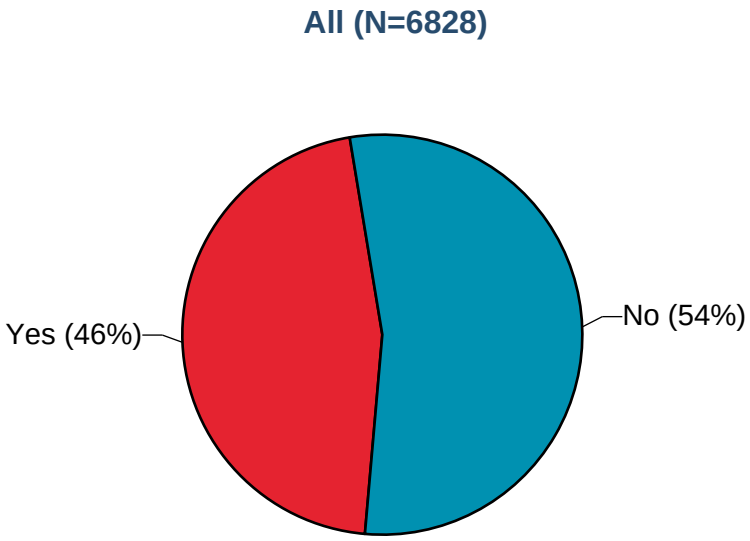
How important is sustainability to you in your personal life?



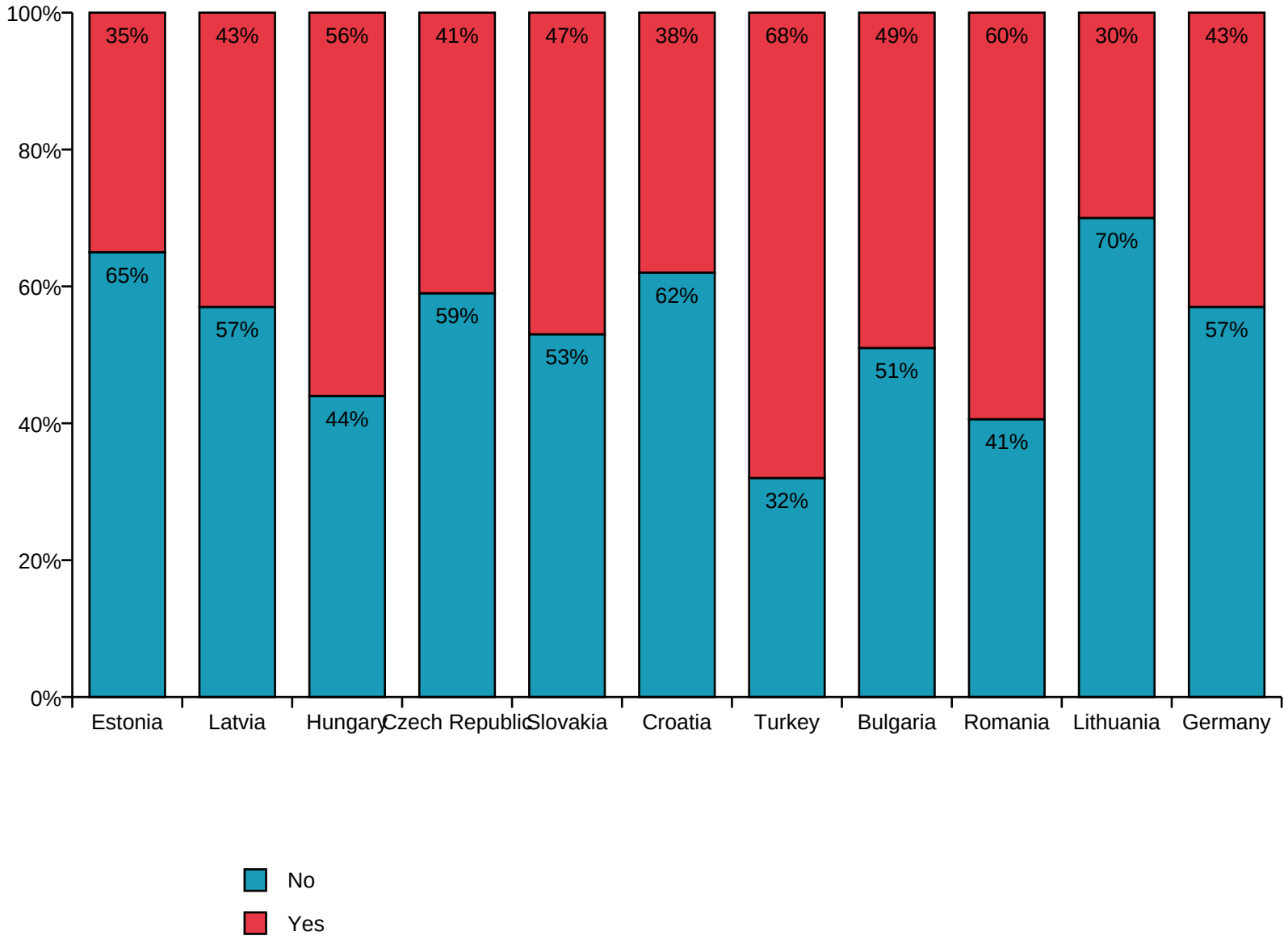
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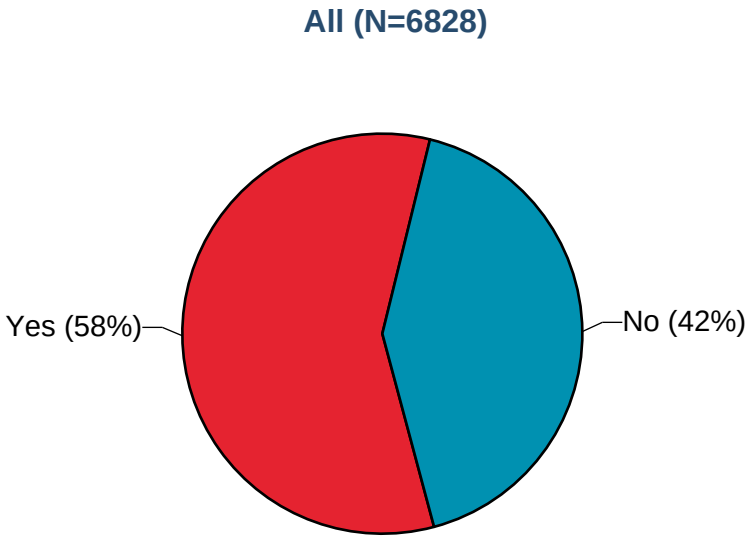
Are you aware if your workwear is produced and managed sustainably (e.g., made from recycled materials, fair labor practices, washed in a sustainable manner)?



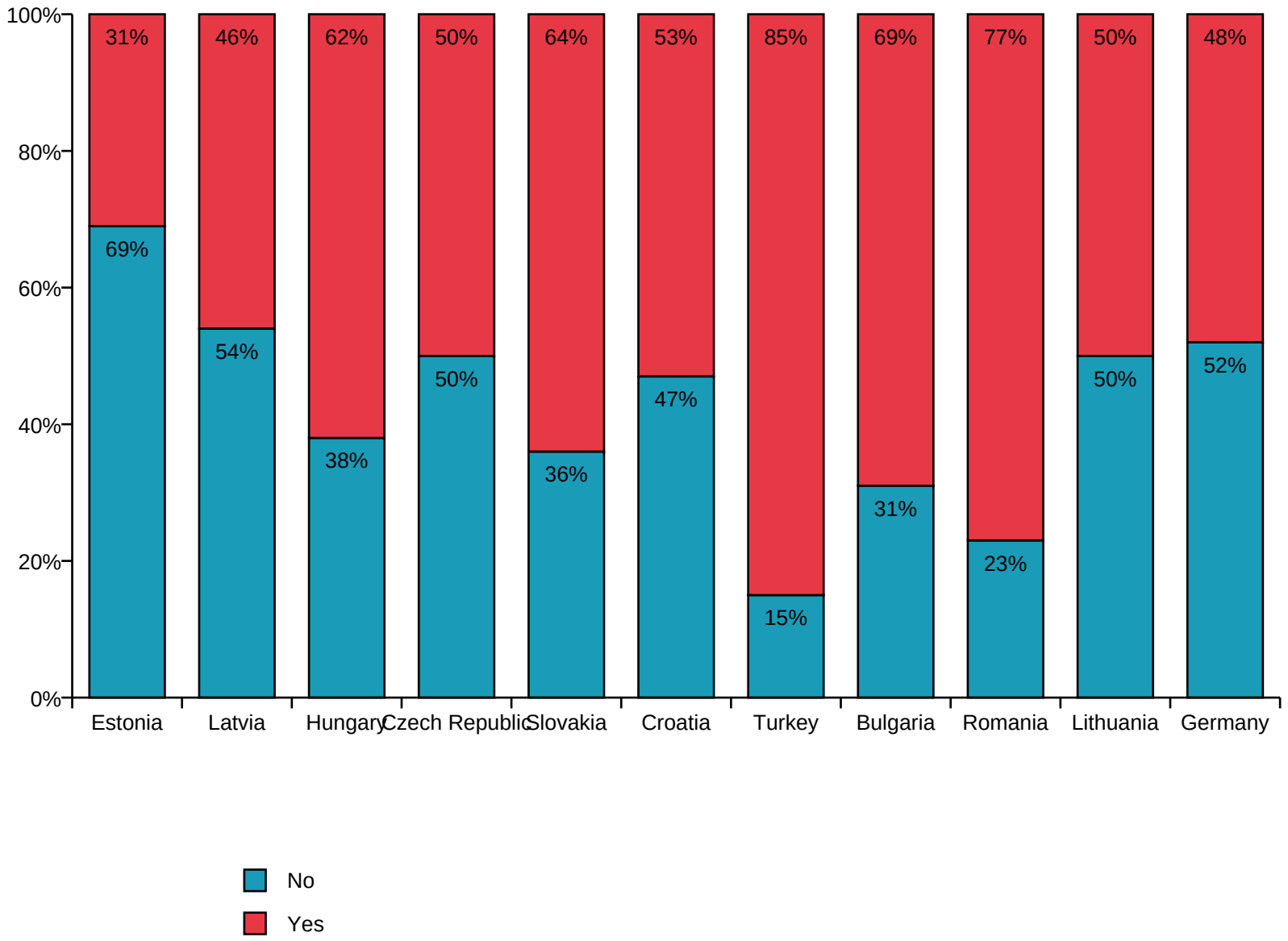
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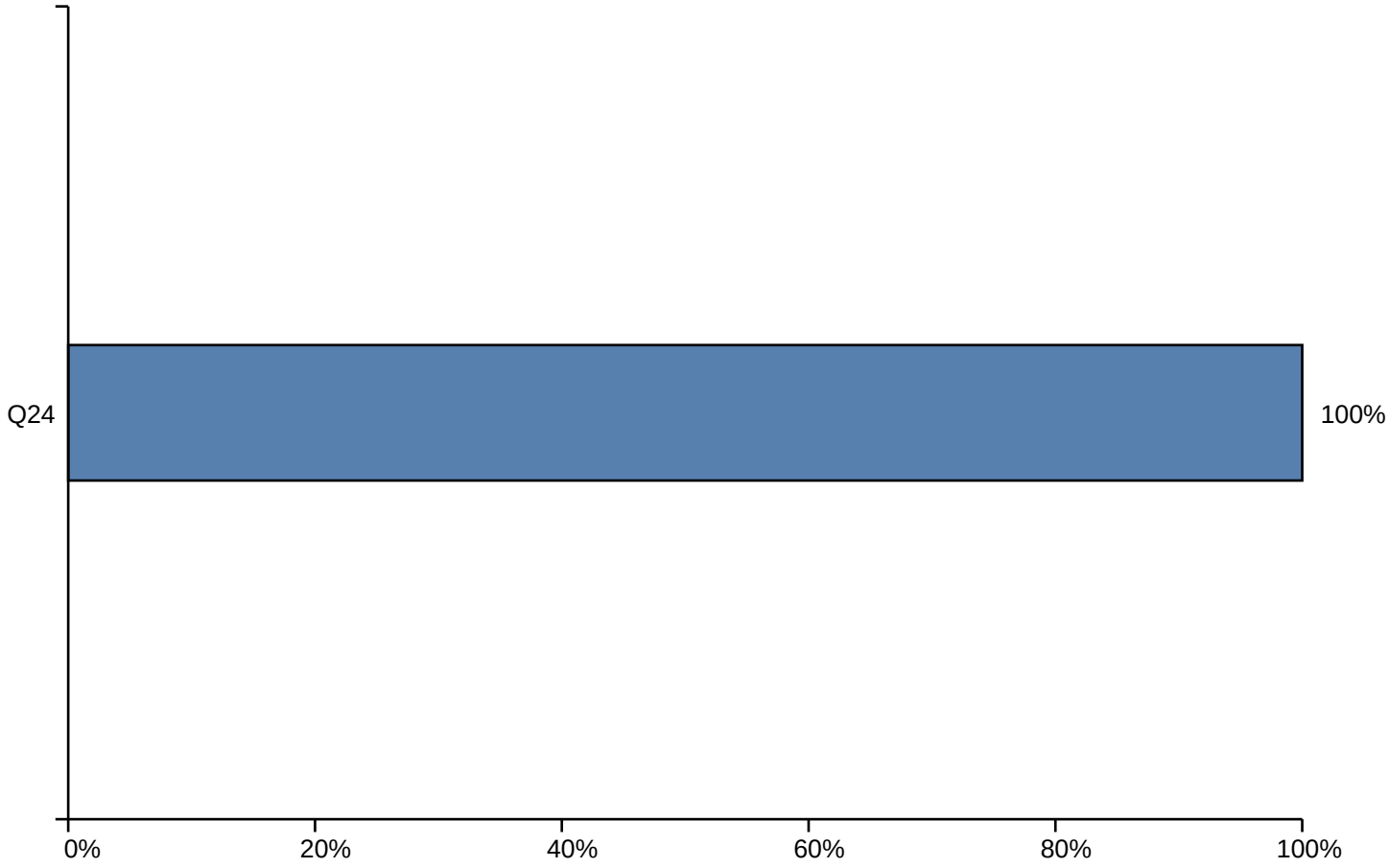
Would you like to know more about the sustainability of your workwear?



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What would you like to know more about?



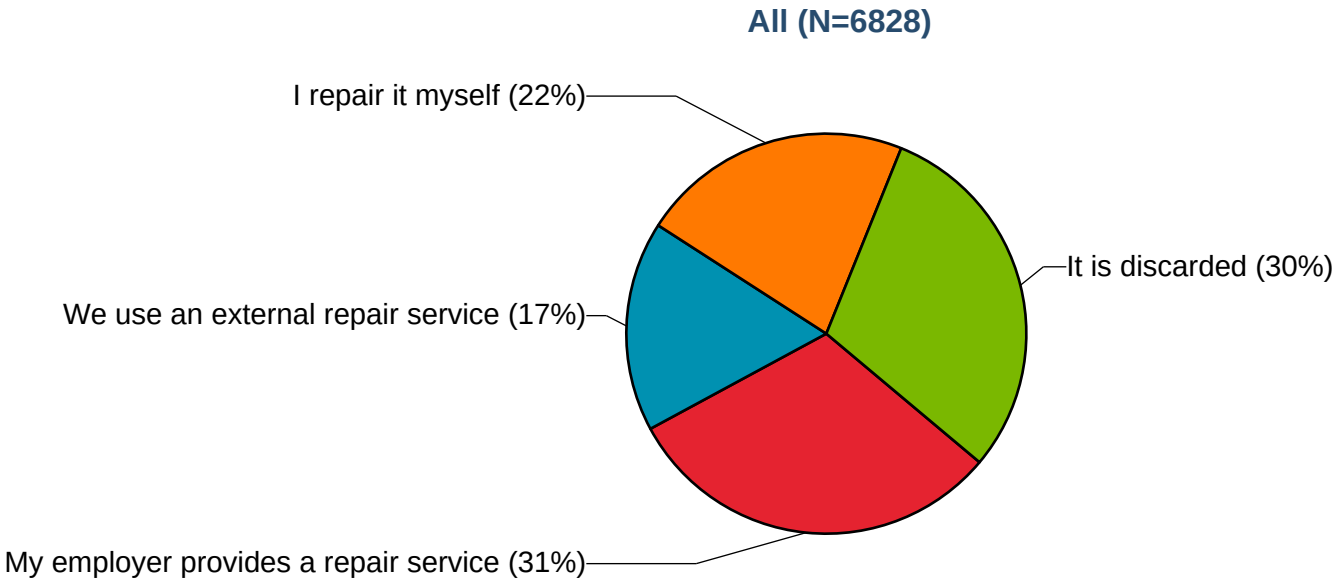
What would you like to know more about?

	All
Q24	6828 100 %

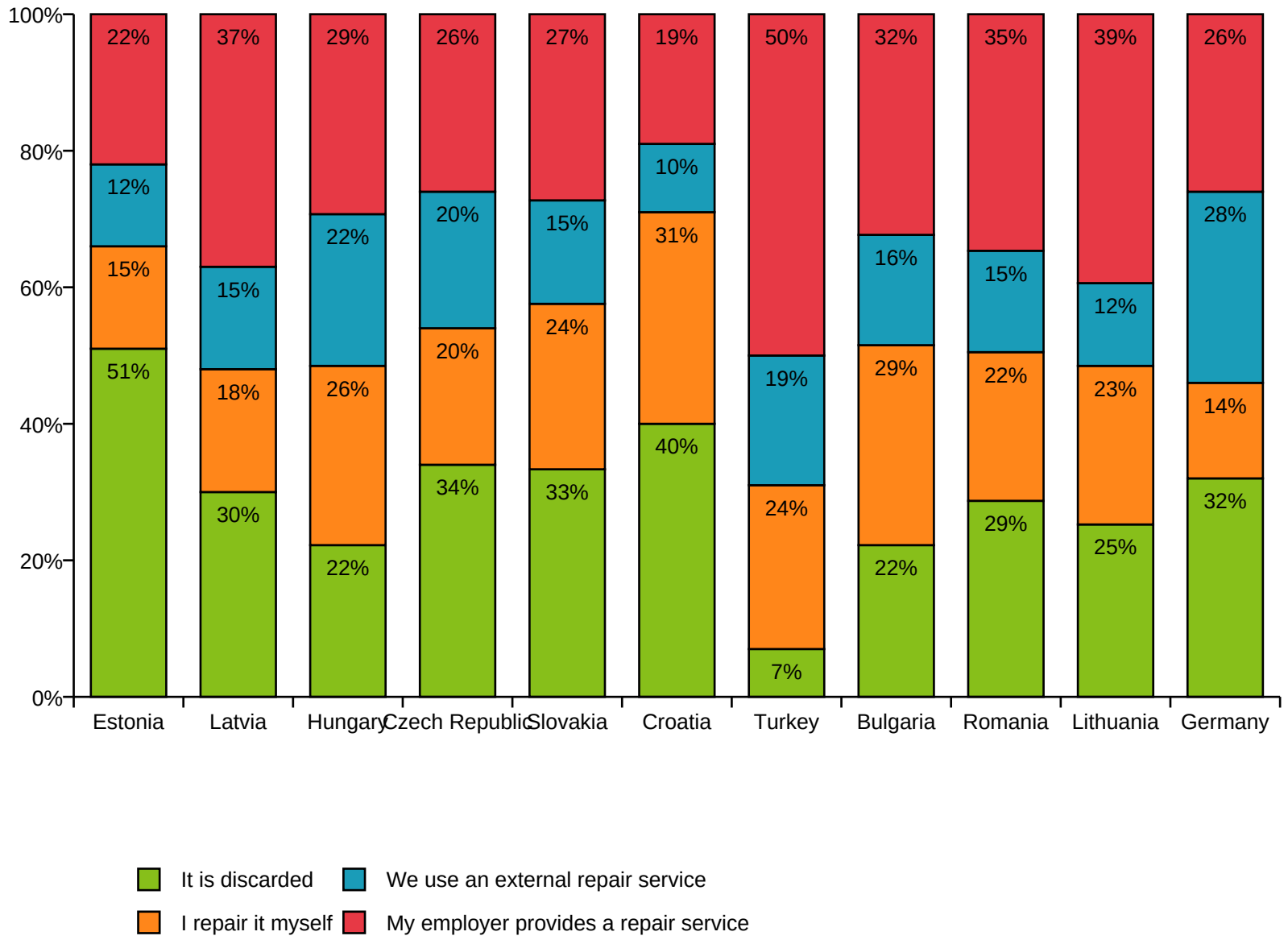
Handling damaged workwear

Banner: No Split
Filters: none

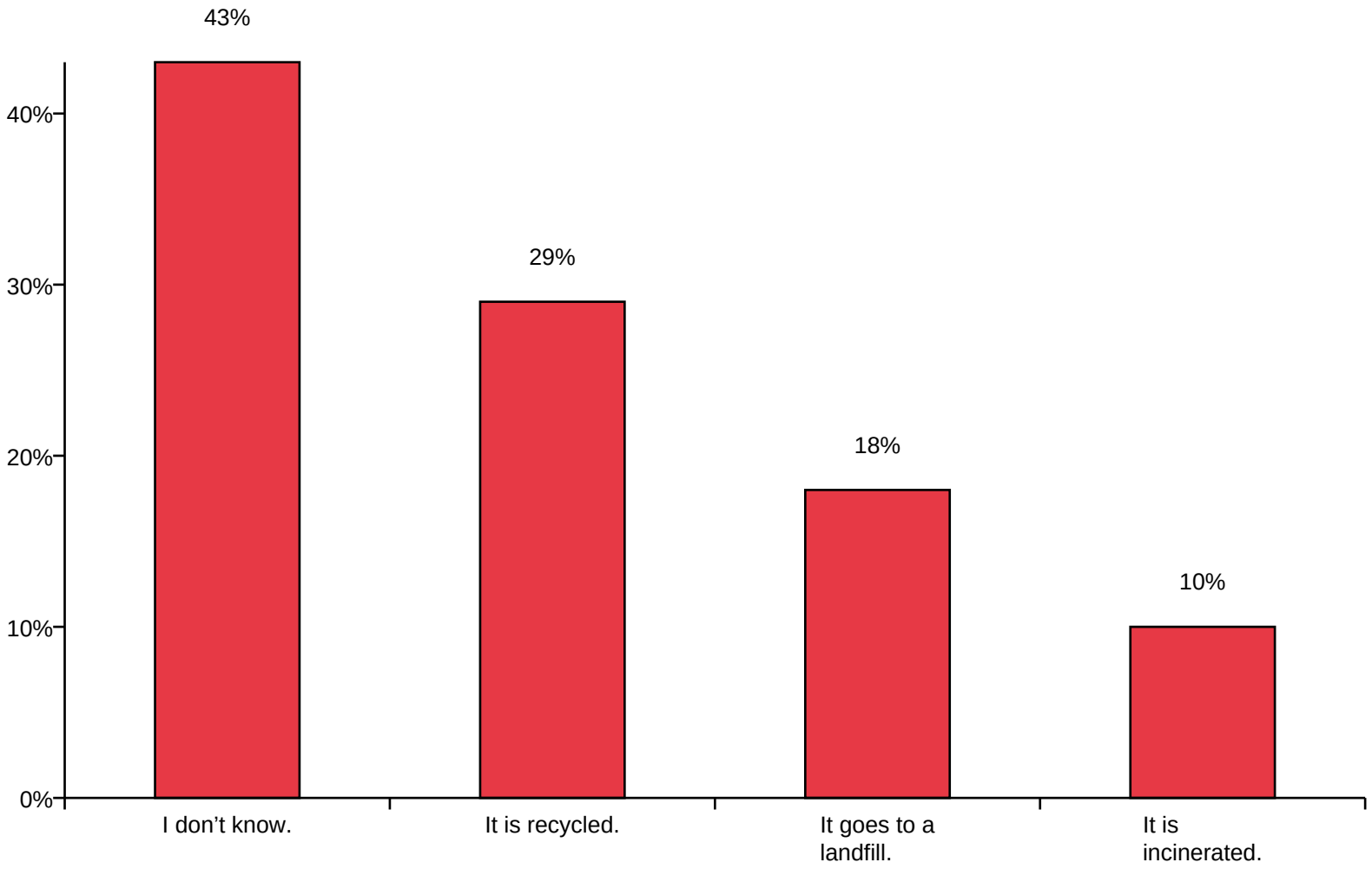
If your workwear is damaged, what happens to it?



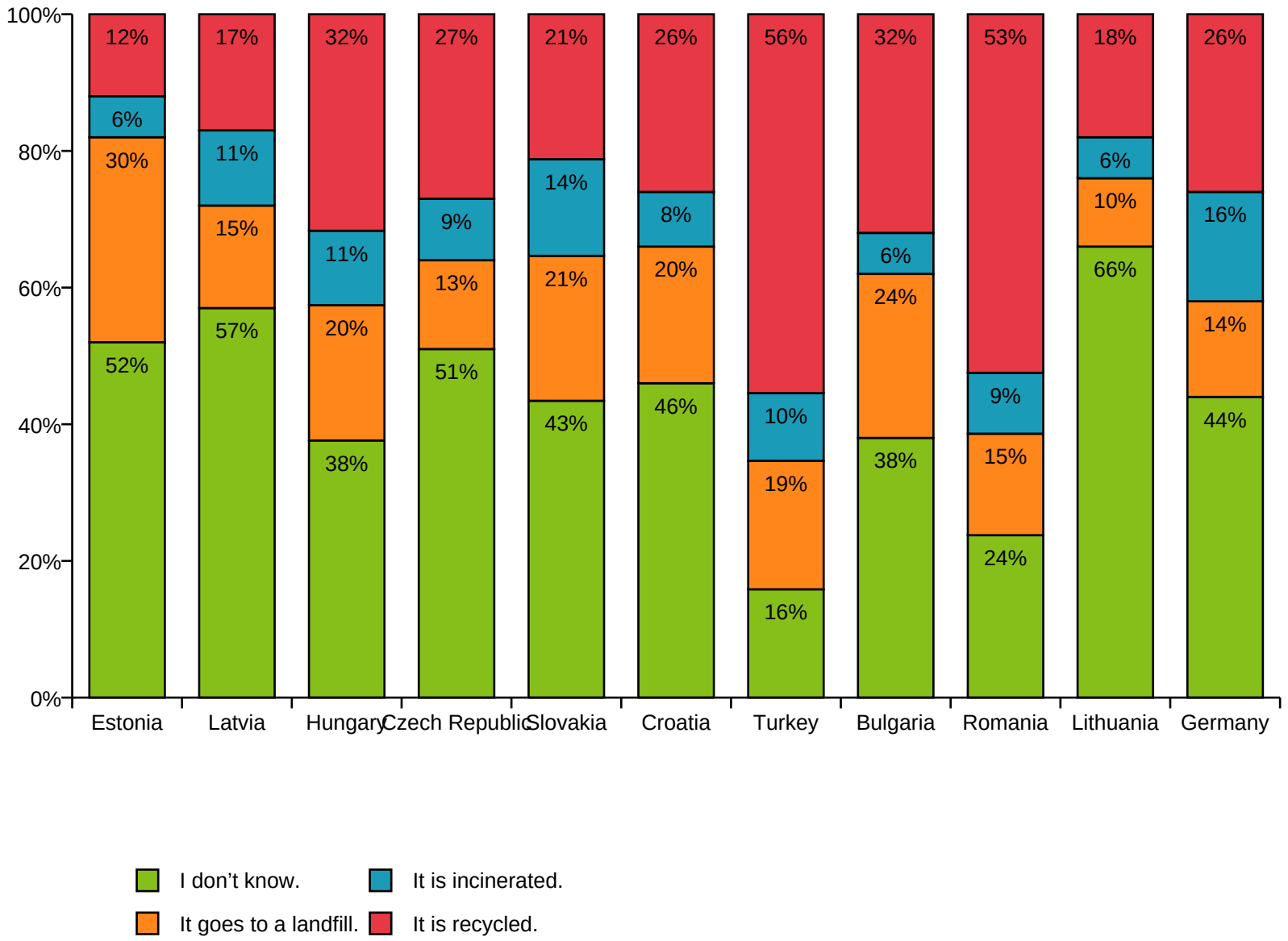
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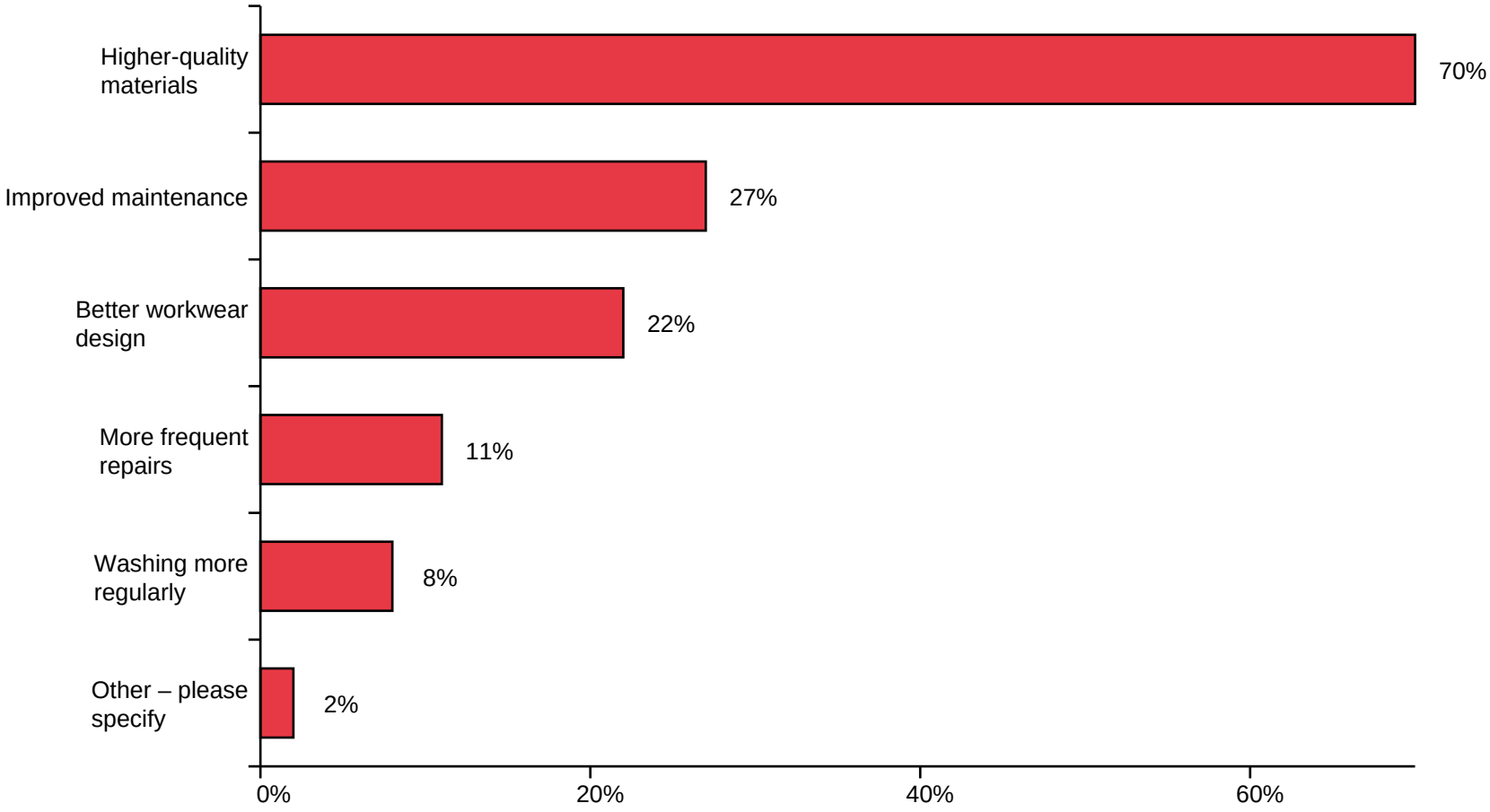
How is your discarded workwear handled?



How is your discarded workwear handled?



How could the lifespan of your workwear be extended?



How could the lifespan of your workwear be extended?

